

Russia Office Furniture - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

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Report description:

The Russia Office Furniture Market size is estimated at USD 2.35 billion in 2025, and is expected to reach USD 3.02 billion by 2030, at a CAGR of 5.12% during the forecast period (2025-2030).

The number of industries has grown in recent years, leading to a heightened demand for office furniture. Companies increasingly focus on creating better working environments, including features like cubicles and tables, to enhance colleague communication and foster a collaborative and social workplace. This trend has pushed office furniture manufacturers to innovate and introduce more advanced products in recent years. With rising office space costs, many enterprises are turning to modular office furniture solutions.

Moreover, modern offices are prioritizing aesthetics to cultivate a positive work environment. There has also been a surging interest in brilliant workplace furniture, which offers internet connectivity and emphasizes better posture and movement support. Consequently, manufacturers are prioritizing designs that reduce stress and enhance comfort. These dynamics collectively drive the growing supply and demand for office furniture in the Russian market.

Russia Office Furniture Market Trends

Increasing Office Spaces in Moscow City Fueling the Market

Moscow continues to lead the development of business within Russia. Over the next few years, several business centers in Moscow are slated for redevelopment, a move poised to boost the demand for office furniture. The design and style of office furniture are increasingly being tailored to match employees' work styles and productivity. The office furniture market is being

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propelled by factors such as a burgeoning corporate sector, a rapidly expanding real estate industry, and a rising appetite for premium and designer furniture. The market is primed for growth with a surge in office construction spending. Consequently, major office furniture manufacturers are focusing on producing furniture that offers enhanced comfort and boosts productivity.

Rise in Online Sales of Office Furniture Fueling the Market

The surge in start-ups, heightened consumer engagement on e-commerce platforms, a rise in remote work setups, and expanding internet access fuel a notable uptick in online office furniture sales. With consumers increasingly favoring online shopping, many office furniture firms are pivoting to direct online sales through their websites or established e-retailers. Given the hectic lifestyles of many business owners, online stores are proving immensely popular by offering convenience, a more comprehensive product selection, and significant time and cost savings compared to traditional brick-and-mortar visits. These dynamics collectively underscore the escalating trend in online office furniture sales.

Russia Office Furniture Industry Overview

The Russian office furniture market is characterized by fragmentation and intense competition. The report delves into the activities of key global players within this market. While Metta, IKEA, FELIX, Narbutas, and DiKom currently hold significant market shares, the landscape is shifting. With technological strides and innovative products, smaller and mid-sized firms are expanding their footprint, clinching fresh contracts, and venturing into untapped markets.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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