

Romania Freight and Logistics - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

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Report description:

The Romania Freight and Logistics Market size is estimated at 21.11 billion USD in 2025, and is expected to reach 24.27 billion USD by 2030, growing at a CAGR of 2.83% during the forecast period (2025-2030).

Romania's freight and logistics services are witnessing a surge in demand, bolstered by robust government support

- Starting July 1, 2024, Romania imposed sanctions for failing to declare goods in international road transport under the RO e-Transport System. This system is managed by the Ministry of Finance, the National Fiscal Administration Agency, and the Romanian Customs Authority. Its main goal is to track the movement of goods throughout Romania, especially those considered high-risk for taxes. Goods weighing over 500 kg or valued at USD 2,217 must be declared in the system for both national and international transport. Transport operators are now required to install GPS devices in their vehicles that can send real-time location data.
- Romania plans to expand its highway network from the current 970 km to 1,300 km by the end of 2025. By July 2024, construction was already in progress on 320 km of highway projects, according to CNAIR. A new part of the A3 highway will connect Cluj-Napoca with Oradea in northern Romania, improving the E60 route. Work is also being done on the A1 highway section linking Sibiu and Pitesti, part of the E81 route. Additionally, bidding for Lot 3 of the expressway between Arad and Oradea has been competitive, with nine proposals submitted. This 47 km section, expected to cost USD 786.45 million, should take 24 months to finish.

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Rising infrastructure initiatives boost Gross Domestic Product (GDP) contributions from the transport and storage sector

- In September 2024, the Government unveiled a plan, allocating a budget of USD 8.38 billion to enhance the nation's transport infrastructure. This initiative is a key component of Romania's National Recovery and Resilience Plan (NRRP). The budget allocated USD 5.02 billion for rail system upgrades and USD 3.36 billion for road and highway enhancements. Thanks to the NRRP program, Romania has successfully constructed new highways and bridges, boosting the GDP contribution from the transport and storage sector.
- In June 2024, Romanian state railway Căile Ferate Române (CFR) invited bids for contracts totaling USD 1.07 billion, to upgrade two sections of the Craiova - Drobeta Turnu Severin - Caransebes main line. The first contract, valued at USD 0.54 billion, involves design and construction on a 41.6 km stretch from Drobeta Turnu Severin to Baile Herculane. This work includes a year allocated for design and must be completed by 2030. The second contract, covering a 32.6 km stretch from Baile Herculane to Po Poarta, is valued at USD 0.53 billion and also spans the same six-year period. The upgrade of the 225.3 km Craiova - Caransebes main line will allow trains to reach speeds of up to 160 km/h. Such initiatives are expected to boost sector contribution to GDP.

In 2024, diesel fuel prices in Romania surpassed those of gasoline for the first time

- As of August 2024, Europe experienced a surge in diesel imports from the Middle East, with large oil tankers unloading diesel typically reserved for crude oil. This shift was more about shipping logistics than demand changes. Diesel prices dropped below gasoline, particularly in Romania, where diesel was once the pricier fuel due to insufficient domestic refinery capacity. Recent price shifts contributed to this trend. Following OMV Petrom S.A.'s price adjustments in August 2024, Standard gasoline at the their gas station on Brasov Street in Bucharest was priced at 1.63 USD/liter, while Standard diesel stood at 1.62 USD/liter.
- In March 2024, the Romanian government adjusted its energy support scheme, lowering price levels for households, small businesses, and industries. This scheme, which partially regulated the country's power and gas markets, was set to continue until March 2025. The government rolled out a centralized energy acquisition mechanism in late 2022, mandating power and gas producers to sell a portion of their output at regulated prices from January 2023. Gasoline prices in Romania were forecasted to hover around 1.76 USD/liter in 2025 and rise to 1.84 USD/liter in 2026.

Romania Freight and Logistics Industry Overview

The Romania Freight and Logistics Market is fragmented, with the major five players in this market being DHL Group, International Alexander SRL, Jost Group, Nippon Yusen Kabushiki Kaisha (NYK Line) and Transmec Group (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

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1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

3.1 Study Assumptions & Market Definition

3.2 Scope of the Study?

3.3 Research Methodology

4 KEY INDUSTRY TRENDS

4.1 Demographics

4.2 GDP Distribution By Economic Activity

4.3 GDP Growth By Economic Activity

4.4 Inflation

4.5 Economic Performance And Profile

4.5.1 Trends in E-Commerce Industry

4.5.2 Trends in Manufacturing Industry

4.6 Transport And Storage Sector GDP

4.7 Export Trends

4.8 Import Trends

4.9 Fuel Price

4.10 Trucking Operational Costs

4.11 Trucking Fleet Size By Type

4.12 Logistics Performance

4.13 Major Truck Suppliers

4.14 Modal Share

4.15 Maritime Fleet Load Carrying Capacity

4.16 Liner Shipping Connectivity

4.17 Port Calls And Performance

4.18 Freight Pricing Trends

4.19 Freight Tonnage Trends

4.20 Infrastructure

4.21 Regulatory Framework (Road and Rail)

4.21.1 Romania

4.22 Regulatory Framework (Sea and Air)

4.22.1 Romania

4.23 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION (includes 1. Market value in USD for all segments 2. Market volume for select segments viz. freight transport, CEP (courier, express, and parcel) and warehousing & storage 3. Forecasts up to 2030 and analysis of growth prospects)

5.1 End User Industry

5.1.1 Agriculture, Fishing, and Forestry

5.1.2 Construction

5.1.3 Manufacturing

5.1.4 Oil and Gas, Mining and Quarrying

5.1.5 Wholesale and Retail Trade

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- 5.1.6 Others
- 5.2 Logistics Function
 - 5.2.1 Courier, Express, and Parcel (CEP)
 - 5.2.1.1 By Destination Type
 - 5.2.1.1.1 Domestic
 - 5.2.1.1.2 International
 - 5.2.2 Freight Forwarding
 - 5.2.2.1 By Mode Of Transport
 - 5.2.2.1.1 Air
 - 5.2.2.1.2 Sea and Inland Waterways
 - 5.2.2.1.3 Others
 - 5.2.3 Freight Transport
 - 5.2.3.1 By Mode Of Transport
 - 5.2.3.1.1 Air
 - 5.2.3.1.2 Pipelines
 - 5.2.3.1.3 Rail
 - 5.2.3.1.4 Road
 - 5.2.3.1.5 Sea and Inland Waterways
 - 5.2.4 Warehousing and Storage
 - 5.2.4.1 By Temperature Control
 - 5.2.4.1.1 Non-Temperature Controlled
 - 5.2.4.1.2 Temperature Controlled
 - 5.2.5 Other Services

6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles (includes Global Level Overview, Market Level Overview, Core Business Segments, Financials, Headcount, Key Information, Market Rank, Market Share, Products and Services, and Analysis of Recent Developments).
 - 6.4.1 AQUILA PART PROD COM SA
 - 6.4.2 Arcese Trasporti SpA
 - 6.4.3 DACHSER
 - 6.4.4 Deutsche Bahn AG (including DB Schenker)
 - 6.4.5 DHL Group
 - 6.4.6 Dolo Trans Olimp
 - 6.4.7 DSV A/S (De Sammensluttede Vognmænd af Air and Sea)
 - 6.4.8 Dumagas Transport SA
 - 6.4.9 Filip Spedition
 - 6.4.10 GARTNER KG
 - 6.4.11 Gebruder Weiss
 - 6.4.12 Hartl Connect Transport GmbH (including Hartl Carrier SRL)
 - 6.4.13 Hodlmayr International GmbH
 - 6.4.14 Iliuta Expedition
 - 6.4.15 International Alexander SRL
 - 6.4.16 International Lazar Company
 - 6.4.17 Jost Group

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- 6.4.18 Kuehne+Nagel
- 6.4.19 Lagermax Group
- 6.4.20 Nippon Yusen Kabushiki Kaisha (NYK Line)
- 6.4.21 Raben Group
- 6.4.22 Routier European Transport
- 6.4.23 S.C. Dianthus Company SRL
- 6.4.24 Total NSA
- 6.4.25 Transmec Group
- 6.4.26 Vos Logistics

7 KEY STRATEGIC QUESTIONS FOR FREIGHT AND LOGISTICS CEOS

8 APPENDIX

- 8.1 Global Overview
 - 8.1.1 Overview
 - 8.1.2 Porter's Five Forces Framework
 - 8.1.3 Global Value Chain Analysis
 - 8.1.4 Market Dynamics (Market Drivers, Restraints & Opportunities)
 - 8.1.5 Technological Advancements
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms
- 8.7 Currency Exchange Rate

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