

## **Philippines Facility Management Market Report and Forecast 2025-2034**

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### **Report description:**

The Philippines facility management market reached around USD 4.05 Billion in 2024. The market is projected to grow at a CAGR of 6.80% between 2025 and 2034 to reach nearly USD 7.82 Billion by 2034.

#### Philippines Facility Management Market Growth

Water scarcity has become a major challenge in key urban regions in the Philippines. For instance, in Cauayan City, the overall efficiency of water distribution infrastructure is just 87%, which results in 1282.50 metric cubes (10%) of water wastage daily. This is expected to increase the demand for smart facility management solutions, such as the use of greywater for landscaping, the adoption of rainwater harvesting systems, and the installation of low-flow fixtures in commercial and institutional facilities in the Philippines.

Philippines' buildings consume 15%-20% of the overall domestic power supply. The anticipated shortage of fossil fuels is expected to challenge the nation's energy security, which is prompting renovations aimed at enhancing the energy efficiency of buildings. Facility management service providers are expected to play a key role in driving sustainable change within the construction industry, by ensuring that buildings deploy energy-efficient HVAC appliances and optimise their power consumption by the installation of smart meters, thereby leading to the market growth.

The rising volume of plastic pollution costs the Philippines' economy \$1 billion annually. Only 30% of plastic waste gets recycled in the Philippines. Recycling of plastic is essential for reducing carbon emissions, preserving natural resources, and preventing marine pollution. Over the forecast period, facility management service providers who have sustainable waste management practices are expected to witness an increase in demand, thereby leading to the market growth.

#### Philippines Facility Management Industry Segmentation

Philippines Facility Management Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the

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following segments:

Market Breakup by Offerings:

- Hard Facility Management
- Soft Facility Management

Market Breakup by Type:

- In-house Facility Management
- Outsourced Facility Management\_x000D\_\_x000D\_Single Facility Management\_x000D\_Bundles Facility Management\_x000D\_Integrated Facility Management\_x000D\_\_x000D\_
- In-house Facility Management
- Outsourced Facility Management\_x000D\_\_x000D\_Single Facility Management\_x000D\_Bundles Facility Management\_x000D\_Integrated Facility Management\_x000D\_\_x000D\_

Market Breakup by End Use:

- Commercial
- Institutional
- Industrial

Philippines Facility Management Market Share

Based on end use, the market is divided into commercial, institutional, and industrial. The commercial sector is projected to grow at a CAGR of 7.1% during the forecast period of 2025-2034. This is being driven by the growing focus on reducing energy consumption, improving air quality, and implementing preventative maintenance programmes in commercial buildings.

Leading Companies in the Philippines Facility Management Market

Major facility management providers are switching towards IoT devices and AI-based tools for gaining real-time updates digitally and making data-driven decisions that optimise the maintenance and management of buildings.

- CBRE, Inc.
- SGS S.A.
- Jones Lang LaSalle IP, Inc.
- Cushman & Wakefield LLC
- Knight Frank Group
- Century Properties Management, Inc.
- Sodexo Group

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- WeCare Facility Management Services Inc.
- OCS Group Holdings Ltd.
- Kontrac Facilities Managements Services LLC
- Community Property Managers Group, Inc.
- Others

#### Key Highlights of the Report

Historical and Forecast Trends, Industry Drivers and Constraints, Historical and Forecast Market Analysis by Segment:

- Offerings
- Type
- End Use
- Hard Facility Management
- Soft Facility Management
- In-house Facility Management
- Outsourced Facility Management
- Commercial
- Institutional
- Industrial
- SWOT Analysis
- Porter's Five Forces Analysis
- Key Indicators for Demand
- Key Indicators for Price
- Market Structure
- Company Profiles\_x000D\_ \_x000D\_ Company Overview \_x000D\_ Product Portfolio \_x000D\_ Demographic Reach and Achievements \_x000D\_ Certifications \_x000D\_ \_x000D\_
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- Company Profiles\_x000D\_ \_x000D\_ Company Overview \_x000D\_ Product Portfolio \_x000D\_ Demographic Reach and Achievements \_x000D\_ Certifications \_x000D\_ \_x000D\_
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## **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Asia Pacific Facility Management Market Overview
  - 5.1 Key Industry Highlights
  - 5.2 Asia Pacific Facility Management Historical Market (2018-2024)
  - 5.3 Asia Pacific Facility Management Market Forecast (2025-2034)
- 6 Philippines Facility Management Market Overview
  - 6.1 Key Industry Highlights
  - 6.2 Philippines Facility Management Historical Market (2018-2024)
  - 6.3 Philippines Facility Management Market Forecast (2025-2034)

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- 7 Philippines Facility Management Market by Offerings
  - 7.1 Hard Facility Management
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Soft Facility Management
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
- 8 Philippines Facility Management Market by Type
  - 8.1 In-house Facility Management
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Outsourced Facility Management
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
    - 8.2.3 Breakup by Type
      - 8.2.3.1 Single Facility Management
      - 8.2.3.2 Bundles Facility Management
      - 8.2.3.3 Integrated Facility Management
- 9 Philippines Facility Management Market by End Use
  - 9.1 Commercial
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Institutional
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Industrial
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
- 10 Market Dynamics
  - 10.1 SWOT Analysis
    - 10.1.1 Strengths
    - 10.1.2 Weaknesses
    - 10.1.3 Opportunities
    - 10.1.4 Threats
  - 10.2 Porter's Five Forces Analysis
    - 10.2.1 Supplier's Power
    - 10.2.2 Buyer's Power
    - 10.2.3 Threat of New Entrants
    - 10.2.4 Degree of Rivalry
    - 10.2.5 Threat of Substitutes
  - 10.3 Key Indicators for Demand
  - 10.4 Key Indicators for Price
- 11 Competitive Landscape
  - 11.1 Supplier Selection
  - 11.2 Key Global Players
  - 11.3 Key Regional Players
  - 11.4 Key Player Strategies

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- 11.5 Company Profiles
  - 11.5.1 CBRE, Inc.
    - 11.5.1.1 Company Overview
    - 11.5.1.2 Product Portfolio
    - 11.5.1.3 Demographic Reach and Achievements
    - 11.5.1.4 Certifications
  - 11.5.2 SGS S.A.
    - 11.5.2.1 Company Overview
    - 11.5.2.2 Product Portfolio
    - 11.5.2.3 Demographic Reach and Achievements
    - 11.5.2.4 Certifications
  - 11.5.3 Jones Lang LaSalle IP, Inc.
    - 11.5.3.1 Company Overview
    - 11.5.3.2 Product Portfolio
    - 11.5.3.3 Demographic Reach and Achievements
    - 11.5.3.4 Certifications
  - 11.5.4 Cushman & Wakefield LLC
    - 11.5.4.1 Company Overview
    - 11.5.4.2 Product Portfolio
    - 11.5.4.3 Demographic Reach and Achievements
    - 11.5.4.4 Certifications
  - 11.5.5 Knight Frank Group
    - 11.5.5.1 Company Overview
    - 11.5.5.2 Product Portfolio
    - 11.5.5.3 Demographic Reach and Achievements
    - 11.5.5.4 Certifications
  - 11.5.6 Century Properties Management, Inc.
    - 11.5.6.1 Company Overview
    - 11.5.6.2 Product Portfolio
    - 11.5.6.3 Demographic Reach and Achievements
    - 11.5.6.4 Certifications
  - 11.5.7 Sodexo Group
    - 11.5.7.1 Company Overview
    - 11.5.7.2 Product Portfolio
    - 11.5.7.3 Demographic Reach and Achievements
    - 11.5.7.4 Certifications
  - 11.5.8 WeCare Facility Management Services Inc.
    - 11.5.8.1 Company Overview
    - 11.5.8.2 Product Portfolio
    - 11.5.8.3 Demographic Reach and Achievements
    - 11.5.8.4 Certifications
  - 11.5.9 OCS Group Holdings Ltd.
    - 11.5.9.1 Company Overview
    - 11.5.9.2 Product Portfolio
    - 11.5.9.3 Demographic Reach and Achievements
    - 11.5.9.4 Certifications
  - 11.5.10 Kontrac Facilities Managements Services LLC

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- 11.5.10.1 Company Overview
- 11.5.10.2 Product Portfolio
- 11.5.10.3 Demographic Reach and Achievements
- 11.5.10.4 Certifications
- 11.5.11 Community Property Managers Group, Inc.
- 11.5.11.1 Company Overview
- 11.5.11.2 Product Portfolio
- 11.5.11.3 Demographic Reach and Achievements
- 11.5.11.4 Certifications
- 11.5.12 Others

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