

Veterinary Pain Management Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Medications, Medical Devices), By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others), By Animal Type (Companion Animal, Livestock Animal), By Region and Competition, 2020-2030F

Market Report | 2025-05-30 | 185 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$4500.00
- Multi-User License \$5500.00
- Custom Research License \$8000.00

Report description:

Market Overview

The Global Veterinary Pain Management Market was valued at USD 2.94 billion in 2024 and is projected to reach USD 4.34 billion by 2030, growing at a CAGR of 6.71% during the forecast period. The market is witnessing notable expansion driven by a rising incidence of painful and inflammatory conditions in animals, such as hereditary disorders and deficiency diseases. This growing prevalence, coupled with heightened awareness around animal health and welfare, is fostering demand for efficient and accessible pain management solutions. Urban regions, in particular, are seeing increased adoption due to the emphasis on affordable treatments and better veterinary infrastructure. As companion animal ownership continues to rise and treatment expectations evolve, the market is also benefiting from a broader shift toward comprehensive and preventive veterinary care.

Key Market Drivers

Increasing Pet Ownership and Companion Animal Expenditures

The surge in pet ownership globally, especially in both developed and emerging economies, is significantly propelling the veterinary pain management market. Pets, particularly cats and dogs, are increasingly seen as integral family members, resulting in higher spending on their healthcare needs. This trend is encouraging pet owners to seek advanced treatments for both acute and chronic pain conditions, thereby increasing the demand for veterinary pain management solutions.

Key Market Challenges

Limited Access to Veterinary Pain Management in Rural and Low-Income Regions

One of the foremost challenges in the global veterinary pain management market is the limited availability of services and medications in rural and low-income areas. These regions often lack essential veterinary infrastructure, skilled professionals, and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

necessary medications. In low- and middle-income countries (LMICs), veterinary care is largely reactive and lacks emphasis on pain relief. The World Organisation for Animal Health (WOAH) indicates that over 45% of surveyed countries report insufficient veterinary service coverage in rural zones, primarily due to limited funding. Additionally, cultural perceptions and a lack of education on animal pain further contribute to the under-treatment of painful conditions. Advanced pain-relief therapies like laser treatment or multimodal analgesic regimens are rarely economically feasible for livestock owners in these areas. Furthermore, national health budgets in LMICs typically allocate minimal resources to veterinary care, with little focus on pain management, hindering market growth.

Key Market Trends

Advancements in Drug Delivery Systems and Non-Invasive Therapies

Technological innovations in drug delivery and therapy methods are transforming the landscape of veterinary pain management. The market is witnessing a shift from traditional oral and injectable drugs toward more animal-friendly formats like chewable tablets, transdermal patches, and long-acting injectables. These innovations offer improved efficacy, easier administration, and greater compliance. Sustained-release formulations, for instance, provide long-term relief with fewer doses, proving especially effective for chronic conditions such as osteoarthritis. Non-invasive therapies like cold laser therapy, pulsed electromagnetic field (PEMF) therapy, and acupuncture are gaining popularity as they minimize reliance on pharmaceutical interventions. Such approaches are appealing to pet owners looking to avoid long-term drug use due to concerns about side effects. Support from government-funded research initiatives in countries like the U.S., Canada, and the UK is accelerating these advancements, making pain management both more effective and accessible.

Key Market Players

- Boehringer Ingelheim International GmbH
- Zoetis Inc.
- Elanco Animal Health Incorporated
- Norbrook Laboratories Limited
- SeQuent Scientific Limited
- Merck & Co., Inc.
- Dechra Pharmaceuticals Plc
- Vetoquinol S.A.
- Ceva Sante Animale SA
- Chanelle Pharma Group Ltd

Report Scope:

In this report, the Global Veterinary Pain Management Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Veterinary Pain Management Market, By Product:
 - o Medications
 - o Medical Devices
- Veterinary Pain Management Market, By Application:
 - o Joint Pain
 - o Cancer Pain
 - o Postoperative Pain
 - o Others
- Veterinary Pain Management Market, By Animal Type:
 - o Companion Animal
 - o Livestock Animal
- Veterinary Pain Management Market, By Region:
 - o North America
 - United States
 - Mexico

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Canada
- o Europe
- France
- Germany
- United Kingdom
- Italy
- Spain
- o Asia-Pacific
- China
- India
- South Korea
- Japan
- Australia
- o South America
- Brazil
- Argentina
- Colombia
- o Middle East and Africa
- South Africa
- Saudi Arabia
- UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Veterinary Pain Management Market.

Available Customizations:

Global Veterinary Pain Management Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends
- 4. Voice of Customer
- 5. Global Veterinary Pain Management Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Product (Medications, Medical Devices)
 - 5.2.2. By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others)
 - 5.2.3. By Animal Type (Companion Animal, Livestock Animal)
 - 5.2.4. By Region
 - 5.2.5. By Company (2024)
 - 5.3. Market Map
 - 5.3.1. By Product
 - 5.3.2. By Application
 - 5.3.3. By Animal Type
 - 5.3.4. By Region
- 6. North America Veterinary Pain Management Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Product (Medications v/s Medical Devices)
 - 6.2.2. By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others)
 - 6.2.3. By Animal Type (Companion Animal v/s Livestock Animal)
 - 6.2.4. By Country
 - 6.3. North America: Country Analysis
 - 6.3.1. United States Veterinary Pain Management Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product
 - 6.3.1.2.2. By Application
 - 6.3.1.2.3. By Animal Type
 - 6.3.2. Mexico Veterinary Pain Management Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product
 - 6.3.2.2.2. By Application
 - 6.3.2.2.3. By Animal Type
 - 6.3.3. Canada Veterinary Pain Management Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.3.2.2. By Application
- 6.3.3.2.3. By Animal Type
- 7. Europe Veterinary Pain Management Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Product (Medications v/s Medical Devices)
 - 7.2.2. By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others)
 - 7.2.3. By Animal Type (Companion Animal v/s Livestock Animal)
 - 7.2.4. By Country
 - 7.3. Europe: Country Analysis
 - 7.3.1. France Veterinary Pain Management Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product
 - 7.3.1.2.2. By Application
 - 7.3.1.2.3. By Animal Type
 - 7.3.2. Germany Veterinary Pain Management Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product
 - 7.3.2.2.2. By Application
 - 7.3.2.2.3. By Animal Type
 - 7.3.3. United Kingdom Veterinary Pain Management Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product
 - 7.3.3.2.2. By Application
 - 7.3.3.2.3. By Animal Type
 - 7.3.4. Italy Veterinary Pain Management Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product
 - 7.3.4.2.2. By Application
 - 7.3.4.2.3. By Animal Type
 - 7.3.5. Spain Veterinary Pain Management Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product
 - 7.3.5.2.2. By Application
 - 7.3.5.2.3. By Animal Type
- 8. Asia-Pacific Veterinary Pain Management Market Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product (Medications v/s Medical Devices)
 - 8.2.2. By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others)
 - 8.2.3. By Animal Type (Companion Animal v/s Livestock Animal)
 - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Veterinary Pain Management Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Application
 - 8.3.1.2.3. By Animal Type
 - 8.3.2. India Veterinary Pain Management Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Application
 - 8.3.2.2.3. By Animal Type
 - 8.3.3. South Korea Veterinary Pain Management Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Application
 - 8.3.3.2.3. By Animal Type
 - 8.3.4. Japan Veterinary Pain Management Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product
 - 8.3.4.2.2. By Application
 - 8.3.4.2.3. By Animal Type
 - 8.3.5. Australia Veterinary Pain Management Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product
 - 8.3.5.2.2. By Application
 - 8.3.5.2.3. By Animal Type
- 9. South America Veterinary Pain Management Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.1. By Product (Medications v/s Medical Devices)
- 9.2.2. By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others)
- 9.2.3. By Animal Type (Companion Animal v/s Livestock Animal)
- 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Veterinary Pain Management Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product
 - 9.3.1.2.2. By Application
 - 9.3.1.2.3. By Animal Type
 - 9.3.2. Argentina Veterinary Pain Management Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product
 - 9.3.2.2.2. By Application
 - 9.3.2.2.3. By Animal Type
 - 9.3.3. Colombia Veterinary Pain Management Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product
 - 9.3.3.2.2. By Application
 - 9.3.3.2.3. By Animal Type
- 10. Middle East and Africa Veterinary Pain Management Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Product (Medications v/s Medical Devices)
 - 10.2.2. By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others)
 - 10.2.3. By Animal Type (Companion Animal v/s Livestock Animal)
 - 10.2.4. By Country
 - 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Veterinary Pain Management Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product
 - 10.3.1.2.2. By Application
 - 10.3.1.2.3. By Animal Type
 - 10.3.2. Saudi Arabia Veterinary Pain Management Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Product

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.2.2.2. By Application
- 10.3.2.2.3. By Animal Type
- 10.3.3. UAE Veterinary Pain Management Market Outlook
- 10.3.3.1. Market Size & Forecast
- 10.3.3.1.1. By Value
- 10.3.3.2. Market Share & Forecast
- 10.3.3.2.1. By Product
- 10.3.3.2.2. By Application
- 10.3.3.2.3. By Animal Type
- 11. Market Dynamics
- 11.1. Drivers
- 11.2. Challenges
- 12. Market Trends & Developments
- 12.1. Recent Developments
- 12.2. Mergers & Acquisitions
- 12.3. Product Launches
- 13. Global Veterinary Pain Management Market: SWOT Analysis
- 14. Porters Five Forces Analysis
- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products/Services
- 15. Competitive Landscape
- 15.1. Boehringer Ingelheim International GmbH
- 15.1.1. Business Overview
- 15.1.2. Company Snapshot
- 15.1.3. Products & Services
- 15.1.4. Financials (As Reported)
- 15.1.5. Recent Developments
- 15.1.6. Key Personnel Details
- 15.1.7. SWOT Analysis
- 15.2. Zoetis Inc.
- 15.3. Elanco Animal Health Incorporated
- 15.4. Norbrook Laboratories Limited
- 15.5. SeQuent Scientific Limited
- 15.6. Merck & Co., Inc.
- 15.7. Dechra Pharmaceuticals Plc
- 15.8. Vetoquinol S.A.
- 15.9. Ceva Sante Animale SA
- 15.10. Chanelle Pharma Group Ltd
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Veterinary Pain Management Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Medications, Medical Devices), By Application (Joint Pain, Cancer Pain, Postoperative Pain, Others), By Animal Type (Companion Animal, Livestock Animal), By Region and Competition, 2020-2030F

Market Report | 2025-05-30 | 185 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4500.00
	Multi-User License	\$5500.00
	Custom Research License	\$8000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-06-14

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com