

Europe Real Estate Market Report and Forecast 2025-2034

Market Report | 2025-05-28 | 142 pages | EMR Inc.

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Report description:

The Europe real estate market reached USD 2.25 Trillion in 2024. The market is projected to grow at a CAGR of 5.40% between 2025 and 2034, reaching almost USD 3.81 Trillion by 2034.

Europe Real Estate Market Growth

In 2022, the real estate market in Europe attracted an investment of 48 billion euros from North America, an increase of 31% over a five-year average. The United Kingdom, Germany, and Poland represent some of the key regions for attracting FDI in real estate, followed by Spain and the Netherlands. London, Paris, Amsterdam, Berlin, and Madrid are some of the most attractive destinations for foreign investors, where anticipated decline in interest rates and increasing demand for residential properties is expected to spur the market growth. In 2024, the United Kingdom is anticipated to attract \$13 billion in funding from the United States of America.

In 2023, Europe attracted \$70.6 billion in real estate investment, 60% of which originated from cross-border countries, including France and Spain primarily. However, as the Bank of England and the European Central Bank begin reducing interest rates, the market is expected to witness a significant growth. Japan, Israel, Taiwan, and the United States are expected to emerge as leading investors in the market, with warehousing and residential properties becoming the preferred asset class among people. As commercial spaces, including retail stores and offices, witness a surge in demand, investments are also expected to grow significantly in the forecast period.

Europe Real Estate Industry Segmentation

Europe Real Estate Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Type:

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- Sales
- Rental
- Lease

Market Breakup by Property:

- Residential
- Commercial
- Industrial
- Land

Market Breakup by Mode:

- Online
- Offline

Market Breakup by Region:

- Germany
- United Kingdom
- France
- Italy
- Others

Europe Real Estate Market Share

Based on country, the market is divided into Germany, the United Kingdom, France, and Italy, among others. Over the forecast period of 2025-2034, Germany is projected to grow at a CAGR of 6.2%. This can be attributed to the growing economic development and the rising focus on ESG in real estate in the country.

Leading Companies in the Europe Real Estate Market

Major market players are expected to record significant profit as consumer appetite for new houses increases and the demand for industrial spaces surges.

- SEGRO Plc
- Covivio
- Cpi Property Group SA
- Unibail-Rodamco-Westfield SE
- LEG Real Estate SE
- Consus Real Estate AG

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- Adler Group
- Gecina SA
- Places for People Group Limited
- AG Real Estate
- Others

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