

PFAS Filtration Market by Technology (Water Treatment Systems, Water Treatment Chemicals), Place of Treatment (In-Situ, Ex-Situ), Remediation Technology, Environmental Medium, Contaminant Type, and Region - Global Forecast to 2030

Market Report | 2025-04-24 | 222 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The PFAS filtration market is projected to reach USD 2.99 billion by 2030 from USD 2.13 billion in 2025, at a CAGR of 7.0% during the forecast period. PFAS filtration is a rapidly expanding segment within the water treatment industry, driven by growing concerns over the health risks and environmental persistence of per- and polyfluoroalkyl substances (PFASs), often called "forever chemicals." These compounds, found in numerous consumer and industrial products, are highly resistant to breakdown and have been linked to cancer, hormonal disruption, and other serious health issues. The market is witnessing accelerated growth due to increasingly strict environmental regulations, particularly in North America and Europe, where authorities are setting lower permissible limits for PFAS in drinking water. As a result, advanced technologies such as granular activated carbon (GAC), ion exchange resins, reverse osmosis (RO), and nanofiltration are being rapidly deployed across municipal and industrial sectors. In addition to regulatory pressure, rising public awareness, media attention, and significant government funding—such as the US EPA's investment in PFAS cleanup—are fueling market demand. Moreover, the increasing need for long-term, sustainable water treatment solutions amid population growth and urbanization further supports expansion. With growing investment, innovation, and policy support, PFAS filtration is positioned as a vital and fast-growing solution in the global effort to ensure access to clean, safe water.

"Ion exchange resin to be second fastest-growing segment in PFAS filtration market during forecast period"

Ion exchange resins have become an increasingly important technology in the removal of PFAS from contaminated water sources, offering high efficiency, selectivity, and reliability in treatment systems. These synthetic resins are made from highly porous, crosslinked polymers with functional groups capable of exchanging ions with PFAS compounds in water. Unlike traditional methods

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

such as granular activated carbon (GAC), ion exchange resins can target long-chain and short-chain PFAS molecules, including more mobile and difficult-to-remove substances like PFBA and PFBS, making them a more comprehensive solution. The mechanism behind ion exchange involves the attraction between the functional groups on the resin and the negatively charged PFAS anions present in the water. As the contaminated water passes through the resin bed, PFAS molecules are removed by displacing less harmful ions bound to the resin. This process allows for rapid and selective PFAS removal, often with higher throughput and reduced contact time compared to other technologies. Additionally, ion exchange resins typically maintain performance longer before saturation, reducing the frequency of media replacement and overall operational costs. Ion exchange systems are widely used in both municipal and industrial settings. In municipal water treatment, they are ideal for ensuring compliance with increasingly stringent PFAS regulations, while in industrial applications-such as chemical manufacturing, electronics, and wastewater treatment-they offer tailored solutions for process-specific contaminants. The ability of ion exchange to handle variable water chemistries and remove PFAS at exceptionally low concentrations makes it particularly suitable for achieving emerging regulatory standards, such as the US EPA's proposed limits of just a few parts per trillion (ppt). One of the advantages of ion exchange resins is their compact system design, which allows for easy integration into existing treatment setups. However, like all technologies, they do have limitations. Spent resins require proper handling and disposal or regeneration, and while some can be reused, not all regeneration methods are effective for PFAS-laden resins due to the strong chemical bonds PFAS form.

Additionally, pretreatment may be necessary to remove competing organic or inorganic materials that could interfere with the resin's effectiveness. Despite these challenges, the high efficiency and adaptability of ion exchange resins make them one of the most promising and fastest-growing technologies in the PFAS filtration market. As regulatory pressure increases and the need for long-term PFAS solutions grows, ion exchange will play a key role in the future of clean water treatment.

"Commercial to be second fastest-growing segment in PFAS filtration market during forecast period"

The commercial sector represents a significant and growing end-use industry in the PFAS filtration market, driven by increased regulatory oversight, rising consumer expectations, and the need to ensure safety in high-traffic environments. Commercial establishments such as office buildings, shopping centers, hospitals, hotels, schools, and airports often rely on large volumes of water for various operations-from drinking and food preparation to cleaning and sanitation. As awareness around PFAS contamination intensifies, these facilities are under pressure to provide clean and safe water for regulatory compliance and to protect public health. Many commercial facilities are located in urban or industrial areas where PFAS contamination in water supplies is more likely due to runoff, industrial discharge, or legacy pollution from firefighting foams and manufacturing processes. To address these concerns, businesses increasingly invest in advanced PFAS filtration technologies such as reverse osmosis (RO), ion exchange resins, and granular activated carbon (GAC) systems. These technologies offer scalable and effective solutions that can be integrated into existing infrastructure without major disruptions. Beyond regulatory drivers, corporate sustainability goals and green building certifications are also encouraging commercial users to implement high-performance water treatment systems. Retailers, healthcare providers, and hospitality brands are now prioritizing clean water as a key component of environmental responsibility and customer trust. As a result, the commercial sector is emerging as a vital contributor to the growth of the PFAS filtration market.

"Europe to second-largest market for PFAS filtration during forecast period"

The PFAS filtration market in Europe is experiencing steady growth, driven by heightened environmental awareness, evolving regulatory frameworks, and a strong commitment to public health and sustainability. European countries are increasingly recognizing the risks associated with PFAS (Per- and Polyfluoroalkyl Substances) contamination, leading to more stringent water quality standards and proactive remediation efforts across the region.

The European Union (EU) has significantly regulated PFAS use and exposure. Under the EU Chemicals Strategy for Sustainability

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

and the REACH (Registration, Evaluation, Authorisation and Restriction of Chemicals) regulation, several PFAS compounds are restricted or reviewed for potential bans. In 2023, five EU member states-Germany, the Netherlands, Norway, Denmark, and Sweden-submitted a proposal to restrict the entire class of PFAS chemicals, which could become one of the world's most comprehensive bans. These regulatory efforts are compelling industries and municipalities to adopt advanced PFAS filtration technologies to meet compliance standards and reduce environmental impact. A strong public sector and well-developed water infrastructure support Europe's market. Municipal utilities and industrial sectors such as manufacturing, textiles, and food processing are investing in technologies like granular activated carbon (GAC), ion exchange, and reverse osmosis to remove PFAS from water sources. In addition, ongoing research and innovation in environmental engineering, supported by EU funding programs like Horizon Europe, further accelerate the development of efficient and sustainable filtration solutions. Countries like Germany, the Netherlands, and the Nordic nations are leading the region in PFAS mitigation, while Southern and Eastern Europe are gradually expanding their capabilities in response to increasing awareness and EU-level guidance. Public pressure and media coverage around PFAS-related health risks are also fueling demand for clean water technologies across the continent. Overall, Europe represents a dynamic and policy-driven PFAS filtration market. With continued regulatory tightening, growing environmental responsibility, and technological advancement, the region is expected to play a pivotal role in shaping global PFAS remediation strategies in the years ahead.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments, and the information was gathered through secondary research.

The break-up of primary interviews is given below:

□ By Department: Tier 1: 40%, Tier 2: 25%, and Tier 3: 35%

□ By Designation: C Level: 35%, Director Level: 30%, and Executives: 35%

□ By Region: North America: 25%, Europe: 45%, Asia Pacific: 20%, South America: 5%, Middle East & Africa 5%

Veolia (France), AECOM (US), WSP (Canada), Clean Earth (US), Wood (UK), Xylem (US), Jacobs (US), TRC Companies, Inc. (US), Battelle Memorial Institute (US), Cyclopure, Inc. (US), Calgon Carbon Corporation (US), Regenesis (US), Mineral Technologies, Inc. (US), CDM Smith, Inc. (US), and Pentair (UK) are the key players in the PFAS Filtration market.

The study includes an in-depth competitive analysis of these key players in the authentication and brand protection market, with their company profiles, recent developments, and key market strategies.

Research Coverage

The market study covers the PFAS Filtration market across various segments. It aims to estimate the market size and the growth potential of this market across different segments based on contaminant type, environmental medium, remediation technology, service type, technology type, end-use industry, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments, and key growth strategies they adopted to improve their position in the PFAS filtration market.

Key Benefits of Buying Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall PFAS filtration market and its segments and sub-segments. This report is projected to help stakeholders understand the market's competitive landscape, gain insights to improve the position of their businesses, and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provides them with information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

? Analysis of key drivers (Increasing regulatory scrutiny and tightening environmental regulations, growing public awareness of health risks associated with PFAS exposures), restraints (Expensive and complex filtration process, Limited availability of trained professionals), opportunities (significant potential to expand globally), and challenges (proper management of treatment residuals generated during PFAS treatment)

? Market Development: Comprehensive information about lucrative markets ? the report analyses the PFAS filtration market across

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

varied regions

? Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the PFAS filtration market

? Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Veolia (France), AECOM (US), WSP (Canada), Clean Earth (US), Wood (UK), Xylem (US), Jacobs (US), TRC Companies, Inc. (US), Battelle Memorial Institute (US), Cyclopure, Inc. (US), Calgon Carbon Corporation (US), Regenesys (US), Mineral Technologies, Inc. (US), CDM Smith, Inc. (US), and Pentair (UK) are the top manufacturers covered in the PFAS filtration market.

Table of Contents:

1	INTRODUCTION	23
1.1	STUDY OBJECTIVES	23
1.2	MARKET DEFINITION	23
1.3	INCLUSIONS & EXCLUSIONS	24
1.4	STUDY SCOPE	25
1.4.1	MARKETS COVERED	25
1.4.2	YEARS CONSIDERED	26
1.5	CURRENCY CONSIDERED	26
1.6	UNIT CONSIDERED	26
1.7	STAKEHOLDERS	26
2	RESEARCH METHODOLOGY	27
2.1	RESEARCH DATA	27
2.1.1	SECONDARY DATA	28
2.1.1.1	Key data from secondary sources	28
2.1.2	PRIMARY DATA	29
2.1.2.1	Key data from primary sources	29
2.1.2.2	Breakdown of interviews with experts	30
2.1.2.3	Key industry insights	31
2.2	MARKET SIZE ESTIMATION	32
2.2.1	TOP-DOWN APPROACH	32
2.2.2	BOTTOM-UP APPROACH	33
2.3	DATA TRIANGULATION	34
2.4	RESEARCH ASSUMPTIONS	35
2.5	RESEARCH LIMITATIONS	35
3	EXECUTIVE SUMMARY	36
4	PREMIUM INSIGHTS	42
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN THE PFAS FILTRATION MARKET	42
4.2	PFAS FILTRATION MARKET, BY REMEDIATION TECHNOLOGY	42
4.3	PFAS FILTRATION MARKET, BY END-USE INDUSTRY	43
5	MARKET OVERVIEW	44
5.1	INTRODUCTION	44
5.2	MARKET DYNAMICS	44
5.2.1	DRIVERS	45
5.2.1.1	Increasing regulatory scrutiny and tightening of environmental regulations regarding PFAS contamination	45
5.2.1.2	Growing public awareness of health risks associated with PFAS exposure	46
5.2.1.3	Expansion of manufacturing, chemical processing, and semiconductor industries	46
5.2.1.4	Rising litigation and liability cost for polluters	47
5.2.2	RESTRAINTS	47

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.2.1	Expensive and complex filtration process	47
5.2.2.2	Limited availability of trained professionals	48
5.2.3	OPPORTUNITIES	48
5.2.3.1	Significant potential to expand globally	48
5.2.3.2	Significant government funding and support for PFAS research, development, and filtration efforts	49
5.2.4	CHALLENGES	49
5.2.4.1	Proper management of treatment residuals generated during PFAS treatment	49
5.2.4.2	Addressing emerging PFAS compounds and understanding their potential risks and treatment requirements	50
5.2.4.3	Challenges in retrofitting existing water treatment plants for PFAS filtration	50
5.3	VALUE CHAIN ANALYSIS	51
5.3.1	RAW MATERIAL SUPPLIERS	51
5.3.2	R&D COMPANIES AND ORGANIZATIONS	52
5.3.3	WATER TREATMENT CHEMICALS/SYSTEM SUPPLIERS	52
5.3.4	WATER TREATMENT SERVICE PROVIDERS	52
5.3.5	END USERS	52
5.4	PORTER'S FIVE FORCES ANALYSIS	52
5.4.1	THREAT OF NEW ENTRANTS	53
5.4.2	THREAT OF SUBSTITUTES	53
5.4.3	BARGAINING POWER OF SUPPLIERS	54
5.4.4	BARGAINING POWER OF BUYERS	54
5.4.5	INTENSITY OF COMPETITIVE RIVALRY	54
5.5	PATENT ANALYSIS	55
5.5.1	METHODOLOGY	55
5.5.2	DOCUMENT TYPES	55
5.5.3	PUBLICATION TRENDS IN LAST 10 YEARS	56
5.5.4	INSIGHTS	56
5.5.5	JURISDICTION ANALYSIS	56
5.5.6	TOP 10 PATENT OWNERS IN LAST 10 YEARS	57
5.6	ECOSYSTEM/MARKET MAP	58
5.7	TRADE ANALYSIS	59
5.7.1	IMPORT SCENARIO FOR HS CODE 842121	59
5.7.2	EXPORT SCENARIO FOR HS CODE 842121	60
5.8	MACROECONOMIC OVERVIEW AND KEY TRENDS	61
5.8.1	GDP TRENDS AND FORECASTS	61
5.9	TECHNOLOGY ANALYSIS	62
5.9.1	COATED SAND	62
5.9.2	FOAM FRACTIONATION	63
5.9.3	MODIFIED CLAY TECHNOLOGY	63
5.9.4	NANO FILTRATION (NF) AND REVERSE OSMOSIS (RO)	63
5.9.5	SORPTION TECHNOLOGY	64
5.9.6	ION EXCHANGE RESIN	64
5.9.7	IN SITU REMEDIATION WITH COLLOIDAL ACTIVATED CARBON	64
5.9.8	SOIL WASHING	65
5.9.9	ZEOLITE & CLAY MINERALS	65
5.9.10	DE-FLUORO	66
5.10	TARIFF & REGULATORY LANDSCAPE	66
5.10.1	REGULATIONS	66

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.10.1.1	North America	66
5.10.1.2	Europe	68
5.10.1.3	Asia Pacific	68
5.10.1.4	Middle East & Africa and South America	69
5.11	TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS	69
5.12	KEY CONFERENCES & EVENTS IN 2025-2026	70
5.13	KEY STAKEHOLDERS & BUYING CRITERIA	71
5.13.1	KEY STAKEHOLDERS IN BUYING PROCESS	72
5.13.2	BUYING CRITERIA	72
5.13.2.1	Quality	72
5.13.2.2	Service	72
5.14	CASE STUDY ANALYSIS	74
5.14.1	VEOLIA	74
5.14.2	EVOQUA WATER TECHNOLOGIES	74
5.14.3	CALGON CARBON CORPORATION	74
5.14.4	REGENESIS	75
5.15	INVESTMENT AND FUNDING SCENARIO	76
6	PFAS FILTRATION MARKET, BY CONTAMINANT TYPE	77
6.1	INTRODUCTION	78
6.2	PFOA & PFOS	79
6.2.1	SIGNIFICANT PUBLIC HEALTH RISKS ASSOCIATED WITH PRESENCE IN ENVIRONMENT TO DRIVE MARKET	79
6.3	MULTIPLE PFAS COMPOUNDS	80
6.3.1	STRINGENT REGULATORY RESPONSE TO DRIVE MARKET	80
7	PFAS FILTRATION MARKET, BY END-USE INDUSTRY	82
7.1	INTRODUCTION	83
7.2	INDUSTRIAL	84
7.2.1	OIL & GAS	84
7.2.1.1	Stringent environmental regulations to drive market	84
7.2.2	PHARMACEUTICAL	85
7.2.2.1	Growing awareness of health and environmental impacts of PFAS contamination to drive demand	85
7.2.3	CHEMICAL MANUFACTURING	85
7.2.3.1	Expanding chemical manufacturing sector to drive market	85
7.2.4	MINING AND MINERAL PROCESSING	86
7.2.4.1	Growing mining industry, coupled with stringent regulations regarding discharge, to drive market	86
7.2.5	OTHER INDUSTRIAL SEGMENTS	87
7.3	COMMERCIAL	87
7.3.1	ACTIVATED CARBON AND ION EXCHANGE ARE EFFECTIVE METHODS FOR PFAS FILTRATION IN COMMERCIAL SEGMENT	87
7.4	MUNICIPAL	88
7.4.1	DRINKING WATER TREATMENT	88
7.4.1.1	Stringent environmental regulations related to drinking water to drive market	88
7.4.2	WASTEWATER TREATMENT	89
7.4.2.1	Growing public concern to drive market	89
8	PFAS FILTRATION MARKET, BY ENVIRONMENTAL MEDIUM	90
8.1	INTRODUCTION	91
8.2	GROUNDWATER REMEDIATION	92
8.2.1	STRINGENT FEDERAL AND STATE REGULATIONS TO DRIVE MARKET	92

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3 SOIL REMEDIATION 92
 - 8.3.1 EFFECTIVE ELIMINATION OR NEUTRALIZATION OF PFAS CONTAMINATES TO DRIVE MARKET 92
- 8.4 SURFACE WATER AND SEDIMENT REMEDIATION 93
 - 8.4.1 INCREASING AWARENESS OF PFAS CONTAMINATION TO BOOST MARKET 93
- 9 PFAS FILTRATION MARKET, BY REMEDIATION TECHNOLOGY 94
 - 9.1 INTRODUCTION 95
 - 9.2 MEMBRANES 97
 - 9.2.1 ADOPTION OF MEMBRANE TECHNOLOGIES DRIVEN BY STRINGENT ENVIRONMENTAL REGULATIONS 97
 - 9.2.2 RO MEMBRANES 97
 - ?
 - 9.3 CHEMICALS 97
 - 9.3.1 COST-EFFECTIVE FOR LARGE-SCALE REMEDIATION 97
 - 9.3.2 ACTIVATED CARBON ADSORPTION 98
 - 9.3.3 CHEMICAL OXIDATION 98
 - 9.3.4 ION EXCHANGE RESIN 99
 - 9.3.5 BIOREMEDIATION 99
 - 9.3.6 OTHER REMEDIATION TECHNOLOGIES 100
- 10 PFAS FILTRATION MARKET, BY PLACE OF TREATMENT 101
 - 10.1 INTRODUCTION 102
 - 10.2 IN-SITU 103
 - 10.3 EX-SITU 103
- 11 PFAS FILTRATION MARKET, BY SERVICE TYPE 104
 - 11.1 INTRODUCTION 105
 - 11.2 ON-SITE 106
 - 11.2.1 IMMEDIACY AND CONVENIENCE TO DRIVE DEMAND 106
 - 11.3 OFF-SITE 106
 - 11.3.1 SUITABILITY FOR MUNICIPAL & INDUSTRIAL END-USE INDUSTRIES TO DRIVE MARKET 106
- 12 PFAS FILTRATION MARKET, BY TECHNOLOGY TYPE 107
 - 12.1 INTRODUCTION 108
 - 12.2 WATER TREATMENT SYSTEMS 109
 - 12.2.1 ACTIVATED CARBON FILTERS SUITABLE FOR LARGE-SCALE WATER TREATMENT APPLICATIONS 109
 - 12.3 WATER TREATMENT CHEMICALS 110
 - 12.3.1 TECHNOLOGICAL ADVANCEMENTS IN WATER TREATMENT CHEMICALS TO DRIVE MARKET 110
- 13 PFAS FILTRATION MARKET, BY REGION 111
 - 13.1 INTRODUCTION 112
 - 13.2 NORTH AMERICA 114
 - 13.2.1 US 120
 - 13.2.1.1 Stringent regulations on PFAS contamination to drive market 120
 - 13.2.2 CANADA 121
 - 13.2.2.1 Rising government initiatives for PFAS removal to drive market 121
 - 13.2.3 MEXICO 122
 - 13.2.3.1 Increasing demand across industries to drive market 122
 - 13.3 EUROPE 123
 - 13.3.1 GERMANY 129
 - 13.3.1.1 Rising demand from end-use industries to fuel market growth 129
 - ?
 - 13.3.2 FRANCE 130

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.2.1 Growing focus on adherence to EU drinking water regulations to drive demand 130
- 13.3.3 UK 131
- 13.3.3.1 Universities and the government are funding PFAS removal projects 131
- 13.3.4 REST OF EUROPE 132
- 13.4 ASIA PACIFIC 133
- 13.4.1 CHINA 138
- 13.4.1.1 Stringent water treatment policies to drive demand 138
- 13.4.2 JAPAN 139
- 13.4.2.1 Growing pharmaceutical industry to drive market 139
- 13.4.3 AUSTRALIA 139
- 13.4.3.1 Stringent government regulations to drive market 139
- 13.4.4 REST OF ASIA PACIFIC 141
- 13.5 MIDDLE EAST & AFRICA 141
- 13.5.1 GCC COUNTRIES 146
- 13.5.1.1 Saudi Arabia 147
- 13.5.1.1.1 Government focus on water and wastewater treatment to drive market 147
- 13.5.2 UAE 148
- 13.5.2.1 Strong oil & gas sector to drive market 148
- 13.5.3 OTHER GCC COUNTRIES 148
- 13.5.4 SOUTH AFRICA 148
- 13.5.4.1 Growth in mining industry to drive market 148
- 13.5.5 REST OF MIDDLE EAST & AFRICA 149
- 13.6 SOUTH AMERICA 150
- 13.6.1 BRAZIL 155
- 13.6.1.1 Government support and regulations to drive market 155
- 13.6.2 ARGENTINA 156
- 13.6.2.1 Stringent environmental regulations to drive market 156
- 13.6.3 REST OF SOUTH AMERICA 157
- 14 COMPETITIVE LANDSCAPE 158
- 14.1 OVERVIEW 158
- 14.2 KEY PLAYER STRATEGIES/RIGHT TO WIN 158
- 14.3 REVENUE ANALYSIS, 2021-2023 159
- 14.4 MARKET SHARE ANALYSIS, 2024 160
- 14.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024 162
- 14.5.1 STARS 162
- 14.5.2 EMERGING LEADERS 162
- 14.5.3 PERVASIVE PLAYERS 162
- 14.5.4 PARTICIPANTS 162
- ?
- 14.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024 164
- 14.5.5.1 Company footprint 164
- 14.5.5.2 Region footprint 165
- 14.5.5.3 End-use industry footprint 166
- 14.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024 167
- 14.6.1 PROGRESSIVE COMPANIES 167
- 14.6.2 RESPONSIVE COMPANIES 167
- 14.6.3 DYNAMIC COMPANIES 167

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

14.6.4	STARTING BLOCKS	167
14.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	169
14.6.5.1	Detailed list of startups/SMEs	169
14.6.5.2	Competitive benchmarking of startups/SMEs	170
14.7	COMPANY VALUATION AND FINANCIAL MATRIX	171
14.8	BRAND/PRODUCT COMPARISON	172
14.9	COMPETITIVE SCENARIO	172
14.9.1	PRODUCT LAUNCHES	172
14.9.2	DEALS	174
14.9.3	EXPANSIONS	176
15	COMPANY PROFILES	177
15.1	MAJOR PLAYERS	177
15.1.1	VEOLIA	177
15.1.1.1	Business overview	177
15.1.1.2	Products/Solutions/Services offered	178
15.1.1.3	Recent developments	179
15.1.1.3.1	Product launches	179
15.1.1.3.2	Deals	179
15.1.1.3.3	Expansions	180
15.1.1.4	MnM view	181
15.1.1.4.1	Key strengths	181
15.1.1.4.2	Strategic choices	181
15.1.1.4.3	Weaknesses and competitive threats	181
15.1.2	AECOM	182
15.1.2.1	Business overview	182
15.1.2.2	Products/Solutions/Services offered	183
15.1.2.3	Recent developments	183
15.1.2.3.1	Product launches	183
15.1.2.3.2	Deals	183
15.1.2.4	MnM view	184
15.1.2.4.1	Key strengths	184
15.1.2.4.2	Strategic choices	184
15.1.2.4.3	Weaknesses and competitive threats	184
15.1.3	WSP	185
15.1.3.1	Business overview	185
15.1.3.2	Products/Solutions/Services offered	186
15.1.3.3	Recent developments	187
15.1.3.3.1	Deals	187
15.1.3.4	MnM view	188
15.1.3.4.1	Key strengths	188
15.1.3.4.2	Strategic choices	188
15.1.3.4.3	Weaknesses and competitive threats	188
15.1.4	XYLEM	189
15.1.4.1	Business overview	189
15.1.4.2	Products/Solutions/Services offered	190
15.1.4.3	Recent developments	190
15.1.4.3.1	Deals	190

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.1.4.4	MnM view	191
15.1.4.4.1	Key strengths	191
15.1.4.4.2	Strategic choices	191
15.1.4.4.3	Weaknesses and competitive threats	191
15.1.5	JACOBS	192
15.1.5.1	Business overview	192
15.1.5.2	Products/Solutions/Services offered	193
15.1.5.3	Recent developments	193
15.1.5.3.1	Deals	193
15.1.5.4	MnM view	194
15.1.5.4.1	Key strengths	194
15.1.5.4.2	Strategic choices	194
15.1.5.4.3	Weaknesses and competitive threats	194
15.1.6	CLEAN EARTH	195
15.1.6.1	Business overview	195
15.1.6.2	Products/Solutions/Services offered	195
15.1.6.3	Recent developments	196
15.1.6.3.1	Product launches	196
15.1.6.3.2	Deals	197
15.1.6.4	MnM view	197
15.1.7	JOHN WOOD GROUP PLC	198
15.1.7.1	Business overview	198
15.1.7.2	Products/Solutions/Services offered	199
15.1.7.3	MnM view	199
?		
15.1.8	TRC COMPANIES, INC.	200
15.1.8.1	Business overview	200
15.1.8.2	Products/Solutions/Services offered	200
15.1.8.3	Recent developments	201
15.1.8.3.1	Deals	201
15.1.8.4	MnM view	201
15.1.9	BATTELLE MEMORIAL INSTITUTE	202
15.1.9.1	Business overview	202
15.1.9.2	Products/Solutions/Services offered	202
15.1.9.3	Recent developments	203
15.1.9.3.1	Product launches	203
15.1.9.3.2	Deals	203
15.1.9.4	MnM view	204
15.1.10	CYCLOPURE	205
15.1.10.1	Business overview	205
15.1.10.2	Products/Solutions/Services offered	205
15.1.10.3	Recent developments	206
15.1.10.3.1	Product launches	206
15.1.10.3.2	Deals	206
15.1.10.4	MnM view	206
15.2	OTHER PLAYERS	207
15.2.1	CALGON CARBON CORPORATION	207

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.2.2	REGENESIS	207
15.2.3	MINERAL TECHNOLOGIES, INC.	208
15.2.4	CDM SMITH, INC.	208
15.2.5	PENTAIR	209
15.2.6	AQUASANA INC.	209
15.2.7	NEWTERRA CORPORATION	210
15.2.8	LANXESS	210
15.2.9	EUROWATER	211
15.2.10	AQUA-AEROBIC SYSTEMS, INC.	211
15.2.11	HYDROVIV	212
15.2.12	SALTWORKS TECHNOLOGIES, INC.	212
15.2.13	ACLARITY, INC.	213
15.2.14	AQUAGGA, INC.	213
15.2.15	ONVECTOR LLC.	214
?		
16	APPENDIX	215
16.1	KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL	218
16.2	CUSTOMIZATION OPTIONS	220
16.3	RELATED REPORTS	220
16.4	AUTHOR DETAILS	221

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

PFAS Filtration Market by Technology (Water Treatment Systems, Water Treatment Chemicals), Place of Treatment (In-Situ, Ex-Situ), Remediation Technology, Environmental Medium, Contaminant Type, and Region - Global Forecast to 2030

Market Report | 2025-04-24 | 222 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-04

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com