

## **UV Cured Printing Inks - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The UV Cured Printing Inks Market is expected to register a CAGR of greater than 4.5% during the forecast period.

The COVID-19 pandemic disrupted the UV-cured printing ink market, reducing supply due to closures, transportation restrictions, and declining demand from various sectors. Nonetheless, the market rebounded in 2022 due to increased demand from the textiles and packaging sectors.

#### Key Highlights

- Major factors driving the market study are growing demand from the digital printing industry, rising demand from the packaging and labels sector, and increased demand from the textile industry.
- On the flip side, the decline in the conventional commercial printing industry and the availability of substitutes are hindering the studied market's growth.
- The development of bio-based UV curable inks and growth from the medical industry is expected to offer various opportunities for market growth over the forecast period.
- Europe dominated the global market, with most of the consumption coming from countries such as Germany, Italy, and other countries.

#### UV Cured Printing Inks Market Trends

#### Packaging to Dominate the Market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- UV-cured printing inks are used for high-quality prints on a range of substrates. The inks are cured using ultraviolet radiation, which results in a high-quality and durable print.
- With the changing consumer preferences, the packaging industry faced numerous challenges. However, the packaging industry will see immense opportunity by adopting various upgraded technologies, like digital printing. Digital printing is rapidly expanding into label production and electrophotography. The packaging industry is expected to experience a significant revolution over the next decade due to the increasing application of digital printing.
- Siegwerk, a manufacturer of printing inks for packaging applications, labels, and catalogs, was the first to offer LED UV printing inks for food and pharmaceutical packaging.
- The packaging industry is crucial, adding value to various manufacturing sectors, including food and beverage, pharmaceutical, retail, and others. Increased consumer spending on packaged goods, mainly in food and beverage, is the major factor for market growth.
- The increasing demand for packaged food and pharmaceutical products in growing economies, such as China, India, and other countries, is expected to drive the studied market's growth.
- China includes the second-largest packaging industry in the world. The country is expected to witness consistent growth during the forecast period, owing to the rise of customized packaging in the food segment, like microwave, snack, and frozen foods, along with increasing exports. The use of packaging is expected to increase in the coming years.
- Packaging is the fifth largest sector in India's economy. It is one of the highest growth sectors in the country, with a CAGR of 22% to 25%, according to the Packaging Industry Association of India (PIAI). The Indian food processing industry contributes 32% of the country's overall food market.
- According to the Flexible Packaging Association, flexible packaging is mainly used for food, which accounts for more than 60% of the total market. Since it could incorporate new solutions for various packaging issues, the flexible packaging industry is experiencing robust growth.
- As per IBEF, India is an emerging key exporter of packaging materials globally. The packaging materials export from India grew at a CAGR of 9.9% to USD 1,119 million in 2021-22.
- Hence, based on the aspects above, the packaging segment is expected to grow during the forecast period.

#### Europe to Dominate the Market

- The demand for packaging is significant in Europe, which is majorly driven by the increasing demand from the digital printing market and the flexible packaging industry. The flexible packaging market in Europe is driven by high demand from food and beverage, pharmaceuticals and medicals, retail bags, and other non-food-related products industries.
- The changing trends in consumer behavior and manufacturers' easier convenience benefitted the flexible packaging market to grow faster in the region, further benefitting the UV-cured printing ink market.
- According to Food Drink Europe, the region's food and drinks industry is the leading manufacturing industry in the region. The region includes a share of 9.2% of value-added in the European Union's manufacturing industry.
- The EU Packaging and Packaging Waste Directive (PPWD) sets plastic packaging recycling targets of 50% (2025) and 55% (2030). In 2022, the Commission increased the reuse and use of recycled plastic, requiring all packaging to be economically recyclable by 2030. With the increased focus on recyclable packaging, the demand for UV-cured printing inks is also expected to rise in Europe.
- Based on the factors mentioned above, the UV-cured printing ink market is expected to grow during the forecast period in Europe.

#### UV Cured Printing Inks Industry Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The UV curable printing inks market is consolidated, with the top five players accounting for around 60%. Some major players include Sun Chemical, INX International Ink Co., Flint Group, Siegwark Druckfarben AG & Co. KGaA, and Tokyo Printing Ink Mfg Co. Ltd, among others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

## **Table of Contents:**

### 1 INTRODUCTION

- 1.1 Study Assumptions
- 1.2 Scope of the Study

### 2 RESEARCH METHODOLOGY

### 3 EXECUTIVE SUMMARY

### 4 MARKET DYNAMICS

#### 4.1 Drivers

- 4.1.1 Growing Demand from the Digital Printing Industry
- 4.1.2 Rising Demand from the Packaging and Label Sector
- 4.1.3 Increase in Demand from Textile Industry

#### 4.2 Restraints

- 4.2.1 Decline in the Conventional Commercial Printing Industry
- 4.2.2 Availability of Substitutes
- 4.2.3 Other Restraints

#### 4.3 Industry Value-Chain Analysis

#### 4.4 Porter's Five Forces Analysis

- 4.4.1 Bargaining Power of Suppliers
- 4.4.2 Bargaining Power of Consumers
- 4.4.3 Threat of New Entrants
- 4.4.4 Threat of Substitute Products and Services
- 4.4.5 Degree of Competition

### 5 MARKET SEGMENTATION (Market Size in Value)

#### 5.1 Curing Process

- 5.1.1 Arc Curing
- 5.1.2 LED Curing

#### 5.2 UV Cured Printing Inks Type

- 5.2.1 UV Flexo Inks
- 5.2.2 UV Offset Inks
- 5.2.3 UV Low Energy/LED Offset Inks (Except UV Offset Inks)
- 5.2.4 UV Screen Printing Inks
- 5.2.5 Other UV Cured Printing Inks Type

#### 5.3 Application

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3.1 Packaging
- 5.3.2 Commercial and Publication
- 5.3.3 Other Applications
- 5.4 Geography
  - 5.4.1 Asia-Pacific
    - 5.4.1.1 China
    - 5.4.1.2 India
    - 5.4.1.3 Japan
    - 5.4.1.4 South Korea
    - 5.4.1.5 Rest of Asia-Pacific
  - 5.4.2 North America
    - 5.4.2.1 United States
    - 5.4.2.2 Canada
    - 5.4.2.3 Mexico
  - 5.4.3 Europe
    - 5.4.3.1 Germany
    - 5.4.3.2 United Kingdom
    - 5.4.3.3 Italy
    - 5.4.3.4 France
    - 5.4.3.5 Rest of Europe
  - 5.4.4 South America
    - 5.4.4.1 Brazil
    - 5.4.4.2 Argentina
    - 5.4.4.3 Rest of South America
  - 5.4.5 Middle-East and Africa
    - 5.4.5.1 South Africa
    - 5.4.5.2 Saudi Arabia
    - 5.4.5.3 Rest of Middle East and Africa

## 6 COMPETITIVE LANDSCAPE

- 6.1 Mergers and Acquisitions, Joint Ventures, Collaborations, and Agreements
- 6.2 Market Share (%) Analysis \*\*/ Market Ranking Analysis
- 6.3 Strategies Adopted by Leading Players
- 6.4 Company Profiles
  - 6.4.1 ALTANA
  - 6.4.2 APV Engineered Coatings
  - 6.4.3 AVERY DENNISON CORPORATION
  - 6.4.4 Flint Group
  - 6.4.5 FUJIFILM Holdings America Corporation
  - 6.4.6 Gans Ink & Supply
  - 6.4.7 HP Development Company, L.P.
  - 6.4.8 HUBERGROUP DEUTSCHLAND GMBH
  - 6.4.9 INX International Ink Co.
  - 6.4.10 Marabu GmbH & Co. KG
  - 6.4.11 Mimaki Engineering Co. Ltd
  - 6.4.12 Siegwirk Druckfarben AG & Co. KGaA
  - 6.4.13 Sun Chemical

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

6.4.14 T&K TOKA Corporation

6.4.15 TOKYO PRINTING INK MFG CO.,LTD.

6.4.16 TOYO INK SC HOLDINGS CO., LTD.

## 7 MARKET OPPORTUNITIES AND FUTURE TRENDS

7.1 Development of Bio-based UV-Curable Inks

7.2 Growth in the Medical Industry

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**UV Cured Printing Inks - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-04"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)