

Philippines Data Centre Market Report and Forecast 2025-2034

Market Report | 2025-06-06 | 130 pages | EMR Inc.

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Report description:

The Philippines data centre market reached around USD 525.30 Million in 2024. The market is projected to grow at a CAGR of 6.50% between 2025 and 2034 to reach nearly USD 986.06 Million by 2034.

Philippines Data Centre Market Growth

As per the Department of ICT, the total data centre capacity in the Philippines is expected to register a five-fold growth to reach 300 MW by 2025. In 2021, the business process outsourcing industry contributed nearly 7.5% to the Philippines' GDP. As per the Philippines' IT and Business Process Association, the domestic BPO industry maintained a robust growth trajectory between 2016 and 2022 with headcount and industry revenue registering a CAGR of 4.6% and 5.1%, respectively. This can be attributed to the widespread adoption of cloud computing technologies for maximising scalability, improving data security, minimising costs, and capitalising on the benefits of continuous technological innovation. This has facilitated the expansion of data centre facilities in the region.

The Philippines' Energy Regulatory Commission is expected to strengthen the legal regulations about energy and water consumption by data centres. Hence, the market is expected to witness a surge in the adoption of highly efficient UPS systems, water-free cooling systems, and lithium-ion batteries.

In March 2022, the Philippines' government amended the 40% cap on the ownership of various public utility companies in the telecom sector. This is expected to accelerate foreign direct investments into the sector and boost digital connectivity and internet access across different regions, thereby leading to the market growth.

Philippines Data Centre Industry Segmentation

Philippines Data Centre Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

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Market Breakup by Component

- Solution
- Services

Market Breakup by IT Infrastructure

- Network
- Server
- Storage

Market Breakup by Type

- Cloud Data Centre
- Colocation Data Centre
- Enterprise Data Centre
- Hyperscale Data Centre
- Others

Market Breakup by Construction

- New Data Centre
- Rebuild Data Centre

Market Breakup by Industry

- BFSI
- Healthcare
- Government and Defence
- Manufacturing
- IT and Telecom
- Retail
- Energy
- Others

Philippines Data Centre Market Share

Based on industry, the market is segmented into healthcare, government and defence, manufacturing, IT and telecom, retail, and energy, among others. Over the forecast period, the IT and telecom industry is expected to grow at a CAGR of 7.5% due to increased digital connectivity through submarine cable network development.

Leading Companies in the Philippines Data Centre Market

Due to rising internet accessibility and smartphone penetration rates, major companies are establishing hyperscale data centres in the Philippines to gain enhanced insights into consumers and make data driven decisions to drive the market growth.

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- ePLDT
- GTI Corporation
- STT GDC Pte Ltd.
- NTT Ltd.
- Zenlayer Inc.
- Others

Philippines Data Centre Market Report Snapshots

Philippines Data Centre Market Size

Philippines Data Centre Market Growth

Philippines Data Centre Market Share

Philippines Data Centre Companies

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