

## **India Scanner Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-05-29 | 116 pages | EMR Inc.

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### **Report description:**

The India scanner market is projected to grow at a CAGR of 11.40% between 2025 and 2034.

#### India Scanner Market Growth

Growing demand for rapid screening technology, the burgeoning popularity of Bluetooth and Wi-Fi connectivity, and the growth of the logistics sector in the country are some of the influential drivers propelling the growth of the India scanner industry. Scanners are further readily implemented in educational institutes to digitalise textbooks and research papers so they can be available on the online portal for easy access by students.

The rising installation of high-end scanners at airports and railway stations in the country to boost their security is a prominent trend in the market. For instance, the Central Railways parcel office based in Nagpur, India, announced the installation of a high-tech parcel scanner in April 2024 that ensures the safety of parcels in transit. Furthermore, the trend towards paperless offices and digitalisation to reduce paper consumption provides ample market growth opportunities.

#### Key Trends and Recent Developments

Rapid digitization, advancements in 3D technology, and increasing demand for portable scanners are increasing the India scanner market value.

#### February 2024

Epson announced the launch of two document scanners DS-C330 and DS-C490 in India. While the former was ideal for compact spaces, offering versatile media handling, and efficient scanning speed in a minimal footprint, the latter had an ultra-compact

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design, suitable for handling different paper types with varied sizes and thicknesses, as well as diverse media types.

September 2023

Global threat detection agency and security screening business Smiths Detection launched HI-SCAN 6040-CTiX, an advanced scanning system based on Computer Tomography (CT Technology). The reason behind this launch was the mandate by the Bureau of Civil Aviation Security (BCAS) for all airport operators handling 50 lakh and more annually to install 3-D computed tomography X-ray (CTX) machines at pre-departure security checkpoints for cabin checks.

August 2023

The Indian Government launched India's first indigenously developed, affordable, lightweight, and ultrafast next-generation MRI scanner, built by Voxelgrids Innovations Pvt Ltd under the National Biopharma Mission of the Department of Biotechnology. The scanner not only achieved the objectives of the Government's Make in India flagship scheme but also reduced the cost of MRI scans in India.

September 2022

After the successful global launch of wireless TRIOS 5, 3Shape introduced this state-of-the-art intraoral scanner in India, designed to transform digital dentistry for dentists. The scanner was extremely streamlined, with a sleek, pen-grip for easy fitting in hand. Moreover, it was 30% more compact than its global version and weighed just 10.6 ounces. With TRIOS Share, the wireless scanner could be connected to a PC using Wi-Fi.

Growing Digitisation is Fueling the Demand for Digital Scanners in India

The growing digitisation of the Indian economy has increased the demand for digital scanners capable of efficiently turning physical documents into digital records. This trend is growing across industries, with the highest demand in the corporate and education sectors. Besides government initiatives such as "Digital India" encouraging higher internet penetration in the country is also a key factor increasing the scanner demand in the region. According to the Telecom Regulatory Authority of India, TRAI, the overall internet penetration in the country by March 2022 was 61.62% with a total of 850.95 million internet subscribers. As the penetration further increases in India's remote areas, the demand for digital scanners is expected to surge.

Demand for Portable Scanners Leading to Rapid Growth of the Scanner Market

The growing remote work culture is having a positive impact on the preference for portable scanners in India. They are lightweight, compact in design, and easy to transport which makes them ideal for scanning documents in any location or on the go. Moreover, portable scanners eliminate the requirement for installation hardware, which also makes it cost-effective and relatively more affordable compared to other document scanners, without compromising on the functionality. Key industry players realising their growing market potential, are increasingly manufacturing portable scanners for users, propelling the overall growth of the India scanner market. For instance, China-based Shining 3D, a major supplier of scanners in the Indian market launched its new wireless multi-functional laser handheld 3D scanner, FreeScan UE Pro2 with ultra-fast scan speed, and enhanced efficiency.

Advancements in 3D Technology Enhancing the Scanner Market Productivity

Rapid technological advancements have led to the development and adoption of 3D scanners in sectors that demand precision scanning solutions such as manufacturing, architecture, and healthcare. These devices allow users to capture detailed 3D images of miniature objects, facilitating accurate measurements and quick quality analysis. Additionally, advancements in lightweight,

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handheld models have further enhanced the convenience and practicality of 3D scanners in the market. For instance, Swedish software developer Hexagon's Manufacturing Intelligence division launched its first handheld 3D scanners, the ATLASCAN Max and MARVELSCAN in May 2024. These are also available in the Indian market, allowing engineers and manufacturers to capture and scan 3D objects in automotive, rail, general manufacturing applications, and heritage preservation projects.

#### Demand from the Medical Industry Creating New Market Opportunities for Medical Imaging Scanners

The demand for medical imaging scanners is creating new opportunities for the scanner market in India. These include scanners for diagnostic applications such as CT scan, MRI, X-ray, and Ultrasound. While medical imaging scanners can be used in a wide range of medical conditions, from fractures to internal diseases, they are specifically applied for chronic conditions such as cardiovascular diseases, cancer, and neurological disorders. Their growing demand in the healthcare sector is prompting market players to invest in their research and development. In this context, the installation of an Open MRI machine "APERTO Lucent" at Vijaya Diagnostic Centre, India's largest integrated B2C diagnostic chain by FUJIFILM India in March 2024 seems relevant.

#### India Scanner Industry Segmentation

"India Scanner Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

##### Market Breakup by Type

- Flatbed Scanners
- Handheld Scanners
- Sheetfed Scanners
- Drum Scanners

##### Market Breakup by End Use

- Commercial
- Individual

##### Market Breakup by Region

- East India
- West and Central India
- North India
- South India

#### India Scanner Market Share

Based on end use, the market is divided into commercial and individual. The commercial sector holds a substantial market share due to the rising usage of scanners in the BFSI sector for keeping a digital copy of sensitive documents and ensuring their security. Additionally, they are readily utilised in the healthcare sector to keep digital records of patient information, medicines, prescriptions, and other important data that can be accessed by doctors and other healthcare professionals on online platforms easily.

#### Leading Companies in the India Scanner Market

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The market players are increasing their offerings of cutting-edge scanners to meet the evolving regulatory landscape.

- HP Development Company LP
- Xerox Corporation
- Dymo, Inc.
- Fujitsu Group
- Brother International Corporation
- Seiko Epson Corporation
- Honeywell International Inc.
- Canon Inc.
- Others

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