

Latin America Textile Market Report and Forecast 2025-2034

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Report description:

The Latin America textile market size reached USD 91.93 Billion in 2024. The market is projected to grow at a CAGR of 3.50% between 2025 and 2034, reaching almost USD 129.68 Billion by 2034.

The Latin America textile market growth can be attributed to factors such as rapid urbanisation, healthy economic growth in the region, and the rising demand for textiles in applications like apparel and home furnishing. In Latin America, Brazil is recognised for its man-made and natural fibres whereas Peru is reputed for its abundance of textile raw materials such as camel hair and llama, among others.

As American companies rise to the challenge of meeting supply chain problems amid rising geopolitical crises, the textile sector of Latin American countries like Mexico is expected to witness significant growth. This is because their proximity to the USA eases logistical complexities and reduces the cost of transportation of goods. Moreover, as the industry attempts to negotiate trade rules under the USMCA agreement, the Latin America textile market expansion is expected to receive a boost in the forecast period.

Sustainability has become an integral part of the Latin America textile market development. Peru-based textile manufacturer Nuevo Mundo is shifting towards utilising smart indigo technology for dyeing its denim fabrics. This is different from chemical production of liquid indigo, which emits 90% more carbon dioxide and consumes 70% more energy. It is also relatively more cost-effective and ensures a higher degree of occupational safety. This is expected to accelerate the market growth by prompting other companies to attract consumer attention by investing in sustainable technologies.

Market Segmentation

Latin America Textile Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Material

- Cotton
- Chemical
- Wool
- Silk
- Others

Market Breakup by Product Type

- Natural Fibres
- Polyester
- Nylon
- Others

Market Breakup by Application

- Household _x000D _ x000D _ Bedding _x000D _ Kitchen _x000D _ Upholstery _x000D _ Towel _x000D _ Others _x000D _ x000D _

- Household _x000D _ x000D _ Bedding _x000D _ Kitchen _x000D _ Upholstery _x000D _ Towel _x000D _ Others _x000D _ x000D _

- Technical _x000D_ _x000D_ _x000D_ Construction _x000D_ Transport _x000D_ Protective _x000D_ Medical _x000D_ Others _x000D_ _x000D_

- Technical _x000D_

_x000D__x000D_ Construction _x000D_ Transport _x000D_ Protective _x000D_ Medical _x000D_ Others _x000D_ _x000D_

- Fashion and Clothing _x000D_

_x000D__x000D_ Apparel _x000D_ Ties and Clothing Accessories _x000D_ Handbags _x000D_ Others _x000D_ _x000D_

- Fashion and Clothing _x000D_
- _x000D__x000D_ Apparel _x000D_ Ties and Clothing Accessories _x000D_ Handbags _x000D_ Others _x000D_ _x000D_ - Others

- Others

Market Breakup by Country

- Brazil
- Mexico
- Argentina
- Others

Competitive Landscape

The key market players are:

- Angles Textil S.A.

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- Parkdale, Incorporated
- Aztlan Textil SA de CV
- Citosa Textiles SA de CV
- CS Tech Contract Manufacturing
- Novalan, S.A. de C.V.
- GRUPO TEXTIL ALTEX, S.A. DE C.V.
- TURBO YARN SA DE CV
- Enka De Colombia S.A.
- CI Creytex SA
- Protela S.A
- Others

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