

India Logistics Market Report and Forecast 2025-2034

Market Report | 2025-05-29 | 150 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The India logistics market size reached USD 427.73 Billion in 2024. The market is expected to grow at a CAGR of 6.50% between 2025 and 2034, reaching almost USD 802.91 Billion by 2034.

The logistics market in India encompasses a wide array of supply chain activities, including transportation, customer service, inventory management, information flow, and order processing, alongside warehousing, material handling, purchasing, packaging, and maintenance. Favorable developments such as eased FDI norms, impending GST implementation, expanding globalisation, burgeoning e-commerce, and progressive regulatory policies coupled with government initiatives like "Sagarmala," "Make in India," and "Gati Shakti" are poised to drive significant growth in the sector.

India's aviation sector is set for substantial investment from 2021 to 2025, with the Airports Authority of India and private operators jointly committing USD 11 billion. The Regional Connectivity Scheme aims to develop smaller, underserved, and remote airports, adding 600 regional routes to connect 156 airports by 2024, including the establishment of 100 new airports, predominantly funded by public-private partnerships.

Government initiatives like infrastructure improvements, digital transformation projects (e.g., Digital India, Bharat Net), and the establishment of logistics parks and warehouses are enhancing connectivity and storage capacities, particularly bolstered by the growth of e-commerce. The logistics industry, which accounts for 14.4% of India's GDP, is transitioning from basic transportation and storage to comprehensive end-to-end planning, value-added services, predictive analytics, and technology-driven solutions like transportation and warehouse management systems (TMS, WMS).

This evolution is spurred by a booming e-commerce market, technological advancements, and a vast workforce of 22 million supporting diverse businesses. The industry's dynamism is evident through a myriad of participants, including major local players, global industry leaders, government postal services' express divisions, and emerging startups specialising in e-commerce delivery. These factors collectively position India's logistics sector for continued expansion, increased efficiency, cost reduction, and enhanced customer service while playing an important role in the India logistics market development.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Segmentation

India Logistics Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Model Type

- 1 PL
- 2 PL
- 3 PL
- Others

Market Breakup by Transportation Mode

- Roadways
- Seaways
- Railways
- Airways

Market Breakup by End User

- Manufacturing
- Consumer Goods and Retail
- Food and Beverages
- IT Hardware and Telecom
- Healthcare
- Chemicals
- Construction
- Automotive
- Oil and Gas
- Others

Market Breakup by Region

- North India
- East and Central India
- West India
- South India

Competitive Landscape

Key players in the logistics market in India develop and offer technologically advanced products and services to support the end users in the market.

- FedEx Corporation
- Blue Dart Express Limited

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- DTDC Express Limited
- Aegis Logistics Ltd.
- Deutsche Post AG
- United Parcel Service, Inc.
- Schenker AG
- DSV A/S
- CMA CGM Group (CEVA Logistics SA)
- Kuehne + Nagel International AG
- Nippon Express Co., Ltd.
- Expeditors International of Washington, Inc.
- Kintetsu World Express Inc.
- Others

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Asia Pacific Logistics Market Overview
 - 5.1 Key Industry Highlights
 - 5.2 Asia Pacific Logistics Historical Market (2018-2024)
 - 5.3 Asia Pacific Logistics Market Forecast (2025-2034)
 - 5.4 Asia Pacific Logistics Market Share by Country
 - 5.4.1 China
 - 5.4.2 Japan
 - 5.4.3 India
 - 5.4.4 ASEAN
 - 5.4.5 Australia
 - 5.4.6 Others
- 6 India Logistics Market Overview
 - 6.1 Key Industry Highlights
 - 6.2 India Logistics Historical Market (2018-2024)
 - 6.3 India Logistics Market Forecast (2025-2034)
- 7 India Logistics Market by Model Type
 - 7.1 1 PL
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 2 PL
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 3 PL
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Others
- 8 India Logistics Market by Transportation Mode
 - 8.1 Roadways
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Seaways
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 Railways
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 Airways
 - 8.4.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.2 Forecast Trend (2025-2034)
- 9 India Logistics Market by End User
 - 9.1 Manufacturing
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Consumer Goods and Retail
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Food and Beverages
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 IT Hardware and Telecom
 - 9.4.1 Historical Trend (2018-2024)
 - 9.4.2 Forecast Trend (2025-2034)
 - 9.5 Healthcare
 - 9.5.1 Historical Trend (2018-2024)
 - 9.5.2 Forecast Trend (2025-2034)
 - 9.6 Chemicals
 - 9.6.1 Historical Trend (2018-2024)
 - 9.6.2 Forecast Trend (2025-2034)
 - 9.7 Construction
 - 9.7.1 Historical Trend (2018-2024)
 - 9.7.2 Forecast Trend (2025-2034)
 - 9.8 Automotive
 - 9.8.1 Historical Trend (2018-2024)
 - 9.8.2 Forecast Trend (2025-2034)
 - 9.9 Oil and Gas
 - 9.9.1 Historical Trend (2018-2024)
 - 9.9.2 Forecast Trend (2025-2034)
 - 9.10 Others
- 10 India Logistics Market by Region
 - 10.1 North India
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 East and Central India
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 West India
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South India
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.3 Opportunities
- 11.1.4 Threats
- 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Competitive Landscape
 - 12.1 Supplier Selection
 - 12.2 Key Global Players
 - 12.3 Key Regional Players
 - 12.4 Key Player Strategies
 - 12.5 Company Profiles
 - 12.5.1 FedEx Corporation
 - 12.5.1.1 Company Overview
 - 12.5.1.2 Product Portfolio
 - 12.5.1.3 Demographic Reach and Achievements
 - 12.5.1.4 Certifications
 - 12.5.2 Blue Dart Express Limited
 - 12.5.2.1 Company Overview
 - 12.5.2.2 Product Portfolio
 - 12.5.2.3 Demographic Reach and Achievements
 - 12.5.2.4 Certifications
 - 12.5.3 DTDC Express Limited
 - 12.5.3.1 Company Overview
 - 12.5.3.2 Product Portfolio
 - 12.5.3.3 Demographic Reach and Achievements
 - 12.5.3.4 Certifications
 - 12.5.4 Aegis Logistics Ltd.
 - 12.5.4.1 Company Overview
 - 12.5.4.2 Product Portfolio
 - 12.5.4.3 Demographic Reach and Achievements
 - 12.5.4.4 Certifications
 - 12.5.5 Deutsche Post AG
 - 12.5.5.1 Company Overview
 - 12.5.5.2 Product Portfolio
 - 12.5.5.3 Demographic Reach and Achievements
 - 12.5.5.4 Certifications
 - 12.5.6 United Parcel Service, Inc.
 - 12.5.6.1 Company Overview
 - 12.5.6.2 Product Portfolio
 - 12.5.6.3 Demographic Reach and Achievements
 - 12.5.6.4 Certifications
 - 12.5.7 Schenker AG

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.5.7.1 Company Overview
- 12.5.7.2 Product Portfolio
- 12.5.7.3 Demographic Reach and Achievements
- 12.5.7.4 Certifications
- 12.5.8 DSV A/S
- 12.5.8.1 Company Overview
- 12.5.8.2 Product Portfolio
- 12.5.8.3 Demographic Reach and Achievements
- 12.5.8.4 Certifications
- 12.5.9 CMA CGM Group (CEVA Logistics SA)
- 12.5.9.1 Company Overview
- 12.5.9.2 Product Portfolio
- 12.5.9.3 Demographic Reach and Achievements
- 12.5.9.4 Certifications
- 12.5.10 Kuehne + Nagel International AG
- 12.5.10.1 Company Overview
- 12.5.10.2 Product Portfolio
- 12.5.10.3 Demographic Reach and Achievements
- 12.5.10.4 Certifications
- 12.5.11 Nippon Express Co., Ltd.
- 12.5.11.1 Company Overview
- 12.5.11.2 Product Portfolio
- 12.5.11.3 Demographic Reach and Achievements
- 12.5.11.4 Certifications
- 12.5.12 Expeditors International of Washington, Inc.
- 12.5.12.1 Company Overview
- 12.5.12.2 Product Portfolio
- 12.5.12.3 Demographic Reach and Achievements
- 12.5.12.4 Certifications
- 12.5.13 Kintetsu World Express Inc.
- 12.5.13.1 Company Overview
- 12.5.13.2 Product Portfolio
- 12.5.13.3 Demographic Reach and Achievements
- 12.5.13.4 Certifications
- 12.5.14 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

India Logistics Market Report and Forecast 2025-2034

Market Report | 2025-05-29 | 150 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-21"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com