

Peristaltic Pumps Market by Type (Tube Pumps & Hose Pumps), Flow Rate, End-use Industry (Pharmaceuticals, Food & Beverages, Water & Wastewater Treatment, Chemical Processing, Mining, Pulp & Paper) and Region - Global Forecast to 2030

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Report description:

The peristaltic pumps market is projected to grow from USD 1.97 billion in 2025 to USD 2.38 billion in 2030, at a CAGR of 3.9%. The market is growing due to the increasing need for contamination-free fluid handling in the pharmaceuticals, food & beverage, and water treatment industries. These pumps are favored for their gentle, precise, and hygienic pumping actions, especially in applications requiring sterile and shear-sensitive operations. The increasing focus on automation, growing biopharmaceutical production, and expanding applications in chemical processing and laboratory use are further fueling the market's expansion.

"Hose pumps to be second-fastest-growing segment in peristaltic pumps market"

Peristaltic hose pumps are the second-fastest-growing segment in the peristaltic pumps market due to their superior performance in handling highly viscous, abrasive, and corrosive fluids. They are perfect for demanding industrial applications like chemical processing, construction, and mining because of their seal-less design, which reduces the risk of contamination. These pumps provide low maintenance, high longevity, and operation in tough conditions, which increases their uptake in heavy-duty industries. The increasing number of infrastructure projects, combined with expanding industrial automation, results in the rising requirements for reliable fluid handling systems, which boost the market growth of peristaltic hose pumps.

"Above 2000mL/min to be second-fastest-growing segment in peristaltic pumps market"

The above 2000 mL/min flow rate segment is the second-fastest-growing in the peristaltic pumps market due to the rising demand for high-capacity fluid transfer in industrial applications. Industries such as mining, chemical processing, and water treatment demand handling large volumes of fluids efficiently, which leads to the demand for high-flow peristaltic pumps. They provide excellent performance and smooth flow patterns under low shear force when pumping heavy fluids or erosive materials. They are particularly suited for mass industrial applications based on their ability to provide continuous, high-flow performance under tough

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conditions. Long-term, high-flow peristaltic pump requirements are on the rise due to the increasing focus of industries on the reliability and efficiency of fluid handling, leading to market growth.

"Food & beverages to be second-fastest-growing segment in peristaltic pumps market"

The food & beverages end-use industry is the second-fastest-growing segment in the peristaltic pumps market due to the increasing need for hygienic, contamination-free fluid handling. Peristaltic pumps are optimal for moving sensitive, shear-sensitive, and viscous food items like sauces, dairy, and juices without damaging product integrity. Their seal-less, effortless clean design lends itself to strict sanitary guidelines and reduces downtime for cleaning. Due to the growing demand for processed and packaged food, as well as higher automation in food production, food manufacturers are turning to peristaltic pumps to ensure precise, safe, and efficient fluid movement.

"Middle East & Africa to be second-fastest-growing regional market for peristaltic pumps"

Middle East & Africa is the second-fastest-growing region in the global peristaltic pumps market, driven by industrialization, infrastructure development, and a proactive governmental interest in environmental protection. Saudi Arabia is one of the countries that has made huge investments in water & wastewater treatment initiatives to mitigate water shortage, owing to national development initiatives such as Vision 2030. The demand for efficient and contaminant-free fluid handling devices, including peristaltic pumps, has increased exponentially due to these efforts. To build a positive environment conducive to the adoption of advanced pump technologies, various government agencies in the region are actively promoting regional manufacturing and technological innovation.

By Company Type: Tier 1: 25%, Tier 2: 42%, and Tier 3: 33%

By Designation: C-level Executives: 20%, Directors: 30%, and Other Designations: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Companies Covered: Watson-Marlow Fluid Technology Solutions (UK), Verder Group (Netherlands), ProMinent Group (Germany), Cole-Parmer Instrument Company, LLC (US), Valmet (Finland), Graco Inc. (US), Wanner Engineering, Inc. (US), Randolph Austin Company (US), IDEX (US), Heidolph Scientific Products GmbH (Germany), and Gilson Incorporated (US) are covered in the report. The study includes an in-depth competitive analysis of these key players in the peristaltic pumps market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the peristaltic pumps market based on type (tube pumps and hose pumps), flow rate (below 1000 mL/min, 1000 mL/min - 2000 mL/min, and above 2000 mL/min), end-use industry (pharmaceuticals, water & wastewater treatment, food & beverages, chemical processing, mining, pulp & paper, and other End-use Industries), and region (Asia Pacific, North America, Europe, South America, and Middle East & Africa). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the peristaltic pumps market. A detailed analysis of the key industry players has been done to provide insights into their business overviews, products offered, and key strategies, such as partnerships, agreements, product launches, expansions, and acquisitions, associated with the peristaltic pumps market. This report covers a competitive analysis of the startups in the peristaltic pumps market ecosystem.

Reasons to Buy the Report

The report will offer the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall peristaltic pumps market and the subsegments. This report will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

- Analysis of the key drivers (Stringent regulations for wastewater treatment and increasing capacity additions, Increasing global

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investments in new water & wastewater treatment facilities, Expansion of pharmaceutical production globally, Adoption of single-use technologies in bioprocessing, and Rising food & beverage processing), restraints (Availability of large numbers of alternatives, Fluctuations in raw material prices, and Pulsed flow characteristics), opportunities (Smart technologies in peristaltic pumps, Rising capacity expansions and joint venture initiatives by end users in fast-growing markets, Small/ miniature peristaltic pumps, and Growing agriculture and renewable energy sectors), and challenges (Growing demand for customization from end-use industries, Low scope of product differentiation, and Frequent hose or tube replacements).

- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the peristaltic pumps market.

- Market Development: Comprehensive information about profitable markets - the report analyzes the peristaltic pumps market across varied regions.

- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the peristaltic pumps market.

- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as Watson-Marlow Fluid Technology Solutions (UK), Verder Group (Netherlands), ProMinent Group (Germany), Cole-Parmer Instrument Company, LLC (US), Valmet (Finland), Graco Inc. (US), Wanner Engineering, Inc. (US), Randolph Austin Company (US), IDEX (US), Heidolph Scientific Products GmbH (Germany), and Gilson Incorporated (US).

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