

## **Philippines Data Centre Market Report and Forecast 2025-2034**

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### **Report description:**

The Philippines data centre market reached around USD 525.30 Million in 2024. The market is projected to grow at a CAGR of 6.50% between 2025 and 2034 to reach nearly USD 986.06 Million by 2034.

#### Philippines Data Centre Market Growth

As per the Department of ICT, the total data centre capacity in the Philippines is expected to register a five-fold growth to reach 300 MW by 2025. In 2021, the business process outsourcing industry contributed nearly 7.5% to the Philippines' GDP. As per the Philippines' IT and Business Process Association, the domestic BPO industry maintained a robust growth trajectory between 2016 and 2022 with headcount and industry revenue registering a CAGR of 4.6% and 5.1%, respectively. This can be attributed to the widespread adoption of cloud computing technologies for maximising scalability, improving data security, minimising costs, and capitalising on the benefits of continuous technological innovation. This has facilitated the expansion of data centre facilities in the region.

The Philippines' Energy Regulatory Commission is expected to strengthen the legal regulations about energy and water consumption by data centres. Hence, the market is expected to witness a surge in the adoption of highly efficient UPS systems, water-free cooling systems, and lithium-ion batteries.

In March 2022, the Philippines' government amended the 40% cap on the ownership of various public utility companies in the telecom sector. This is expected to accelerate foreign direct investments into the sector and boost digital connectivity and internet access across different regions, thereby leading to the market growth.

#### Philippines Data Centre Industry Segmentation

Philippines Data Centre Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

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## Market Breakup by Component

- Solution
- Services

## Market Breakup by IT Infrastructure

- Network
- Server
- Storage

## Market Breakup by Type

- Cloud Data Centre
- Colocation Data Centre
- Enterprise Data Centre
- Hyperscale Data Centre
- Others

## Market Breakup by Construction

- New Data Centre
- Rebuild Data Centre

## Market Breakup by Industry

- BFSI
- Healthcare
- Government and Defence
- Manufacturing
- IT and Telecom
- Retail
- Energy
- Others

## Philippines Data Centre Market Share

Based on industry, the market is segmented into healthcare, government and defence, manufacturing, IT and telecom, retail, and energy, among others. Over the forecast period, the IT and telecom industry is expected to grow at a CAGR of 7.5% due to increased digital connectivity through submarine cable network development.

## Leading Companies in the Philippines Data Centre Market

Due to rising internet accessibility and smartphone penetration rates, major companies are establishing hyperscale data centres in the Philippines to gain enhanced insights into consumers and make data driven decisions to drive the market growth.

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- ePLDT
- GTI Corporation
- STT GDC Pte Ltd.
- NTT Ltd.
- Zenlayer Inc.
- Others

Philippines Data Centre Market Report Snapshots

Philippines Data Centre Market Size

Philippines Data Centre Market Growth

Philippines Data Centre Market Share

Philippines Data Centre Companies

## **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios

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- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Asia Pacific Data Centre Market Overview
  - 5.1 Key Industry Highlights
  - 5.2 Asia Pacific Data Centre Historical Market (2018-2024)
  - 5.3 Asia Pacific Data Centre Market Forecast (2025-2034)
- 6 Philippines Data Centre Market Overview
  - 6.1 Key Industry Highlights
  - 6.2 Philippines Data Centre Historical Market (2018-2024)
  - 6.3 Philippines Data Centre Market Forecast (2025-2034)
- 7 Philippines Data Centre Market by Component
  - 7.1 Solution
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Services
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
- 8 Philippines Data Centre Market by IT Infrastructure
  - 8.1 Network
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Server
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 Storage
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
- 9 Philippines Data Centre Market by Type
  - 9.1 Cloud Data Centre
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Colocation Data Centre
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Enterprise Data Centre
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Hyperscale Data Centre
    - 9.4.1 Historical Trend (2018-2024)
    - 9.4.2 Forecast Trend (2025-2034)
  - 9.5 Others
- 10 Philippines Data Centre Market by Construction
  - 10.1 New Data Centre

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- 10.1.1 Historical Trend (2018-2024)
- 10.1.2 Forecast Trend (2025-2034)
- 10.2 Rebuild Data Centre
  - 10.2.1 Historical Trend (2018-2024)
  - 10.2.2 Forecast Trend (2025-2034)
- 11 Philippines Data Centre Market by Industry
  - 11.1 BFSI
    - 11.1.1 Historical Trend (2018-2024)
    - 11.1.2 Forecast Trend (2025-2034)
  - 11.2 Healthcare
    - 11.2.1 Historical Trend (2018-2024)
    - 11.2.2 Forecast Trend (2025-2034)
  - 11.3 Government and Defence
    - 11.3.1 Historical Trend (2018-2024)
    - 11.3.2 Forecast Trend (2025-2034)
  - 11.4 Manufacturing
    - 11.4.1 Historical Trend (2018-2024)
    - 11.4.2 Forecast Trend (2025-2034)
  - 11.5 IT and Telecom
    - 11.5.1 Historical Trend (2018-2024)
    - 11.5.2 Forecast Trend (2025-2034)
  - 11.6 Retail
    - 11.6.1 Historical Trend (2018-2024)
    - 11.6.2 Forecast Trend (2025-2034)
  - 11.7 Energy
    - 11.7.1 Historical Trend (2018-2024)
    - 11.7.2 Forecast Trend (2025-2034)
  - 11.8 Others
- 12 Market Dynamics
  - 12.1 SWOT Analysis
    - 12.1.1 Strengths
    - 12.1.2 Weaknesses
    - 12.1.3 Opportunities
    - 12.1.4 Threats
  - 12.2 Porter's Five Forces Analysis
    - 12.2.1 Supplier's Power
    - 12.2.2 Buyer's Power
    - 12.2.3 Threat of New Entrants
    - 12.2.4 Degree of Rivalry
    - 12.2.5 Threat of Substitutes
  - 12.3 Key Indicators for Demand
  - 12.4 Key Indicators for Price
- 13 Competitive Landscape
  - 13.1 Supplier Selection
  - 13.2 Key Global Players
  - 13.3 Key Regional Players
  - 13.4 Key Player Strategies

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- 13.5 Company Profiles
  - 13.5.1 ePLDT
    - 13.5.1.1 Company Overview
    - 13.5.1.2 Product Portfolio
    - 13.5.1.3 Demographic Reach and Achievements
    - 13.5.1.4 Certifications
  - 13.5.2 GTI Corporation
    - 13.5.2.1 Company Overview
    - 13.5.2.2 Product Portfolio
    - 13.5.2.3 Demographic Reach and Achievements
    - 13.5.2.4 Certifications
  - 13.5.3 STT GDC Pte Ltd.
    - 13.5.3.1 Company Overview
    - 13.5.3.2 Product Portfolio
    - 13.5.3.3 Demographic Reach and Achievements
    - 13.5.3.4 Certifications
  - 13.5.4 NTT Ltd.
    - 13.5.4.1 Company Overview
    - 13.5.4.2 Product Portfolio
    - 13.5.4.3 Demographic Reach and Achievements
    - 13.5.4.4 Certifications
  - 13.5.5 Zenlayer Inc.
    - 13.5.5.1 Company Overview
    - 13.5.5.2 Product Portfolio
    - 13.5.5.3 Demographic Reach and Achievements
    - 13.5.5.4 Certifications
  - 13.5.6 Others

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