

Global Outpatient Clinics Market

Market Research Report | 2025-05-29 | 173 pages | BCC Research

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Report description:

Description

Report Scope

The report provides an overview of the global outpatient clinics market and analyzes its trends. The report includes global revenue (\$ billion) for base year data 2023, estimated data for 2024, and forecast for 2024 through 2029. The market is segmented based on services, clinics, specialty areas, ownership and region. The regions covered in this study include North America, Europe, Asia-Pacific, South America, and the Middle East and Africa, focusing on major countries in these regions.

The report focuses on the market and vendor landscape's driving trends and challenges. It also analyzes environmental, social and governance (ESG) developments and discusses the regulation and emerging technologies used in outpatient clinics.

The report concludes with an analysis of the competitive landscape, which provides the ranking/share of key global outpatient clinics market players. It also has a dedicated section of company profiles/major outpatient clinics that cover details of leading key market players.

Report Includes

- 47 data tables and 64 additional tables
- Analyses of trends in the global market for outpatient clinics, with revenue data for 2021 to 2023, estimates for 2024, and projected CAGRs through 2029
- Estimates of the market size and revenue prospects for the global market, along with a market share analysis by service type, specialty area, type of clinic facility, ownership type and region/country
- Facts and figures pertaining to the market dynamics, technological progress, innovations, prospects, regulations and the impact of various macroeconomic factors
- Insights derived from the Porter's Five Forces model, as well as global supply chain and PESTLE analyses
- An analysis of patents, emerging trends and other developments in the industry
- Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, and the ESG scores and practices of leading companies

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- Analysis of the industry structure, including companies' market shares and rankings, strategic alliances, M&A activity and a venture funding outlook
- Profiles of leading companies, including Johns Hopkins Medicine, Mayo Clinic, MD Anderson Cancer Center, Apollo Hospital, and Fresenius Medical Care

Executive Summary

Summary:

The global outpatient clinics market is expected to grow from \$4.4 trillion in 2024 and is projected to reach \$6.3 trillion by the end of 2029, at a compound annual growth rate (CAGR) of 7.6% during the forecast period of 2024 to 2029.

The global market for outpatient clinics was valued at \$4.1 trillion in 2023. The growth rate is attributed to increased patient visits and the expansion of outpatient clinics by major hospitals in different regions, such as North America, Europe and Asia-Pacific. Also, the increased rate of minimally invasive surgery for patients, growing telemedicine technology for virtual consultation, adoption of virtual meetings to patients by physicians, avoidance of long waiting lines in hospitals, and growth of the geriatric population in need of chronic disease consultation are few more factors that are driving this market's growth rate.

The orthopedics segment remains the largest among outpatient clinics globally due to increasing chronic arthritis, trauma, accidents and bone-related disorders. The growing prevalence of musculoskeletal diseases, such as osteoporosis, arthritis and lumbar spinal stenosis, and the growing global elderly population with bone-related issues are primary growth drivers of the orthopedic specialty market.

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ALEXANDRA HOSPITAL (NATIONAL UNIVERSITY HEALTH SYSTEM)
APOLLO HOSPITALS
CLEVELAND CLINIC
DAVITA INC.
FRESENIUS MEDICAL CARE AG
JOHNS HOPKINS HEALTH SYSTEM
KAISER FOUNDATION HEALTH PLAN INC.
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