

GCC Structural Steel Fabrication Market, By Service (Metal Welding, Metal Forming, Shearing, Metal Cutting, Metal Shearing, Metal Stamping, Machining, Metal Rolling), By Application (Construction, Automotive, Manufacturing, Energy & Power, Electronics, Defense & Aerospace), By Country, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-05-30 | 125 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$4000.00
- Multi-User License \$5000.00
- Custom Research License \$7500.00

Report description:

Market Overview

The GCC Structural Steel Fabrication Market was valued at USD 10.11 Billion in 2024 and is projected to reach USD 13.79 Billion by 2030, growing at a CAGR of 5.15%. Structural steel fabrication, essential for producing components used in high-load-bearing structures, is seeing robust demand in the GCC due to extensive infrastructure developments. The region's ongoing urbanization, coupled with mega-projects in Saudi Arabia, UAE, and Qatar, is boosting the need for prefabricated steel components. Structural steel's strength, adaptability, and eco-friendliness make it a favored material in commercial, industrial, and residential construction. The shift toward prefabrication and smart technologies in construction further supports the market's growth, aligning with the GCC's economic diversification and sustainability goals.

Key Market Drivers

Robust Growth in the Construction Sector

The construction sector across GCC countries is a key catalyst for the structural steel fabrication market, fueled by large-scale investments in infrastructure as part of economic diversification efforts. Major initiatives such as Saudi Vision 2030 and infrastructure-driven events like Dubai Expo and the FIFA World Cup have spurred the demand for steel structures in residential, commercial, and industrial developments. Projects like NEOM, Qiddiya, and the Red Sea Development are examples where structural steel plays a pivotal role in modern, sustainable construction. The material's inherent benefits-high strength, design flexibility, and recyclability-make it indispensable for innovative architecture and complex engineering requirements, driving

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

continued demand throughout the region.

Key Market Challenges

Fluctuating Raw Material Prices

The volatility in steel prices presents a significant hurdle for the structural steel fabrication market in the GCC. Limited domestic steel production necessitates imports, exposing the market to global supply chain disruptions, tariffs, and currency fluctuations. This dependency introduces financial unpredictability for fabrication firms, especially under fixed-price project contracts. Spikes in material costs can delay timelines, compress margins, and complicate budgeting. While companies are adopting cost-control strategies like supply diversification and advanced procurement tools, raw material cost instability remains a persistent constraint, particularly affecting SMEs and long-term project planning.

Key Market Trends

Rising Adoption of Advanced Technologies

Advanced technologies are transforming the structural steel fabrication landscape in the GCC. Firms are integrating CAD, CAM, and BIM systems to enhance design accuracy and coordination, minimizing rework and accelerating timelines.

Automation-through robotic welding, CNC machining, and laser cutting-is boosting production efficiency and reducing reliance on manual labor, which is increasingly expensive in the region. IoT integration for process monitoring and predictive maintenance is also gaining traction, contributing to quality assurance and operational reliability. These innovations align with regional development visions like Saudi Vision 2030 and the UAE's Industry 4.0 agenda, signaling a shift toward smarter, more efficient steel fabrication processes.

Key Market Players

- ArcelorMittal
- Tata Steel Limited
- Baosteel Group Corporation
- Nippon Steel Corporation
- JFE Steel Corporation
- China Steel Corporation
- TENARIS
- Steel Dynamics, Inc

Report Scope:

In this report, the GCC Structural Steel Fabrication Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

GCC Structural Steel Fabrication Market, By Service:

- Metal Welding
- Metal Forming
- Shearing
- Metal Cutting
- Metal Shearing
- Metal Stamping
- Machining
- Metal Rolling

GCC Structural Steel Fabrication Market, By Application:

- Construction
- Automotive
- Manufacturing
- Energy & Power
- Electronics
- Defense & Aerospace

GCC Structural Steel Fabrication Market, By Country:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Bahrain
- Kuwait
- Oman
- Qatar
- Saudi Arabia
- United Arab Emirates

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the GCC Structural Steel Fabrication Market.

Available Customizations:

GCC Structural Steel Fabrication Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Formulation of the Scope
 - 2.4. Assumptions and Limitations
 - 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
 - 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
 - 2.7. Methodology Followed for Calculation of Market Size & Market Shares
 - 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation
3. Executive Summary
4. Voice of Customer
5. GCC Structural Steel Fabrication Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Service (Metal Welding, Metal Forming, Shearing, Metal Cutting, Metal Shearing, Metal Stamping, Machining, Metal Rolling)
 - 5.2.2. By Application (Construction, Automotive, Manufacturing, Energy & Power, Electronics, Defense & Aerospace)
 - 5.2.3. By Country (Bahrain, Kuwait, Oman, Qatar, Saudi Arabia, United Arab Emirates)
 - 5.2.4. By Company (2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3. Market Map
- 6. Bahrain Structural Steel Fabrication Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Service
 - 6.2.2. By Application
- 7. Kuwait Structural Steel Fabrication Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Service
 - 7.2.2. By Application
- 8. Oman Structural Steel Fabrication Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Service
 - 8.2.2. By Application
- 9. Qatar Structural Steel Fabrication Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Service
 - 9.2.2. By Application
- 10. Saudi Arabia Structural Steel Fabrication Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Service
 - 10.2.2. By Application
- 11. United Arab Emirates Structural Steel Fabrication Market Outlook
 - 11.1. Market Size & Forecast
 - 11.1.1. By Value
 - 11.2. Market Share & Forecast
 - 11.2.1. By Service
 - 11.2.2. By Application
- 12. Market Dynamics
 - 12.1. Drivers
 - 12.2. Challenges
- 13. Market Trends & Developments
- 14. Company Profiles
 - 14.1. ArcelorMittal
 - 14.1.1. Business Overview
 - 14.1.2. Key Revenue and Financials
 - 14.1.3. Recent Developments
 - 14.1.4. Key Personnel/Key Contact Person

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.1.5. Key Product/Services Offered
- 14.2. Tata Steel Limited
 - 14.2.1. Business Overview
 - 14.2.2. Key Revenue and Financials
 - 14.2.3. Recent Developments
 - 14.2.4. Key Personnel/Key Contact Person
 - 14.2.5. Key Product/Services Offered
- 14.3. Baosteel Group Corporation
 - 14.3.1. Business Overview
 - 14.3.2. Key Revenue and Financials
 - 14.3.3. Recent Developments
 - 14.3.4. Key Personnel/Key Contact Person
 - 14.3.5. Key Product/Services Offered
- 14.4. Nippon Steel Corporation
 - 14.4.1. Business Overview
 - 14.4.2. Key Revenue and Financials
 - 14.4.3. Recent Developments
 - 14.4.4. Key Personnel/Key Contact Person
 - 14.4.5. Key Product/Services Offered
- 14.5. JFE Steel Corporation
 - 14.5.1. Business Overview
 - 14.5.2. Key Revenue and Financials
 - 14.5.3. Recent Developments
 - 14.5.4. Key Personnel/Key Contact Person
 - 14.5.5. Key Product/Services Offered
- 14.6. China Steel Corporation
 - 14.6.1. Business Overview
 - 14.6.2. Key Revenue and Financials
 - 14.6.3. Recent Developments
 - 14.6.4. Key Personnel/Key Contact Person
 - 14.6.5. Key Product/Services Offered
- 14.7. TENARIS
 - 14.7.1. Business Overview
 - 14.7.2. Key Revenue and Financials
 - 14.7.3. Recent Developments
 - 14.7.4. Key Personnel/Key Contact Person
 - 14.7.5. Key Product/Services Offered
- 14.8. Steel Dynamics, Inc
 - 14.8.1. Business Overview
 - 14.8.2. Key Revenue and Financials
 - 14.8.3. Recent Developments
 - 14.8.4. Key Personnel/Key Contact Person
 - 14.8.5. Key Product/Services Offered
- 15. Strategic Recommendations
- 16. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

GCC Structural Steel Fabrication Market, By Service (Metal Welding, Metal Forming, Shearing, Metal Cutting, Metal Shearing, Metal Stamping, Machining, Metal Rolling), By Application (Construction, Automotive, Manufacturing, Energy & Power, Electronics, Defense & Aerospace), By Country, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-05-30 | 125 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4000.00
	Multi-User License	\$5000.00
	Custom Research License	\$7500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-15"/>
		Signature	<input type="text"/>