

Switzerland Data Center Market - Investment Analysis & Growth Opportunities 2025-2030

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Report description:

The Switzerland data center market by investments is expected to grow at a CAGR of 11.72% from 2024 to 2030.

KEY HIGHLIGHTS

- In August 2024, the government of Switzerland took the initiative to improve cloud infrastructure across the country to fulfill the cloud demand. For instance, the Swiss government developed the Swiss Government Cloud (SGC) project. It will help to create a new cloud infrastructure to meet the specific needs of the confederation. This project will be managed by the Federal Office of Information Technology, Systems and Telecommunication (FOITT) and is set to run from 2025 to 2032. The Swiss government Cloud (SGC) project will include three main components such as public cloud, public cloud on-prem, and private cloud on-prem.
- In Switzerland, the government and data center operators took the initiative to increase the use of renewable energy, and many data center operators have adopted renewable energy for their data centers. For instance, in January 2025, Infomaniak, a Geneva-based cloud provider company, opened a newly built data center facility Geneva data center in Geneva, Switzerland, which is powered by 100% renewable energy from hydroelectric energy.
- The AWS Region in Zurich is expected to create more than 2,500 full-time jobs, including construction, facility maintenance, engineering, and telecommunications, every year for the next 15 years by 2036.
- In September 2024, Erne, a Swiss construction group, announced that it had signed a strategic partnership deal with FlexBase Group, a technology firm, to build an AI-ready data center in Laufenburg, which will use liquid cooling in cooling systems.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size available in the investment area, power capacity, and the Switzerland colocation market revenue.
- An assessment of the data center investment in Switzerland by colocation, hyperscale, and enterprise operators.
- Data center investments in the area (square feet) and power capacity (MW) across cities in the country.

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- A detailed study of the existing Switzerland data center market landscape, an in-depth market analysis, and insightful predictions about the Switzerland data center market size during the forecast period.
- Snapshot of existing and upcoming third-party data center facilities in Switzerland
 - o□ Facilities Covered (Existing): 54
 - o□ Facilities Identified (Upcoming): 07
 - o□ Coverage: 15+ Cities
 - o□ Existing vs. Upcoming (Data Center Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)
- Data center colocation market in Switzerland
 - o□ Colocation Market Revenue & Forecast (2021-2030)
 - o□ Retail vs Wholesale Colocation Market Revenue & Forecast (2021-2030)
 - o□ Retail & Wholesale Colocation Pricing
- The Switzerland data center landscape market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.
- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the market.
- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the market.
- A transparent research methodology and the analysis of the demand and supply aspects of the market.

SWITZERLAND DATA CENTER MARKET VENDOR LANDSCAPE

- The Switzerland data center market has the presence of several local and global data center operators, such as Digital Realty, Equinix, Green, Vantage Data Centers, STACK Infrastructure, Swisscom, NorthC, NTT DATA, and others. Some of the existing data center facilities are expanding their data centers across the country. It will help to increase the competitiveness of the Switzerland data center market.
- The Switzerland data center market has the presence of several global support infrastructure providers that will increase its competitiveness in the market. Some of the support infrastructure vendors in the Switzerland data center market such as ABB, Caterpillar, Cummins, Eaton, Legrand, Mitsubishi Electric, Rittal, Rolls-Royce, Schneider Electric, Socomec, STULZ, and Vertiv.
- The Switzerland data center market has several local and global construction contractors operating in the market, including Arcos'arre Architecture, Arup, Astron Buildings, Basler & Hofmann, DPR Construction, ffbk Architekten, Gruner, ISG, Kirby Group Engineering, Steiger Concept, Turner & Townsend, Webuild Group, Equans, Royal HaskoningDHV, STS Group, Drees & Sommer, and Others. For instance, in Switzerland, Basler & Hofmann provided structural engineering services for a new ZRH11 facility of Vantage Data Centres in Zurich.

EXISTING VS. UPCOMING DATA CENTERS

- Existing Facilities in the Region (Area and Power Capacity)
 - o□ Zurich
 - o□ Other Cities
- List of Upcoming Facilities in the Region (Area and Power Capacity)
 - o□ Zurich
 - o□ Other Cities

IT Infrastructure Providers:

- Arista Networks

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- []Atos
- []Broadcom
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- []Dell Technologies
- []Fujitsu
- []Hewlett Packard Enterprise
- []Huawei Technologies
- []IBM
- []Inspur
- []Lenovo
- []NetApp
- []NEC Corporation

Data Center Construction Contractors & Sub-Contractors

- []Arcos'arre Architecture
- []Arup
- []Basler & Hofmann
- []cpcm
- []DPR Construction
- []ffbk Architekten
- []Gruner
- []ISG
- []Kirby Group Engineering
- []Steiger Concept
- []Turner & Townsend
- []Webuild Group
- []GRUNER&FRIENDS
- []Astron Buildings
- []Implenia
- []Equans
- []Royal HaskoningDHV
- []STS Group
- []Exyte
- []Drees & Sommer

Support Infrastructure Providers

- []ABB
- []Caterpillar
- []Cummins
- []Eaton
- []Legrand
- []Mitsubishi Electric
- []Rittal
- []Rolls-Royce
- []Schneider Electric

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- Socomec
- STULZ
- Vertiv

Data Center Investors

- AtlasEdge
- BrainServe SA
- Digital Realty
- Equinix
- Green
- nLighten
- NorthC
- NTT DATA
- STACK Infrastructure
- Swisscom
- Vantage Data Centers

REPORT COVERAGE:

This report analyses the Switzerland data center market share. It elaborately analyses the existing and upcoming facilities and investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The segmentation includes:

- IT Infrastructure
 - o□Servers
 - o□Storage Systems
 - o□Network Infrastructure
- Electrical Infrastructure
 - o□UPS Systems
 - o□Generators
 - o□Transfer Switches & Switchgears
 - o□PDUs
 - o□Other Electrical Infrastructure
- Mechanical Infrastructure
 - o□Cooling Systems
 - o□Rack Cabinets
 - o□Other Mechanical Infrastructure
- Cooling Systems
 - o□CRAC & CRAH Units
 - o□Chiller Units
 - o□Cooling Towers, Condensers & Dry Coolers
 - o□Other Cooling Units
- General Construction
 - o□Core & Shell Development
 - o□Installation & Commissioning Services
 - o□Engineering & Building Design

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- o Fire Detection & Suppression Systems
- o Physical Security
- o Data Center Infrastructure Management (DCIM)
 - Tier Standard
- o Tier I & Tier II
- o Tier III
- o Tier IV
- Geography
 - o Zurich
 - o Other Cities

KEY QUESTIONS ANSWERED:

1. How big is the Switzerland data center market?
2. What is the growth rate of the Switzerland data center market?
3. How much MW of power capacity will be added across Switzerland during 2025-2030?
4. What factors are driving the Switzerland data center market?
5. How many existing and upcoming data center facilities exist in Switzerland?
6. Who are the key investors in the Switzerland data center market?

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