

Qatar Courier, Express, and Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 303 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Qatar Courier, Express, and Parcel (CEP) Market size is estimated at 145.3 million USD in 2025, and is expected to reach 201.6 million USD by 2030, growing at a CAGR of 6.77% during the forecast period (2025-2030).

The CEP market is rapidly developing owing to e-commerce growth, industry expansions, and digital advancements

- In February 2024, Emirates Post and Qatar Post signed a strategic partnership agreement to streamline e-commerce shipping between the UAE and Qatar. Under this agreement, both entities will collaborate to transport goods purchased online from UAE merchants to Qatar through Qatar Post's 'CONNECTED' platform. Emirates Post will manage the air shipping of products to Qatar Post and offer services like sorting, packaging, storing, and shipping. Meanwhile, Qatar Post will handle customs clearance and product delivery within Qatar and train Emirates Post employees to use the platform.
- E-commerce has been a major driver for domestic and international CEP market growth in the country. E-commerce was valued at USD 3.4 billion as of 2023 and is projected to touch USD 5 billion by 2027. In 2023, the Food and beverages sub-segment had the highest revenue share percentage of the e-commerce market with 26.55%, followed by the fashion segment with 22.42% share and the electronics segment with 20.06% share. User penetration will be 53.9% in 2024 and is expected to hit 73.6% by 2029. This is expected to boost CEP growth significantly.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Qatar is steadily investing in infrastructure development and warehouse construction to boost sector's GDP contribution

- In May 2024, Qatar's Free Zones Authority (QFZ) and FedEx Logistics signed a MoU to establish a regional logistics facility in Qatar's free zones. The facility, part of FedEx's Trade Networks Transport & Brokerage division, will be located in Ras Bufontas Free Zone and will include a modern logistics office. Strategically situated in the Gulf, Qatar's location offers access to 60% of the world's population within 8 hours by air and 5 days by sea, contributing to the steady growth of its freight and logistics market.
- The Qatar Public Works Authority (Ashghal) plans to award the infrastructure contract for the Roads and Infrastructure in North of Al Rifaa Street, Doha, by mid-2024. This project aims to improve the area's road infrastructure. It involves traffic management, site clearance, removing spoil and temporary structures, utility works, and ecological mitigation. The construction is expected to take three years, finishing by 2027, with a 400-day maintenance period after completion.

The fuel prices have remained steady in Q1 2024, with aim to increase LNG production in Qatar till 2030

- QatarEnergy revealed the fuel prices for Premium and Super petrol, as well as diesel, for May 2024. Premium petrol remained steady at QAR 1.95 (USD 0.53) per liter, while Super petrol is set at QAR 2.10 (USD 0.57) per liter. Diesel will be priced at QAR 2.05 (USD 0.55) per liter in May 2024. The Ministry of Energy and Industry started pegging the fuel prices to the international market and from September 2017, it is QatarEnergy who now announces the monthly price list.
- Qatar plans to increase LNG production despite low prices, aiming to regain market share from the U.S. The project will expand production in the North Field, the world's largest natural gas field, with plans for the western part finalized by 2025 or 2026. Production is set to start in 2030, alongside ongoing projects in the eastern and southern regions. Overall, annual production capacity is expected to reach about 64 million tonnes, nearly doubling from the current 77 million tonnes to 142 million tonnes by 2030.

Qatar Courier, Express, and Parcel (CEP) Industry Overview

The Qatar Courier, Express, and Parcel (CEP) Market is moderately consolidated, with the major five players in this market being Aramex, DHL Group, FedEx, Qatar Airways Group (including Qatar Airways Cargo) and Qatar Post (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.1 Study Assumptions & Market Definition
- 3.2 Scope of the Study?
- 3.3 Research Methodology

4 KEY INDUSTRY TRENDS

- 4.1 Demographics
- 4.2 GDP Distribution By Economic Activity
- 4.3 GDP Growth By Economic Activity
- 4.4 Inflation
- 4.5 Economic Performance And Profile
 - 4.5.1 Trends in E-Commerce Industry
 - 4.5.2 Trends in Manufacturing Industry
- 4.6 Transport And Storage Sector GDP
- 4.7 Export Trends
- 4.8 Import Trends
- 4.9 Fuel Price
- 4.10 Logistics Performance
- 4.11 Infrastructure
- 4.12 Regulatory Framework
 - 4.12.1 Qatar
- 4.13 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION (includes Market Value in USD, Forecasts up to 2030 and analysis of growth prospects)

- 5.1 Destination
 - 5.1.1 Domestic
 - 5.1.2 International
- 5.2 Speed Of Delivery
 - 5.2.1 Express
 - 5.2.2 Non-Express
- 5.3 Model
 - 5.3.1 Business-to-Business (B2B)
 - 5.3.2 Business-to-Consumer (B2C)
 - 5.3.3 Consumer-to-Consumer (C2C)
- 5.4 Shipment Weight
 - 5.4.1 Heavy Weight Shipments
 - 5.4.2 Light Weight Shipments
 - 5.4.3 Medium Weight Shipments
- 5.5 Mode Of Transport
 - 5.5.1 Air
 - 5.5.2 Road
 - 5.5.3 Others
- 5.6 End User Industry
 - 5.6.1 E-Commerce
 - 5.6.2 Financial Services (BFSI)
 - 5.6.3 Healthcare
 - 5.6.4 Manufacturing
 - 5.6.5 Primary Industry

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.6.6 Wholesale and Retail Trade (Offline)

5.6.7 Others

6 COMPETITIVE LANDSCAPE

6.1 Key Strategic Moves

6.2 Market Share Analysis

6.3 Company Landscape

6.4 Company Profiles

6.4.1 Aramex

6.4.2 Carson Logistics

6.4.3 DHL Group

6.4.4 Fast Delivery Cargo Services

6.4.5 FedEx

6.4.6 First Flight Couriers (Middle East) LLC

6.4.7 Postaplus

6.4.8 Qatar Airways Group (including Qatar Airways Cargo)

6.4.9 Qatar Post

6.4.10 SkyNet Worldwide Express

6.4.11 United Parcel Service of America, Inc. (UPS)

7 KEY STRATEGIC QUESTIONS FOR CEP CEOs

8 APPENDIX

8.1 Global Overview

8.1.1 Overview

8.1.2 Porter's Five Forces Framework

8.1.3 Global Value Chain Analysis

8.1.4 Market Dynamics (DROs)

8.1.5 Technological Advancements

8.2 Sources & References

8.3 List of Tables & Figures

8.4 Primary Insights

8.5 Data Pack

8.6 Glossary of Terms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Qatar Courier, Express, and Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 303 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-26"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

