

Canada Pacemaker Market By Type (Implantable and External), By Technology (Dual Chamber, Single Chamber, Biventricular Chamber), By Product Type (MRI Compatible and Conventional), By Application (Arrhythmias, Congestive Heart Failure, Others), By End User (Hospitals, Cardiac Care Centers, Ambulatory Surgical Centers), By Region, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-05-23 | 88 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Multi-User License \$4500.00
- Custom Research License \$7000.00

Report description:

Market Overview

The Canada Pacemaker Market, valued at USD 405.10 million in 2024, is projected to reach USD 512.36 million by 2030, expanding at a CAGR of 3.99% during the forecast period. This growth is primarily driven by a rising incidence of cardiovascular diseases and increasing healthcare costs associated with cardiac conditions in the country. Supportive government initiatives are enhancing access to healthcare services, while innovation in pacemaker technology-such as the introduction of MRI-safe and leadless devices-is fostering market expansion. Additionally, medical device companies are offering these advanced products within reimbursement frameworks, further boosting demand. The focus on producing high-end, patient-specific pacemakers is expected to sustain market momentum. Notably, in 2020, heart disease and stroke together accounted for more fatalities in Canada than COVID-19, highlighting the critical need for cardiac interventions.

Key Market Drivers

Aging Population and Rising Cardiovascular Disease Prevalence

Canada's population is aging, with those aged 65 and above making up 19% in 2022, a figure expected to reach 22.5% by 2030. This demographic shift is closely linked to a higher prevalence of cardiovascular diseases, which significantly increases the demand for pacemakers to manage heart rhythm disorders. Around 2.6 million adults in Canada-about 1 in 12-have been diagnosed with heart disease, highlighting the growing need for reliable cardiac care solutions like pacemakers.

Key Market Challenges

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

High Costs and Economic Barriers

Although pacemaker therapy offers essential benefits, the associated expenses for devices and surgical procedures remain a major hurdle. While Canada's public healthcare system covers many medical costs, provincial differences in reimbursement policies often create inconsistencies. Patients may incur additional costs, especially for newer pacemaker technologies not yet included in standard formularies, creating accessibility issues-particularly for low-income individuals or those in areas with limited healthcare coverage.

Key Market Trends

Technological Advancements in Pacemaker Devices

Canada's pacemaker market is advancing through continuous technological innovation focused on improving device performance and patient outcomes. Developments such as leadless pacemakers reduce infection risks and simplify implantation, while MRI-compatible models allow safer diagnostic imaging. Furthermore, features like wireless connectivity and remote monitoring enable healthcare professionals to oversee device function and patient health in real-time, enhancing care delivery and operational efficiency in clinical settings.

Key Market Players

- Medtronic of Canada Ltd
- Abbott Medical Canada Inc
- Biotronik Canada Inc
- LivaNova Canada
- Microport Scientific Corporation
- Spectramedx Inc.

Report Scope:

In this report, the Canada Pacemaker market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

□ Canada Pacemaker Market, By Type:

- o Implantable
- o External

□ Canada Pacemaker Market, By Technology:

- o Dual Chamber
- o Single Chamber
- o Biventricular Chamber

□ Canada Pacemaker Market, By Product Type:

- o MRI Compatible
- o Conventional

□ Canada Pacemaker Market, By Application:

- o Arrhythmias
- o Congestive Heart Failure
- o Others

□ Canada Pacemaker Market, By End User:

- o Hospitals
- o Cardiac Care Centers
- o Ambulatory Surgical Centers

□ Canada Pacemaker Market, By Region:

- o Ontario
- o Quebec
- o Alberta
- o British Columbia
- o Saskatchewan and Manitoba

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

o Rest of Canada

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Canada Pacemaker Market.

Available Customizations:

Canada Pacemaker Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries
 - 3.5. Overview of Market Drivers, Challenges, and Trends
4. Voice of Customer
5. Canada Pacemaker Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Type (Implantable and External)
 - 5.2.2. By Technology (Dual Chamber, Single Chamber, Biventricular Chamber)
 - 5.2.3. By Product Type (MRI Compatible and Conventional)
 - 5.2.4. By Application (Arrhythmias, Congestive Heart Failure, Others)
 - 5.2.5. By End User (Hospitals, Cardiac Care Centers, Ambulatory Surgical Centers) (Natural/Organic Pacemaker v/s Processed Pacemaker)
 - 5.2.6. By Region
 - 5.2.7. By Company (2024)
 - 5.3. Market Map
6. Ontario Pacemaker Market Outlook
 - 6.1. Market Size & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Technology
 - 6.2.3. By Product Type
 - 6.2.4. By Application
 - 6.2.5. By End User
- 7. Quebec Pacemaker Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Technology
 - 7.2.3. By Product Type
 - 7.2.4. By Application
 - 7.2.5. By End User
- 8. Alberta Pacemaker Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Technology
 - 8.2.3. By Product Type
 - 8.2.4. By Application
 - 8.2.5. By End User
- 9. British Columbia Pacemaker Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Technology
 - 9.2.3. By Product Type
 - 9.2.4. By Application
 - 9.2.5. By End User
- 10. Saskatchewan and Manitoba Pacemaker Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Technology
 - 10.2.3. By Product Type
 - 10.2.4. By Application
 - 10.2.5. By End User
- 11. Rest of Canada Pacemaker Market Outlook
 - 11.1. Market Size & Forecast
 - 11.1.1. By Value
 - 11.2. Market Share & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.1. By Type
- 11.2.2. By Technology
- 11.2.3. By Product Type
- 11.2.4. By Application
- 11.2.5. By End User
- 12. Market Dynamics
 - 12.1. Drivers
 - 12.2. Challenges
- 13. Market Trends & Developments
 - 13.1. Merger & Acquisition (If Any)
 - 13.2. Product Launches (If Any)
 - 13.3. Recent Developments
- 14. Porters Five Forces Analysis
 - 14.1. Competition in the Industry
 - 14.2. Potential of New Entrants
 - 14.3. Power of Suppliers
 - 14.4. Power of Customers
 - 14.5. Threat of Substitute Products/Services
- 15. Competitive Landscape
 - 15.1. Medtronic of Canada Ltd
 - 15.1.1. Business Overview
 - 15.1.2. Company Snapshot
 - 15.1.3. Products & Services
 - 15.1.4. Financials (As Reported)
 - 15.1.5. Recent Developments
 - 15.1.6. Key Personnel Details
 - 15.1.7. SWOT Analysis
 - 15.2. Abbott Medical Canada Inc
 - 15.3. Biotronik Canada Inc
 - 15.4. LivaNova Canada
 - 15.5. Microport Scientific Corporation
 - 15.6. Spectramedx Inc.
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Canada Pacemaker Market By Type (Implantable and External), By Technology (Dual Chamber, Single Chamber, Biventricular Chamber), By Product Type (MRI Compatible and Conventional), By Application (Arrhythmias, Congestive Heart Failure, Others), By End User (Hospitals, Cardiac Care Centers, Ambulatory Surgical Centers), By Region, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-05-23 | 88 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Multi-User License	\$4500.00
	Custom Research License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-06"/>
		Signature	<input type="text"/>