

Animal Sedatives Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-03-10 | 142 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$8350.00

Report description:

The Global Animal Sedatives Market was valued at USD 167.4 million in 2024 and is projected to grow at a CAGR of 6.5% between 2025 and 2034, driven by the surging demand for advanced veterinary care and innovative animal healthcare solutions. As pet adoption continues to rise worldwide, particularly in urban settings, owners are becoming increasingly proactive about their pets' health, seeking high-quality treatment options, including safe and effective sedatives. Growing awareness about animal wellness, stress management, and behavioral control is fueling the demand for sedatives that aid in calming animals during procedures, transportation, and grooming.

Additionally, with a notable increase in livestock production to meet the escalating demand for meat and animal-based food products, the requirement for effective sedation methods to handle farm animals during medical examinations, surgeries, and transportation has gained significant traction. Veterinary professionals are also emphasizing the importance of stress-free handling and precise diagnosis, which has led to a higher number of animals undergoing surgeries, dental cleanings, and diagnostic imaging, all of which often require sedation. The rising prevalence of chronic diseases among companion animals, including arthritis and cancer, necessitates frequent veterinary visits and treatments, further bolstering the use of animal sedatives. Increasing investments in veterinary infrastructure and research, along with technological advancements in sedative formulations, are contributing to market growth globally, making animal sedation an essential component of modern veterinary practices.

The market is segmented by drug class into phenothiazines, alpha-2 adrenergic receptor agonists, benzodiazepines, butyrophenones, and other categories. Among these, phenothiazines emerged as the leading segment, generating USD 66 million in 2024, and continue to dominate due to their wide range of applications. Veterinarians widely prefer phenothiazines for pre-anesthetic sedation, behavioral control, and easing animals in stressful environments such as transport or grooming sessions. Available in both oral and injectable forms, phenothiazines offer flexibility and convenience, making them a top choice among veterinary professionals and pet owners for both companion animals and livestock. Their proven efficacy in calming animals without significant side effects makes them one of the most trusted sedative classes in the market.

Based on route of administration, the market is bifurcated into oral and parenteral segments. The parenteral segment, anticipated

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

to grow at a CAGR of 6.3% during 2025-2034, remains the preferred choice for fast-acting sedation during emergency procedures, surgeries, and diagnostic interventions. Parenteral sedatives are critical in ensuring immediate calming effects, making them indispensable for veterinarians performing complex procedures that require animals to remain still and stress-free.

North America Animal Sedatives Market was valued at USD 67.8 million in 2024, largely due to the region's advanced veterinary infrastructure and increasing focus on animal health and welfare. As veterinary care becomes more sophisticated, with a growing number of diagnostic and surgical interventions, the demand for safe and effective sedatives continues to rise. Pet owners and livestock managers alike are prioritizing animal comfort and safety, driving the need for reliable sedation options in veterinary practices.

Table of Contents:

Report Content

Chapter 1 Methodology And Scope

1.1 Market scope and definition

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Base estimates and calculations

1.3.1 Base year calculation

1.3.2 Key trends for market estimation

1.4 Forecast model

1.5 Primary research and validation

1.5.1 Primary sources

1.5.2 Data mining sources

Chapter 2 Executive Summary

2.1 Industry 360° synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Increasing pet ownership

3.2.1.2 Rising surgical procedures in animals

3.2.1.3 Increasing incidences of animal and zoonotic diseases

3.2.1.4 Increasing animal healthcare expenditure & growing investment in veterinary product development activities

3.2.2 Industry pitfalls and challenges

3.2.2.1 Side effects associated with animal sedatives

3.2.2.2 Stringent government regulation for approval of animal sedatives

3.2.2.3 Lack of skilled personnels

3.3 Growth potential analysis

3.4 Regulatory landscape

3.5 Porter's analysis

3.6 PESTEL analysis

Chapter 4 Competitive Landscape, 2024

4.1 Introduction

4.2 Company matrix analysis

4.3 Competitive analysis of major market players

4.4 Competitive positioning matrix

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.5 Strategy dashboard

Chapter 5 Market Estimates and Forecast, By Drug Class, 2021 - 2034 (\$ Mn)

5.1 Key trends

5.2 Phenothiazines

5.3 Alpha-2 adrenergic receptor agonist

5.4 Benzodiazepines

5.5 Butyrophenones

5.6 Other drug classes

Chapter 6 Market Estimates and Forecast, By Route of Administration, 2021 - 2034 (\$ Mn)

6.1 Key trends

6.2 Parenteral

6.3 Oral

Chapter 7 Market Estimates and Forecast, By Application, 2021 - 2034 (\$ Mn)

7.1 Key trends

7.2 Surgical procedures

7.3 Diagnostic procedures

7.4 Clinical research studies

7.5 Other applications

Chapter 8 Market Estimates and Forecast, By Animal Type, 2021 - 2034 (\$ Mn)

8.1 Key trends

8.2 Small animals

8.2.1 Dogs

8.2.2 Cats

8.2.3 Other small animals

8.3 Large animals

8.3.1 Cattle

8.3.2 Horses

8.3.3 Other large animals

Chapter 9 Market Estimates and Forecast, By Region, 2021 - 2034 (\$ Mn)

9.1 Key trends

9.2 North America

9.2.1 U.S.

9.2.2 Canada

9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 France

9.3.4 Italy

9.3.5 Spain

9.3.6 Netherlands

9.4 Asia Pacific

9.4.1 China

9.4.2 Japan

9.4.3 India

9.4.4 Australia

9.4.5 South Korea

9.5 Latin America

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5.1 Brazil
 - 9.5.2 Mexico
 - 9.5.3 Argentina
 - 9.6 Middle East and Africa
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE
 - Chapter 10 Company Profiles
 - 10.1 Bayer
 - 10.2 Boehringer Ingelheim Animal Health
 - 10.3 Ceva Animal Health
 - 10.4 Chanelle Pharma
 - 10.5 Dechra Pharmaceuticals
 - 10.6 Elanco Animal Health Incorporated
 - 10.7 Jurox Pty Limited
 - 10.8 Orion Corporation
 - 10.9 Virbac
 - 10.10 Zoetis
-

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Animal Sedatives Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-03-10 | 142 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|-----------------|-----------|
| | Single User | \$4850.00 |
| | Multi User | \$6050.00 |
| | Enterprise User | \$8350.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-03-03"/> |
| | | Signature | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

