

UV Stabilizers Market by Type (HALS, UV Absorbers, and Quenchers), Application (Personal Care, Cosmetics & Sunscreens, Automotive, Packaging, Agriculture, Building & Construction, Adhesives & Sealants), and Region - Global Forecast to 2030

Market Report | 2025-05-16 | 257 pages | MarketsandMarkets

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Report description:

The global UV stabilizers market is projected to reach USD 3.72 billion by 2030 from USD 2.53 billion in 2024, at a CAGR of 6.76 % from 2025. UV stabilizers are widely used in automotive, packaging, agriculture, building & construction, adhesive & sealants, and personal care, cosmetics & sunscreens applications. The primary function of UV stabilizers is to protect polymers and materials against degradation caused by UV radiation, which can result in discoloration, mechanical strength loss, and reduced product life. By enhancing the weatherability and durability of materials, UV stabilizers allow manufacturers to maintain product quality, lower maintenance costs, and comply with stringent performance and sustainability standards. Advancements in HALS and UV absorbers technologies are raising performance and sustainability levels, further supporting market expansion. Rapid industrialization at a global level is also driving growing demand for these UV stabilizers.

"UV absorbers accounted for the second-largest share of the UV stabilizers market, in 2023."

UV absorbers hold the second-largest share of the global UV stabilizers market, in terms of value, in 2023. This is driven by their superior performance in protecting materials against degradation caused by UV radiation. Their performance in extreme climatic conditions and compatibility with a broad spectrum of polymers render them a preferable option for manufacturers looking for long-term durability and protection of the product. With increasing demand for UV-resistant materials worldwide, particularly in areas of high sun exposure, UV absorbers are likely to remain dominant in the stabilizers market.

"Agriculture was the second fastest-growing application of UV stabilizers market, in terms of value, during the forecast period." Agriculture was the second-fastest growing application in the global market for UV stabilizers, by value, over the forecast period.

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The growth is primarily driven by the growing use of plastic films, nets, greenhouse coverings, and irrigation components, which need UV stabilization to resist long exposure to sunlight and retain functional performance in outdoor conditions. As modern farming practices expand, particularly in emerging economies and regions with high solar intensity, the need for durable, UV-resistant agricultural materials has become more critical. UV stabilizers help extend the service life of these products, reduce replacement frequency, and improve crop yield efficiency, making them an essential input in the push for more sustainable and high-output agriculture.

"North America was the third-largest UV stabilizers market, in terms of value."

This dominance of North America in the global UV stabilizers market is driven by its established production base, rigorous environmental and safety standards, and dominant presence of major end-use industries such as automotive, packaging, and building & construction. The region's regulatory authorities impose stringent standards on product durability and environmental sustainability, leading manufacturers to invest in UV stabilization technologies to guarantee longevity and sustainability. The growing emphasis of countries on innovation and R&D, as well as the presence of major global players, further supports the regions' role in driving market trends and product performance.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

-□By Designation: Directors - 50%, Managers - 30%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 20%, Rest of World - 5%

The key players profiled in the report include BASF SE (Germany), Rianlon Corporation (China), Suqian Unitech Corp., Ltd. (China), Syensqo SA/NV (Belgium), SONGWON Industrial Co., Ltd. (South Korea), ADEKA Corporation (Japan), SABO S.p.A. (Italy), Arkema (France), Clariant AG (Switzerland), Everlight Chemical Industrial Corporation (Taiwan), and SI Group, Inc. (US).

Research Coverage

This report segments the market for UV stabilizers based on type, application, and region and provides value estimations (USD Thousand) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies, associated with the market for UV stabilizers.

Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the UV stabilizers market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights into the following points:

-□Market Penetration: Comprehensive information on UV stabilizers offered by top players in the global market

-□Analysis of key drivers (Increasing demand from the packaging industry, growing demand from the construction industry, and rising demand in Asia Pacific and North America), restraints (Fluctuations in raw material prices and high production costs), opportunities (Increasing use of nanocomposites in UV stabilizers and growing agricultural films industry), and challenges (Stringent government regulations) influencing the growth of UV stabilizers market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the UV stabilizers market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for UV stabilizers across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global UV stabilizers market

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- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the UV stabilizers market.

Table of Contents:

1	INTRODUCTION	24
1.1	STUDY OBJECTIVES	24
1.2	MARKET DEFINITION	24
1.3	MARKET SCOPE	25
1.3.1	INCLUSIONS AND EXCLUSIONS	25
1.3.2	MARKET DEFINITION AND INCLUSIONS, BY TYPE	26
1.3.3	MARKET DEFINITION AND INCLUSIONS, BY APPLICATION	26
1.3.4	YEARS CONSIDERED	27
1.3.5	CURRENCY CONSIDERED	27
1.3.6	UNITS CONSIDERED	27
1.4	STAKEHOLDERS	27
1.5	SUMMARY OF CHANGES	28
2	RESEARCH METHODOLOGY	29
2.1	RESEARCH DATA	29
2.1.1	SECONDARY DATA	30
2.1.2	PRIMARY DATA	30
2.1.2.1	Key primary participants	30
2.1.2.2	Key industry insights	31
2.1.2.3	Breakdown of primary interviews	31
2.2	MARKET SIZE ESTIMATION	32
2.2.1	BOTTOM-UP APPROACH	32
2.2.2	TOP-DOWN APPROACH	34
2.3	DATA TRIANGULATION	34
2.4	GROWTH FORECAST	35
2.4.1	SUPPLY-SIDE ANALYSIS	36
2.4.2	DEMAND-SIDE ANALYSIS	36
2.5	ASSUMPTIONS	37
2.6	LIMITATIONS	38
2.7	RISK ASSESSMENT	38
3	EXECUTIVE SUMMARY	39
4	PREMIUM INSIGHTS	42
4.1	SIGNIFICANT OPPORTUNITIES FOR PLAYERS IN UV STABILIZERS MARKET	42
4.2	UV STABILIZERS MARKET, BY REGION	42
4.3	ASIA PACIFIC UV STABILIZERS MARKET, BY TYPE AND COUNTRY	43
4.4	UV STABILIZERS MARKET, BY APPLICATION AND REGION	43
4.5	UV STABILIZERS MARKET ATTRACTIVENESS	44
5	MARKET OVERVIEW	45
5.1	INTRODUCTION	45
5.2	MARKET DYNAMICS	45
5.2.1	DRIVERS	46
5.2.1.1	Increasing demand from packaging industry	46
5.2.1.2	Growing demand from construction industry	46

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5.2.1.3	Rising demand in Asia Pacific and North America	47
5.2.2	RESTRAINTS	48
5.2.2.1	Fluctuations in raw material prices	48
5.2.2.2	High production costs	48
5.2.3	OPPORTUNITIES	49
5.2.3.1	Increasing use of nanocomposites in UV stabilizers	49
5.2.3.2	Growing agricultural films industry	49
5.2.4	CHALLENGES	49
5.2.4.1	Stringent government regulations	49
5.3	PORTER'S FIVE FORCES ANALYSIS	50
5.3.1	BARGAINING POWER OF SUPPLIERS	50
5.3.2	THREAT OF NEW ENTRANTS	51
5.3.3	THREAT OF SUBSTITUTES	51
5.3.4	BARGAINING POWER OF BUYERS	52
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	52
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	53
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	53
5.4.2	BUYING CRITERIA	54
5.5	MACROECONOMIC INDICATORS	54
5.5.1	GDP TRENDS AND FORECAST	55
6	INDUSTRY TRENDS	56
6.1	SUPPLY CHAIN ANALYSIS	56
6.1.1	RAW MATERIALS	57
6.1.2	MANUFACTURING	57
6.1.3	DISTRIBUTION NETWORK	57
6.1.4	END-USE INDUSTRIES	57
6.2	PRICING ANALYSIS	58
6.2.1	AVERAGE SELLING PRICE OF UV STABILIZERS OFFERED BY KEY PLAYERS, 2023	58
6.2.2	AVERAGE SELLING PRICE TREND OF UV STABILIZERS, BY REGION, 2021-2030	58
6.3	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	59
6.4	ECOSYSTEM ANALYSIS	60
6.5	CASE STUDY ANALYSIS	62
6.5.1	BASF'S CHIMASSORB RANGE OF UV STABILIZERS IMPROVED DURABILITY OF HIGHWAYS IN INDIA	62
6.6	TECHNOLOGY ANALYSIS	62
6.7	KEY TECHNOLOGIES	63
6.7.1	UV - C STABILIZATION TECHNOLOGY	63
6.7.2	NANOCOMPOSITE TECHNOLOGY	63
6.8	TRADE ANALYSIS	64
6.8.1	IMPORT SCENARIO (HS CODE 3812)	64
6.8.2	EXPORT SCENARIO (HS CODE 3812)	65
6.9	REGULATORY LANDSCAPE	65
6.9.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	68
6.9.2	REGULATORY FRAMEWORK	69
6.9.2.1	ISO 14001 - Environmental Management Systems	69

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6.9.2.2	ISO 31000 - Risk Management Guidelines	69
6.9.2.3	ISO 9001 - Quality Management Systems	70
6.9.2.4	ISO 14040 - Life Cycle Assessment (LCA)	70
6.10	KEY CONFERENCES AND EVENTS, 2025	70
6.11	INVESTMENT AND FUNDING SCENARIO	71
6.12	PATENT ANALYSIS	71
6.12.1	APPROACH	71
6.12.2	DOCUMENT TYPES	71
6.12.3	TOP APPLICANTS	74
6.12.4	JURISDICTION ANALYSIS	77
6.13	IMPACT OF 2025 US TARIFF - UV STABILIZERS MARKET	77
6.13.1	INTRODUCTION	77
6.13.2	KEY TARIFF RATES	78
6.13.3	PRICE IMPACT ANALYSIS	78
6.13.4	IMPACT ON COUNTRY/REGION	79
6.13.4.1	US	79
6.13.4.2	Europe	79
6.13.4.3	Asia Pacific	80
6.13.5	IMPACT ON APPLICATIONS	81
6.14	IMPACT OF AI/GEN AI ON UV STABILIZERS MARKET	82
7	UV STABILIZERS MARKET, BY TYPE	83
7.1	INTRODUCTION	84
7.2	HALS	86
7.2.1	INCREASED DEMAND FROM FOOD PACKAGING TO DRIVE MARKET	86
7.3	UV ABSORBERS	88
7.3.1	DEMAND FROM VARIOUS END-USE INDUSTRIES TO PROPEL MARKET	88
7.4	QUENCHERS	90
7.4.1	UNIQUE LIGHT QUENCHING PROPERTIES TO FUEL MARKET	90
8	UV STABILIZERS MARKET, BY APPLICATION	92
8.1	INTRODUCTION	93
8.2	AUTOMOTIVE	95
8.2.1	GROWING AUTOMOTIVE INDUSTRY IN ASIA PACIFIC AND EUROPE TO BOOST MARKET	95
8.3	PACKAGING	97
8.3.1	GROWING DEMAND IN FOOD AND NON-FOOD INDUSTRIES TO DRIVE MARKET	97
8.4	PERSONAL CARE, COSMETICS & SUNSCREENS	98
8.4.1	EVOLVING CONSUMER PREFERENCES AND REGULATIONS PROPELLING ADOPTION OF UV STABILIZERS	98
8.5	AGRICULTURE	100
8.5.1	INCREASE IN DEMAND FOR GREENHOUSE FILMS & TAPES TO DRIVE DEMAND	100
8.6	BUILDING & CONSTRUCTION	102
8.6.1	EXCELLENT RESISTANCE TO TEMPERATURE AND CLIMATIC CONDITIONS TO DRIVE DEMAND FOR UV STABILIZERS	102
8.7	ADHESIVES & SEALANTS	104
8.7.1	GROWING DEMAND FROM AUTOMOTIVE SECTOR TO BOOST MARKET	104
8.8	OTHER APPLICATIONS	105
8.8.1	INCREASING DEMAND FOR DURABILITY AND UV PROTECTION MATERIALS	

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TO FUEL MARKET GROWTH	105
9 UV STABILIZERS MARKET, BY REGION	108
9.1 INTRODUCTION	109
9.2 ASIA PACIFIC	111
9.2.1 CHINA	116
9.2.1.1 Increasing demand for UV-protected packaging to boost market	116
9.2.2 JAPAN	118
9.2.2.1 High demand from automobile industry to drive market	118
9.2.3 INDIA	120
9.2.3.1 Industrialization and urbanization to propel market growth	120
9.2.4 SOUTH KOREA	122
9.2.4.1 Demand from end-use applications to boost market	122
9.2.5 MALAYSIA	124
9.2.5.1 High demand from polymer industry to drive market	124
9.2.6 THAILAND	126
9.2.6.1 High demand for UV-resistant plastic and wood in construction industry to drive market	126
9.3 NORTH AMERICA	128
9.3.1 US	134
9.3.1.1 Growing demand from automotive sector to boost market	134
?	
9.3.2 CANADA	136
9.3.2.1 Construction industry to boost demand for UV stabilizers	136
9.3.3 MEXICO	137
9.3.3.1 Growing automotive and construction sectors to support market growth	137
9.4 EUROPE	139
9.4.1 GERMANY	145
9.4.1.1 Growing demand from automotive industry to boost market	145
9.4.2 ITALY	147
9.4.2.1 Growing demand in various applications to bolster market	147
9.4.3 FRANCE	149
9.4.3.1 Increase in construction activities to drive market	149
9.4.4 UK	151
9.4.4.1 Architectural coatings and flooring applications in construction industry to propel market	151
9.4.5 TURKEY	153
9.4.5.1 Growing demand for UV stabilizers from polymer industry to boost market	153
9.4.6 SPAIN	155
9.4.6.1 Robust automotive and packaging sector to drive market	155
9.5 SOUTH AMERICA	157
9.5.1 BRAZIL	161
9.5.1.1 Growing demand from packaging applications to boost market	161
9.6 MIDDLE EAST & AFRICA	163
9.6.1 UAE	168
9.6.1.1 Development of non-oil sectors to augment market growth	168
9.6.2 SAUDI ARABIA	169
9.6.2.1 Saudi Arabia Vision 2030 project to drive market	169

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9.6.3	SOUTH AFRICA	171
9.6.3.1	Demand from packaging industry to drive market	171
10	COMPETITIVE LANDSCAPE	174
10.1	INTRODUCTION	174
10.2	STRATEGIES ADOPTED BY KEY PLAYERS	174
10.3	MARKET SHARE ANALYSIS, 2023	175
10.4	REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020-2023	178
10.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	178
10.5.1	STARS	178
10.5.2	EMERGING LEADERS	178
10.5.3	PERVASIVE PLAYERS	179
10.5.4	PARTICIPANTS	179
?		
10.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	180
10.5.5.1	Company footprint	180
10.5.5.2	Region footprint	181
10.5.5.3	Type footprint	182
10.5.5.4	Application footprint	183
10.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	184
10.6.1	PROGRESSIVE COMPANIES	184
10.6.2	RESPONSIVE COMPANIES	184
10.6.3	DYNAMIC COMPANIES	184
10.6.4	STARTING BLOCKS	184
10.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	185
10.6.5.1	Detailed list of key startups/SMES	185
10.6.5.2	Competitive benchmarking of key startups/SMEs	186
10.7	BRAND COMPARISON ANALYSIS	186
10.8	COMPANY VALUATION AND FINANCIAL METRICS	188
10.9	COMPETITIVE SCENARIOS	189
10.9.1	PRODUCT LAUNCHES	189
10.9.2	DEALS	191
10.9.3	EXPANSIONS	193
11	COMPANY PROFILES	195
11.1	KEY PLAYERS	195
11.1.1	BASF SE	195
11.1.1.1	Business overview	195
11.1.1.2	Products/Solutions/Services offered	196
11.1.1.3	Recent developments	197
11.1.1.3.1	Expansions	197
11.1.1.4	MnM view	197
11.1.1.4.1	Key strengths	197
11.1.1.4.2	Strategic choices	198
11.1.1.4.3	Weaknesses and competitive threats	198
11.1.2	RIANLON CORPORATION	199
11.1.2.1	Business overview	199
11.1.2.2	Products/Solutions/Services offered	199
11.1.2.3	Recent developments	202

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11.1.2.3.1 Deals 202
11.1.2.4 MnM view 202
11.1.2.4.1 Key strengths 202
11.1.2.4.2 Strategic choices 202
11.1.2.4.3 Weaknesses and competitive threats 202
?
11.1.3 ARKEMA 203
11.1.3.1 Business overview 203
11.1.3.2 Products/Solutions/Services offered 204
11.1.3.3 MnM view 205
11.1.3.3.1 Key strengths 205
11.1.3.3.2 Strategic choices 205
11.1.3.3.3 Weaknesses and competitive threats 206
11.1.4 SUQIAN UNITECH CORP., LTD. 207
11.1.4.1 Business overview 207
11.1.4.2 Products/Solutions/Services offered 207
11.1.4.3 Recent developments 208
11.1.4.3.1 Expansions 208
11.1.4.4 MnM view 209
11.1.4.4.1 Key strengths 209
11.1.4.4.2 Strategic choices 209
11.1.4.4.3 Weaknesses and competitive threats 209
11.1.5 SYENSQO SA/NV 210
11.1.5.1 Business overview 210
11.1.5.2 Products/Solutions/Services offered 211
11.1.5.3 MnM view 212
11.1.5.3.1 Key strengths 212
11.1.5.3.2 Strategic choices 212
11.1.5.3.3 Weaknesses and competitive threats 212
11.1.6 SONGWON INDUSTRIAL CO., LTD. 213
11.1.6.1 Business overview 213
11.1.6.2 Products/Solutions/Services offered 214
11.1.6.3 Recent developments 215
11.1.6.3.1 Product launches 215
11.1.6.3.2 Deals 215
11.1.6.4 MnM view 216
11.1.6.4.1 Key strengths 216
11.1.6.4.2 Strategic choices 216
11.1.6.4.3 Weaknesses and competitive threats 217
11.1.7 ADEKA CORPORATION 218
11.1.7.1 Business overview 218
11.1.7.2 Products/Solutions/Services offered 219
11.1.8 SABO S.P.A. 221
11.1.8.1 Business overview 221
11.1.8.2 Products/Solutions/Services offered 221
11.1.8.3 Recent developments 222
11.1.8.3.1 Deals 222

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11.1.8.3.2	Expansions	222
11.1.9	EVERLIGHT CHEMICAL INDUSTRIAL CORPORATION	223
11.1.9.1	Business overview	223
11.1.9.2	Products/Solutions/Services offered	224
11.1.9.3	Recent developments	225
11.1.9.3.1	Product launches	225
11.1.10	SI GROUP, INC.	226
11.1.10.1	Business overview	226
11.1.10.2	Products/Solutions/Services offered	226
11.1.11	CLARIANT AG	228
11.1.11.1	Business overview	228
11.1.11.2	Products/Solutions/Services offered	229
11.1.11.3	Recent developments	229
11.1.11.3.1	Product launches	229
11.1.11.3.2	Expansions	229
11.2	OTHER PLAYERS	230
11.2.1	MAYZO, INC.	230
11.2.2	ALTANA GROUP	231
11.2.3	3V SIGMA S.P.A.	232
11.2.4	LYCUS LTD., LLC	233
11.2.5	AMPACET CORPORATION	234
11.2.6	MILLIKEN & COMPANY	235
11.2.7	MPI CHEMIE BV	235
11.2.8	TINTOLL PERFORMANCE MATERIALS CO., LTD.	236
11.2.9	KNV CHEMICALS INC.	237
11.2.10	NOURYON	237
11.2.11	GREENCHEMICALS S.R.L.	238
11.2.12	PHOENIX PLASTICS	238
11.2.13	CHITEC TECHNOLOGY CO., LTD.	239
11.2.14	EVERSPRING CHEMICAL CO., LTD.	239
11.2.15	SUNSHOW SPECIALTY CHEMICAL CO., LTD.	240
11.2.16	VALTRIS SPECIALTY CHEMICALS	240
11.2.17	FUJIAN DISHENG TECHNOLOGY CO., LTD.	241
12	ADJACENT & RELATED MARKETS	242
12.1	INTRODUCTION	242
12.2	LIMITATION	242
12.3	PLASTIC ADDITIVES MARKET	242
12.3.1	MARKET DEFINITION	242
12.3.2	MARKET OVERVIEW	242
12.4	PLASTIC ADDITIVES MARKET, BY REGION	243
12.4.1	ASIA PACIFIC	243
12.4.2	EUROPE	244
12.4.3	NORTH AMERICA	245
12.4.4	MIDDLE EAST & AFRICA	247
12.4.5	SOUTH AMERICA	248
13	APPENDIX	250
13.1	DISCUSSION GUIDE	250

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13.3 AVAILABLE CUSTOMIZATIONS 255

13.4 RELATED REPORTS 255

13.5 AUTHOR DETAILS 256

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