

**Philippines Roofing Market Report and Forecast 2025-2034**

Market Report | 2025-06-06 | 133 pages | EMR Inc.

**AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

**Report description:**

The Philippines roofing market reached nearly USD 224.17 Million in 2024. The market is projected to grow at a CAGR of 6.10% between 2025 and 2034 to attain around USD 405.26 Million by 2034.

**Philippines Roofing Market Growth**

In Q1 2024, the construction of residential spaces in the Philippines reached a value of PhP 773.2 million, which constituted over 52% of the overall value of all new construction projects. The rising need for energy-efficient housing has led to a surge in demand for green roofing systems in the Philippines, where repair and alteration projects worth PhP 16.3 million were completed in Q1 2024.

The World Intellectual Property Organisation ranked the Philippines at the 51 position out of 132 countries in the Global Innovation Index. Over the forecast period, 3D printers are expected to become increasingly commonplace for printing roofs for buildings, due to a six-fold reduction in their cost (now just over PhP 2.5 million) from the last decade.

Though traditional asphalt shingles are an attractive and cost-effective solution for establishing any roofing system, they are extremely vulnerable to the impacts of mildew, weather, and other external environmental agents. This has led to the development of thermoplastic-based self-cleaning shingles, which self-heal their scratches by forming new bonds with different polymers upon cooling. Moreover, new waterproof coating technologies have contributed to the durability of roofing systems by preventing the buildup of mildew and moisture damage. This is expected to contribute to the market growth in the coming years.

Cool roofs, which are created from metals and light-coloured shingles, have a high rate of solar reflectance and provide efficient indoor cooling, which lowers electricity consumption. They can also be manufactured through the addition of solar reflective coatings.

Smart roofs integrated with advanced IoT sensors to check dangerous snow loads, leaks, blocked roof drains, and other hazardous

issues are expected to enhance the occupational safety of buildings.

## Philippines Roofing Industry Segmentation

Philippines Roofing Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

### Market Breakup by Type

- Asphalt Shingles
- Metal
- Tiles
- Wood Shingles
- Green Roofs
- Others

### Market Breakup by Application

- Residential
- Commercial

### Philippines Roofing Market Share

Based on end use, the market is segmented into residential and commercial. Over the forecast period, the residential sector is expected to grow at a CAGR of 7.0% during 2025-2034 as rapid population growth expedites the construction of housing buildings.

### Leading Companies in the Philippines Roofing Market

Major construction companies are engaged in developing robotic shingle installers to enhance the overall safety, accuracy, and efficiency of roofing systems in the Philippines. Autonomous roofing drones that utilise nail guns to install shingles are expected to become increasingly popular over the forecast period.

- DN Group of Companies
- Puyat Steel Corporation
- Philmetal Products, Inc.
- Union Galvasteel Corporation
- Metalink Manufacturing Corp.
- Colorsteel Systems Corporation
- Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

Philippines Roofing Market Size

Philippines Roofing Market Growth

Philippines Roofing Market Share

Philippines Roofing Companies

**Table of Contents:**

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
- 2.1 Market Trends
- 2.2 Key Verticals
- 2.3 Key Regions
- 2.4 Supplier Power
- 2.5 Buyer Power
- 2.6 Key Market Opportunities and Risks
- 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
- 3.1 GDP Outlook
- 3.2 GDP Per Capita Growth
- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
- 4.1 Country Risk
- 4.2 Business Climate
- 5 Asia Pacific Roofing Market Overview
- 5.1 Key Industry Highlights
- 5.2 Asia Pacific Roofing Historical Market (2018-2024)
- 5.3 Asia Pacific Roofing Market Forecast (2025-2034)
- 6 Philippines Roofing Market Overview
- 6.1 Key Industry Highlights

6.2 Philippines Roofing Historical Market (2018-2024)

6.3 Philippines Roofing Market Forecast (2025-2034)

7 Philippines Roofing Market by Type

7.1 Asphalt Shingles

7.1.1 Historical Trend (2018-2024)

7.1.2 Forecast Trend (2025-2034)

7.2 Metal

7.2.1 Historical Trend (2018-2024)

7.2.2 Forecast Trend (2025-2034)

7.3 Tiles

7.3.1 Historical Trend (2018-2024)

7.3.2 Forecast Trend (2025-2034)

7.4 Wood Shingles

7.4.1 Historical Trend (2018-2024)

7.4.2 Forecast Trend (2025-2034)

7.5 Green Roofs

7.5.1 Historical Trend (2018-2024)

7.5.2 Forecast Trend (2025-2034)

7.6 Others

8 Philippines Roofing Market by Application

8.1 Residential

8.1.1 Historical Trend (2018-2024)

8.1.2 Forecast Trend (2025-2034)

8.2 Commercial

8.2.1 Historical Trend (2018-2024)

8.2.2 Forecast Trend (2025-2034)

9 Market Dynamics

9.1 SWOT Analysis

9.1.1 Strengths

9.1.2 Weaknesses

9.1.3 Opportunities

9.1.4 Threats

9.2 Porter's Five Forces Analysis

9.2.1 Supplier's Power

9.2.2 Buyer's Power

9.2.3 Threat of New Entrants

9.2.4 Degree of Rivalry

9.2.5 Threat of Substitutes

9.3 Key Indicators for Demand

9.4 Key Indicators for Price

10 Competitive Landscape

10.1 Supplier Selection

10.2 Key Global Players

10.3 Key Regional Players

10.4 Key Player Strategies

10.5 Company Profiles

10.5.1 DN Group of Companies

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.5.1.1 Company Overview
- 10.5.1.2 Product Portfolio
- 10.5.1.3 Demographic Reach and Achievements
- 10.5.1.4 Certifications
- 10.5.2 Puyat Steel Corporation
  - 10.5.2.1 Company Overview
  - 10.5.2.2 Product Portfolio
  - 10.5.2.3 Demographic Reach and Achievements
  - 10.5.2.4 Certifications
- 10.5.3 Philmetal Products, Inc.
  - 10.5.3.1 Company Overview
  - 10.5.3.2 Product Portfolio
  - 10.5.3.3 Demographic Reach and Achievements
  - 10.5.3.4 Certifications
- 10.5.4 Union Galvasteel Corporation
  - 10.5.4.1 Company Overview
  - 10.5.4.2 Product Portfolio
  - 10.5.4.3 Demographic Reach and Achievements
  - 10.5.4.4 Certifications
- 10.5.5 Metalink Manufacturing Corp.
  - 10.5.5.1 Company Overview
  - 10.5.5.2 Product Portfolio
  - 10.5.5.3 Demographic Reach and Achievements
  - 10.5.5.4 Certifications
- 10.5.6 Colorsteel Systems Corporation
  - 10.5.6.1 Company Overview
  - 10.5.6.2 Product Portfolio
  - 10.5.6.3 Demographic Reach and Achievements
  - 10.5.6.4 Certifications
- 10.5.7 Others

## Philippines Roofing Market Report and Forecast 2025-2034

Market Report | 2025-06-06 | 133 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-13"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)