

Switzerland Courier, Express, and Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 295 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Switzerland Courier, Express, and Parcel (CEP) Market size is estimated at 1.17 billion USD in 2025, and is expected to reach 1.38 billion USD by 2030, growing at a CAGR of 3.36% during the forecast period (2025-2030).

Growth of the CEP market witnessed due to high seasonal demand and e-commerce

- E-commerce created a major demand for CEP services, specifically during Black Friday and Christmas in 2022. For instance, the national postal service processed 1 million parcels per day, accounting for 22.3 million, comprising domestic and international parcels during this period. About 14 million letters, newspapers, and promotional mailings were also processed per day during this period. In addition, Galaxus, a major Swiss e-retailer, had 3.3 million shoppers in 2022, wherein 700,000 were from Germany and Austria. This generated a major demand for international CEP services. E-commerce revenue was also projected to reach USD 13.67 billion in 2023, thus potentially increasing volume.
- CEP companies in Switzerland are taking initiatives to meet the Paris Climate Agreement's goal to halve emissions by 2030 and reach net zero emissions by 2050. For instance, some companies are switching to renewable energies and climate-neutral shipping options via flash delivery. The country has more than 6,000 three-wheeled electric scooters and 500 four-wheeled electric vehicles for the delivery of letters and parcels across Switzerland. At the beginning of 2023, a lot of customers in Zurich and Bern started receiving deliveries of fully electric vehicles. A large number of delivery vehicles are expected to be fully electric by the end of 2024 in Geneva and Basel.

Switzerland's transport and storage sector YoY growth hits 4.89% in 2022 driven by electric vehicle demand

- The transportation and storage sector's year-on-year growth increased from 4.36% to 4.89% due to the growth in Swiss electricity vehicle demand as a result of increased electrification across sectors. Switzerland's transport industry is diverse, encompassing a 250-million-kilometer road network, over 5,000 kilometers of railway infrastructure, a public transport network spanning more than 20,000 kilometers, and Swiss airlines covering over 550,000 kilometers of airline routes.
- Transport activity will increase as economic growth fuels transport demand, and transportation availability drives development by facilitating specialization and trade. The "Cargo Sous Terrain" project aims to construct a tunnel stretch between Harkingen, which has several warehousing and distribution facilities, and Zurich, which will cost about CHF 3.4 billion (USD 3.6 billion) and will be running by 2030. For the transportation of goods, electric-powered, self-driving vehicles will be used. The system will also include an overhead cableway that will run at double speed under the tunnel's roof for fast transport of small parcels or goods.

With fluctuating gasoline prices, the average price reached USD 1.77 per gallon in H1 2023

- Natural gas and diesel experienced the maximum impact of COVID-19 in 2020. Natural gas prices declined by negative 3.23% YoY, and diesel prices declined by negative 3.03% YoY in 2020. However, the price of natural gas increased by 45% in 2021 due to the continued conflict in Ukraine and the possibility of further sanctions against Russia. The global price of fuel has surged, resulting in a substantial increase in the cost of petrol and diesel for drivers in Switzerland.
- In the fourth quarter of 2022, Switzerland's GDP did not show any growth due to a difficult international situation that hindered the industrial sectors and led to a decrease in goods exports. However, by the end of 2024, the energy situation in Europe will improve, inflation rates worldwide will decrease gradually, and global demand will recover to some extent. As a result, economic growth in Switzerland for 2024 is expected to be 1.5%, with an average annual inflation rate of 1.5%, slightly lower than the previous forecast of 1.6% in December.

Switzerland Courier, Express, and Parcel (CEP) Industry Overview

The Switzerland Courier, Express, and Parcel (CEP) Market is fairly consolidated, with the major five players in this market being DHL Group, La Poste Group, Planzer Holding AG, Swiss Post Ltd. and United Parcel Service of America, Inc. (UPS) (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2 REPORT OFFERS

3 INTRODUCTION

- 3.1 Study Assumptions & Market Definition
- 3.2 Scope of the Study?
- 3.3 Research Methodology

4 KEY INDUSTRY TRENDS

- 4.1 Demographics
- 4.2 GDP Distribution By Economic Activity
- 4.3 GDP Growth By Economic Activity
- 4.4 Inflation
- 4.5 Economic Performance And Profile
- 4.5.1 Trends in E-Commerce Industry
- 4.5.2 Trends in Manufacturing Industry
- 4.6 Transport And Storage Sector GDP
- 4.7 Export Trends
- 4.8 Import Trends
- 4.9 Fuel Price
- 4.10 Logistics Performance
- 4.11 Infrastructure
- 4.12 Regulatory Framework
- 4.12.1 Switzerland
- 4.13 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION (includes Market Value in USD, Forecasts up to 2030 and analysis of growth prospects)

- 5.1 Destination
 - 5.1.1 Domestic
 - 5.1.2 International
- 5.2 Speed Of Delivery
 - 5.2.1 Express
 - 5.2.2 Non-Express
- 5.3 Model
 - 5.3.1 Business-to-Business (B2B)
 - 5.3.2 Business-to-Consumer (B2C)
 - 5.3.3 Consumer-to-Consumer (C2C)
- 5.4 Shipment Weight
 - 5.4.1 Heavy Weight Shipments
 - 5.4.2 Light Weight Shipments
 - 5.4.3 Medium Weight Shipments
- 5.5 Mode Of Transport
 - 5.5.1 Air
 - 5.5.2 Road
 - 5.5.3 Others
- 5.6 End User Industry
 - 5.6.1 E-Commerce

- 5.6.2 Financial Services (BFSI)
- 5.6.3 Healthcare
- 5.6.4 Manufacturing
- 5.6.5 Primary Industry
- 5.6.6 Wholesale and Retail Trade (Offline)
- 5.6.7 Others

6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
 - 6.4.1 DHL Group
 - 6.4.2 Flash Delivery Services AG
 - 6.4.3 La Poste Group
 - 6.4.4 Planzer Holding AG
 - 6.4.5 QuickPac
 - 6.4.6 STERNE Group
 - 6.4.7 Swiss Post Ltd.
 - 6.4.8 Swissconnect
 - 6.4.9 United Parcel Service of America, Inc. (UPS)

7 KEY STRATEGIC QUESTIONS FOR CEP CEOS

8 APPENDIX

- 8.1 Global Overview
 - 8.1.1 Overview
 - 8.1.2 Porter's Five Forces Framework
 - 8.1.3 Global Value Chain Analysis
 - 8.1.4 Market Dynamics (DROs)
 - 8.1.5 Technological Advancements
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

Switzerland Courier, Express, and Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 295 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-12"/>

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com