

Poland Prefabricated Buildings - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

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Report description:

The Poland Prefabricated Buildings Market is expected to register a CAGR of greater than 4% during the forecast period.

Key Highlights

- The Poland prefabricated buildings market is reportedly experiencing significant growth due to the increasing demand for sustainable and cost-effective construction solutions. Advancements in modular and timber-based prefabrication technologies are said to be playing a crucial role in shaping the market landscape by enabling quicker construction timelines and reducing environmental impact.
- Government investments in infrastructure and housing projects, along with rising awareness of energy-efficient buildings, are believed to be contributing to the market's expansion. The market is also being influenced by the growing need for temporary and emergency housing solutions, which is driving demand for prefabricated structures. Major players and investments in the sector are reportedly fostering innovation and further growth in the market.
- For instance, in early 2024, Poland's construction sector benefited from a USD 12.2 billion allocation from the EU under the National Reconstruction Plan (KPO). By mid-2024, USD 2.2 billion in grants had been disbursed, primarily targeting the energy sector. This funding is indirectly supporting the prefabricated buildings market by facilitating infrastructure projects that require efficient and sustainable construction methods.
- Also, in August 2024, a tender was initiated for constructing a 4.6-kilometer tunnel for High-Speed Rail in Lodz, Poland, as part of a larger megaproject overseen by the Polish government. This project, which includes the development of a new airport approximately 40 km southwest of Warsaw, is expected to create opportunities for prefabricated building solutions due to their efficiency and adaptability in large-scale infrastructure projects.
- Additionally, in June 2024, a distribution agreement was established for self-erecting tower cranes in Poland, with initial orders including advanced crane models. These developments are anticipated to enhance the capabilities of the prefabricated buildings

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market by providing advanced construction equipment tailored to meet the sector's needs.

- In conclusion, the Poland prefabricated buildings market is evolving rapidly, driven by technological advancements, government investments, and the growing demand for sustainable construction solutions. The integration of prefabrication in large-scale infrastructure projects and the adoption of innovative construction equipment are expected to further solidify the market's position in the coming years.

Poland Prefabricated Buildings Market Trends

Timber's Role in Shaping the Market

The increasing adoption of timber buildings is significantly influencing the evolution of the Poland prefabricated buildings market by providing sustainable and eco-friendly construction alternatives. Timber's lightweight nature is enabling faster construction processes and reducing transportation costs, which are critical factors in the prefabricated buildings market. Its compatibility with modular designs is enhancing flexibility and customization in construction projects, aligning with the market's demand for adaptable solutions. Additionally, timber buildings are addressing the growing need for energy-efficient and low-carbon construction methods, which is further driving the market's growth.

In October 2024, a prefabricated timber hospital was completed in Ostroda, marking a milestone in Poland's prefabricated buildings market. Initiated in 2023, the project involved the construction of a 2,400 m² facility using timber, showcasing the material's potential in large-scale prefabricated construction projects. This development highlights how timber is contributing to the diversification and innovation within the market.

In November 2024, a modular structure made from certified solid wood and ecological materials was introduced, demonstrating the application of timber in modern prefabricated housing solutions. Such projects are reinforcing the role of timber in advancing the prefabricated buildings market in Poland. Additionally, modular timber buildings offering sustainable and flexible construction solutions with reduced CO₂ footprints are gaining traction. These developments emphasize environmentally friendly construction practices, which are becoming a cornerstone of the market's evolution.

In conclusion, the Poland prefabricated buildings market is witnessing significant growth and transformation, driven by the adoption of timber as a sustainable construction material. Timber's unique properties and alignment with eco-conscious trends are fostering innovation, attracting investments, and expanding the market landscape. This shift is positioning Poland as a key player in the global prefabricated buildings market.

Market Growth Driven by Infrastructure Development

The growth of the infrastructure industry in Poland is reported to be significantly influencing the prefabricated buildings market. The increasing demand for efficient, cost-effective, and rapid construction methods is said to be driving the adoption of prefabricated units. As infrastructure projects in the country expand, the need for sustainable and modular building solutions is reportedly rising, further boosting the market.

Investments in infrastructure are believed to be fostering technological advancements, making prefabrication a more viable and attractive option. Both government initiatives and private sector involvement are noted to be recognizing the benefits of reduced construction timelines and lower costs, which is contributing to the growing market share of prefabricated buildings in residential and commercial applications.

Reports indicate that projects such as the Nysa Cathode Active Material Manufacturing Plant are playing a role in shaping the

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prefabricated buildings market in Poland. Construction of this plant, which began in Q4 2024 in Opole Voivodeship, is expected to utilize prefabricated solutions to meet its ambitious timeline. The project aims to achieve an annual production capacity of 160 GWh by 2030, aligning with the production needs of approximately 2.2 million electric vehicles. The plant's construction is anticipated to conclude by Q3 2025, showcasing the efficiency of prefabricated methods in large-scale industrial projects.

Additionally, Poland's nuclear power expansion is reported to be another factor influencing the prefabricated buildings market. The country has entered into an agreement with Canada to enhance cooperation on nuclear power, with plans to construct 24 small modular reactors (SMRs) across six sites by 2030. These projects are expected to rely on prefabricated building techniques to ensure timely and cost-effective implementation, further driving the adoption of modular construction solutions in the energy sector.

In conclusion, the prefabricated buildings market in Poland is evolving as a result of the country's expanding infrastructure projects and increasing focus on sustainable and efficient construction methods. The integration of prefabricated solutions in industrial and energy-related developments highlights their growing importance in meeting Poland's construction demands. This trend is expected to continue shaping the market landscape in the coming years.

Poland Prefabricated Buildings Industry Overview

Poland's prefabricated buildings market, characterized by a medium level of concentration, is witnessing growth driven by a rising demand for efficient and sustainable construction solutions. This burgeoning demand intensifies competition, leading to a semi-consolidated market structure where both established firms and newcomers vie for prominence. Notable players like Containex, Unihouse, Thomas Beton, Styrobud, and Pepebe command significant market shares.

It's important for businesses to be able to keep going, grow into other areas, and get domestic demand back up. Companies can use effective production technologies to keep product costs low and reduce risks, which helps them make more money.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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