

Saudi Arabia Home Appliances - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 130 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Saudi Arabia Home Appliances Market size is estimated at USD 4.24 billion in 2025, and is expected to reach USD 5.20 billion by 2030, at a CAGR of 4.16% during the forecast period (2025-2030).

Factors like the rising working population and less time for household tasks boost the growth of Saudi Arabia's home appliances market. The increasing disposable incomes of customers and the growing availability of advanced home appliances encourage people in Saudi Arabia to replace existing appliances with small, stylish, and intelligent appliances.

There has been a significant increase in demand for home appliances in Saudi Arabia as people spend more time at home. Because of the shift toward remote work and increased focus on household goods, there is a growing need for appliances such as refrigerators, washing machines, and televisions.

Many consumers prefer using energy-efficient home appliances because they help reduce carbon footprint, prevent greenhouse emissions, and are cost-efficient. So, manufacturers of home appliances in Saudi Arabia are making energy-efficient products that offer a wide range of opportunities to the new market players.

Saudi Arabia Home Appliances Market Trends

Smart Homes are Driving the Market

People in Saudi Arabia prefer smart homes because home appliances incorporated with advanced technology make life easier. Smart home and kitchen appliances are two critical factors in the smart appliance ecosystem.

Scotts International. EU Vat number: PL 6772247784

Smart home appliances help users adjust the system automatically according to their convenience. Improved network infrastructure and high internet penetration increased consumers' demand for wireless and advanced technological products to ensure more security for their families.

Refrigerator Segment is Dominating the Market

Due to Saudi Arabia's increasing population, rising disposable income, changing consumer lifestyles, and growing awareness of energy efficiency and sustainability, the demand for refrigerators in Saudi Arabia is increasing. As more households store and preserve food, refrigerators are highly needed, expanding the market's growth.

With the rising disposable income, consumers in Saudi Arabia are desired to invest in modern, feature-rich refrigerators due to their convenience. So manufacturers are introducing innovative and technologically advanced refrigerators, increasing the market demand.

Saudi Arabia Home Appliances Industry Overview

The Saudi Arabian home appliances market needs to be more cohesive. With the increasing technological advancements and product innovations, mid-size to smaller companies are increasing their market footprints by securing new contracts and tapping new markets. The major players in Saudi Arabia, such as Haier, LG Electronics, Samsung Electronics, Electrolux AB, and Bosch, dominate the market.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

- 1 INTRODUCTION
- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study
- 2 RESEARCH METHODOLOGY
- **3 EXECUTIVE SUMMARY**
- 4 MARKET INSIGHTS AND DYNAMICS
- 4.1 Market Overview
- 4.2 Market Drivers
- 4.2.1 Increase in Disposable Income is Driving the Market
- 4.2.2 Increasing Construction of Smart Homes Drives the Market
- 4.3 Market Restraints
- 4.3.1 Economic Slowdowns Can Impact the Industry
- 4.3.2 Supply Chain Disruptions Impedes Market Growth
- 4.4 Market Opportunities
- 4.4.1 Technological Advancements in Home Appliances
- 4.5 Value Chain / Supply Chain Analysis

Scotts International, EU Vat number: PL 6772247784

- 4.6 Porter's Five Forces Analysis
- 4.6.1 Bargaining Power of Suppliers
- 4.6.2 Bargaining Power of Buyers/Consumers
- 4.6.3 Threat of New Entrants
- 4.6.4 Threat of Substitute Products
- 4.6.5 Intensity of Competitive Rivalry
- 4.7 Insights on Technological Advancements in the Industry
- 4.8 Impact of COVID-19 on the Market

5 MARKET SEGMENTATION

- 1 By Major Appliances
- 1.1 Refrigerators
- 1.2 Freezers
- 1.3 Dishwashing Machines
- 1.4 Washing Machines
- 1.5 Ovens
- 1.6 Air Conditioners
- 2 By Small Appliances
- 2.1 Coffee/Tea Makers
- 2.2 Food Processors
- 2.3 Grills & Roasters
- 2.4 Vacuum Cleaners
- 2.5 Grills & Roasters
- 5.2 By Distribution Channel
- 5.2.1 Supermarkets and Hypermarkets
- 5.2.2 Specialty Stores
- 5.2.3 E-commerce

6 COMPETITIVE LANDSCAPE

- 6.1 Market Concentration Overview
- 6.2 Company Profiles
- 6.2.1 Bosch
- 6.2.2 Electrolux AB
- 6.2.3 Godrej Group
- 6.2.4 Gorenje Group
- 6.2.5 Haier Electronics Group Co. Ltd
- 6.2.6 LG Electronics
- 6.2.7 Panasonic Corporation
- 6.2.8 Samsung Electronics
- 6.2.9 Whirlpool
- 6.2.10 Philips*

7 MARKET OPPORTUNTIES AND FUTURE TRENDS

8 DISCLAIMER AND ABOUT US

Scotts International. EU Vat number: PL 6772247784



To place an Order with Scotts International:

Saudi Arabia Home Appliances - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 130 pages | Mordor Intelligence

| - Complete the relevant blank fields and sign - Send as a scanned email to support@scotts-international.com ORDER FORM: Select license | - Print this form | | | | | |
|--|--|--------------------------|----------------------|------------|-----------|--|
| Select license License Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | ☐ - Complete the relevant blank fields and sign | | | | | |
| Select license License Price Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT | Send as a scanned email to support@scotts-international.com | | | | | |
| Select license License Price Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT | | | | | | |
| Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Presse circle the relevant license option. For any questions please contact support. **Presse circle the relevant license option. For any questions please contact support. **Presse circle the relevant licen | ORDER FORM: | | | | | |
| Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* Last Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | Select license | License | | | Price | |
| Site License \$6500.00 Corporate License \$8750.00 VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | Single User License | | | \$4750.00 | |
| *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | Team License (1-7 Users) | | | \$5250.00 | |
| *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | · · | | | | \$8750.00 | |
| *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers. Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| Email* Phone* First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | Total | | |
| Email* Phone* First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| Email* Phone* First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| Email* Phone* First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. | | | | | |
| First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| First Name* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* | | | | | | |
| Job title* Company Name* EU Vat / Tax ID / NIP number* | Email* | | Phone* | | | |
| Company Name* EU Vat / Tax ID / NIP number* | First Name* | | Last Name* | | | |
| | Job title* | | | | | |
| Address* City* | Company Name* | | EU Vat / Tax ID / NI | P number* | | |
| | Address* | | City* | | | |
| Zip Code* Country* | Zip Code* | | Country* | | | |
| Date 2025-06-26 | _ | | Date | 2025-06-26 | | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

Scotts International. EU Vat number: PL 6772247784