

North America Offshore Helicopter Services - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The North America Offshore Helicopter Services Market is expected to register a CAGR of 3.51% during the forecast period.

Key Highlights

- Over the medium term, factors such as rising deep-water offshore development activity and the improved viability of offshore oil and gas projects are expected to be major drivers of the market.
- On the other hand, the growth of the market was slowed by competition from crew transfer ships that were less expensive.
- Nevertheless, the explosive growth of the new North American offshore wind market is likely to give the market a big chance to grow after the forecast period is over.
- The United States is expected to dominate the market due to rising offshore oil and gas exploration and production.

North America Offshore Helicopter Services Market Trends

Offshore wind to be the fastest-growing segment

- The offshore wind sector is beginning to take off in North America, and the segment is expected to grow massively during the forecast period. Several big wind farms are being built in the area, which is expected to increase the need for offshore helicopter services by a lot over the next few years. In the United States, the total offshore wind installed capacity increased from 29 MW in 2015 to 41 MW at the end of 2022.
- According to the United States Department of Energy, by May 2022, the United States offshore wind energy project

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

development and operational pipeline were projected to grow to a potential generating capacity of 40,083 megawatts (MW). Since 2021, the 40,083 MW of offshore wind energy planned for the U.S. has grown by 13.5%.

- The U.S. offshore wind energy market is still driven by the activities and policies of the states when it comes to buying offshore wind energy. Policies in eight states about offshore wind energy call for at least 39,322 MW of offshore wind energy capacity to be built by 2040.

- In October 2021, BOEM announced its "Offshore Wind Leasing Path Forward 2021-2025," calling for plans to hold up to seven new offshore WEA lease auctions by 2025, including the New York Bight, Carolina Long Bay, the Central Atlantic, the Gulf of Maine, California, Oregon, and the Gulf of Mexico (U.S. Department of the Interior 2021). The new lease areas will make a big difference in the number of viable offshore wind energy sites in the United States. They will also expand the number of regions where offshore wind energy can be used beyond the North Atlantic and mid-Atlantic. The first commercial lease opportunities for floating offshore wind projects will also make it possible to expand the types of technologies that can be used.

- The offshore wind market in the region is expected to grow quickly because of these changes, which will increase the need for offshore helicopter services in this sector during the forecast period.

The United States to Dominate the Market

- The United States dominated the offshore helicopter market in 2022 in the region and is expected to continue its dominance during the forecast period. The country has been very active in offshore exploration in recent years, and the government developed various favorable policies to help oil and gas companies develop offshore prospects.

- In 2022, offshore oil and natural gas production in the Federal Gulf of Mexico accounted for about 14.66% of total U.S. crude oil production and about 2% of total U.S. dry natural gas production.

- In order to maintain offshore production, the exploration and development activity is moving toward deeper waters, where oil and gas reserves have not been exploited. This trend is expected to drive the demand for medium and heavy helicopters, while the demand for small helicopters for the oil and gas industry is expected to decline during the forecast period.

- Additionally, the growth of the offshore wind sector is another factor driving the market during the forecast period. As of May 31, 2022, 24 power purchase agreements¹ for offshore wind energy procurement were signed in the United States, adding up to 17,597 MW in offshore wind energy contracts.

- Therefore, the rising offshore oil and gas development and an increasing number of offshore wind farms in the country are expected to help grow the offshore helicopter market in the country.

North America Offshore Helicopter Services Industry Overview

The North American offshore helicopter services market is moderately consolidated. Some of the major companies (in no particular order) include Bristow Group Inc., Era Group Inc. (ERA), Cougar Helicopters Inc., CHC Group Ltd, and Textron Inc., among others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Scope of the Study

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.2 Market Definition
- 1.3 Study Assumptions

2 EXECUTIVE SUMMARY

3 RESEARCH METHODOLOGY

4 MARKET OVERVIEW

- 4.1 Introduction
- 4.2 Market Size and Demand Forecast in USD billion, until 2028
- 4.3 Recent Trends and Developments
- 4.4 Government Policies and Regulations
- 4.5 Market Dynamics
 - 4.5.1 Drivers
 - 4.5.1.1 Rising Deep-Water Offshore Development Activity
 - 4.5.1.2 Improved Viability of Offshore Oil and Gas Projects
 - 4.5.2 Restraints
 - 4.5.2.1 Competition from Crew Transfer Ships
- 4.6 Supply Chain Analysis
- 4.7 Porter's Five Forces Analysis
 - 4.7.1 Bargaining Power of Suppliers
 - 4.7.2 Bargaining Power of Consumers
 - 4.7.3 Threat of New Entrants
 - 4.7.4 Threat of Substitutes Products and Services
 - 4.7.5 Intensity of Competitive Rivalry

5 MARKET SEGMENTATION

- 5.1 Type
 - 5.1.1 Light Helicopters
 - 5.1.2 Medium and Heavy Helicopters
- 5.2 End-user Industry
 - 5.2.1 Oil and Gas Industry
 - 5.2.2 Offshore Wind Industry
 - 5.2.3 Other End-user Industries
- 5.3 Application
 - 5.3.1 Drilling
 - 5.3.2 Relocation and Decommissioning
 - 5.3.3 Production
 - 5.3.4 Other Applications
- 5.4 Geography
 - 5.4.1 United States
 - 5.4.2 Canada
 - 5.4.3 Rest of North America

6 COMPETITIVE LANDSCAPE

- 6.1 Mergers and Acquisitions, Joint Ventures, Collaborations, and Agreements
- 6.2 Strategies Adopted by Leading Players

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.3 Company Profiles

6.3.1 Service Providers

6.3.1.1 Bristow Group Inc.

6.3.1.2 Era Group Inc. (ERA)

6.3.1.3 CHC Group Ltd

6.3.1.4 Cougar Helicopters Inc.

6.3.2 Helicopter Manufacturers

6.3.2.1 Airbus SE

6.3.2.2 Leonardo SpA

6.3.2.3 Textron Inc.

6.3.2.4 Lockheed Martin Corporation

7 MARKET OPPORTUNITIES AND FUTURE TRENDS

7.1 The Explosive Growth of the New North American Offshore Wind Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Offshore Helicopter Services - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

