

## **Middle East & Africa Glass Bottles And Containers - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 105 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Middle East & Africa Glass Bottles And Containers Market size in terms of production capacity is expected to grow from 8.15 million tonnes in 2025 to 9.29 million tonnes by 2030, at a CAGR of 2.65% during the forecast period (2025-2030).

Glass containers offer transparency, enabling consumers to see the product while safeguarding its sensory and nutritional qualities. This attribute has solidified their status as the region's preferred choice for packaging beverages and pharmaceuticals.

#### Key Highlights

- The demand for glass containers surges in the Middle East and Africa, driven by increasing beverage consumption in Saudi Arabia and South Africa. This uptick in beverage consumption is witnessed owing to a booming tourism industry, rising disposable incomes, and evolving consumer preferences.
- Heightened awareness of environmental issues and sustainability among consumers has spurred a preference for glass packaging over plastic. This shift is mainly because glass is perceived as a more environmentally friendly option, thanks to its recyclability.
- Countries in the region are witnessing a thriving food and beverage industry fueled by strong economic growth and heightened domestic consumption. Highlighting this growth, the US Department of Agriculture (USDA) reports that the United Arab Emirates is home to more than 2,000 food and beverage manufacturing companies, collectively raking in an impressive USD 7.63 billion in annual revenue.
- As consumers increasingly demand safer and healthier packaging, glass packaging is witnessing growth across various categories. Innovative technologies, such as embossing, shaping, and artistic finishes, enhance the appeal of glass packaging among end-users. Additionally, the post-pandemic resurgence of the market can be attributed to the rising demand for eco-friendly products and heightened interest from the food and beverage sector.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- According to a study by Glass Online, a publisher for the glass industry, Africa, currently home to about 16% of the global population and projected to reach 20% by 2030, presents a significant opportunity for glass producers. The continent boasts untapped markets where consumers face limited choices. South Africa, the continent's second-largest economy, is a leading nation in container glass production. With a production capacity surpassing 1 million tons annually, South Africa has become one of Africa's advanced container glass producers.
- However, the market faces challenges. The rising preference for plastic packaging, lauded for its cost-effectiveness and lighter weight than glass, poses a significant hurdle. Furthermore, glass' fragility, in contrast to plastic, results in higher freight costs and risks of breakage during transit, potentially hindering market growth in the Middle East and Africa.

## Middle East and Africa Glass Bottles Market Trends

### Pharmaceuticals Segment is Expected to Register the Highest Market Share

- In the MENA region, the healthcare industry has tightened regulations on drug delivery products, highlighting the growing importance of biotech and cost-sensitive medications. Pharmaceutical glass manufacturers are increasingly investing in packaging solutions aimed at extending product shelf life.
- Governments in the region are promoting public-private partnerships to enhance healthcare infrastructure and services. Key pharmaceutical companies are expanding their footprint in the Middle East, particularly in Saudi Arabia (KSA), the United Arab Emirates (UAE), and South Africa, driving market growth. Alpen Capital, a financial advisory firm, reported that healthcare spending in the UAE was USD 19.7 billion in 2020 and is projected to hit USD 26.9 billion by 2025. This uptick in healthcare spending could present opportunities for container glass in the sector.
- As noted by the World Economic Forum in March 2023, African countries, which have faced challenges like unequal vaccine distribution and a dependence on imported medicines, recognize the importance of developing a strong domestic pharmaceutical industry. With the African Continental Free Trade Area (AfCFTA) agreement now active, there's potential for a significant boost in Africa's pharmaceutical trade, largely driven by intra-African commerce.
- Additionally, many companies are looking to expand in Middle Eastern countries to increase local production of vital medications, thereby heightening the demand for container glass. In September 2024, AstraZeneca Egypt announced a USD 50 million investment in pharmaceutical production. Currently producing 900 million tablets yearly, AstraZeneca has set its sights on increasing output to 1.29 billion, subsequently driving up the demand for glass containers in the area.
- Moreover, data from the Saudi Food & Drug Authority (SFDA) highlights that advancements in clinical trials and the adoption of artificial intelligence in manufacturing are key catalysts for Saudi Arabia's expanding pharmaceutical market. The market's value jumped from USD 5.4 billion in 2021 to USD 8.5 billion in 2023, driven by a growing population and rising demand for chronic disease treatments.

### South Africa is Expected to Experience Significant Growth

- As the demand for both alcoholic and non-alcoholic beverages rises, so does the need for glass packaging. Glass is often preferred for its superior ability to preserve flavor and freshness. With a growing emphasis on sustainability, consumers are gravitating towards eco-friendly packaging solutions. Given that glass is recyclable and considered more environmentally friendly than plastics, many companies are making the switch to glass packaging.
- In South Africa's container glass industry, two dominant players hold sway. Consol Glass, the more prominent of the duo, boasts a commanding share of approximately 75-80% of the domestic market. In contrast, Nampak Glass secures 20-25% of the nation's container glass demand. (Source: Glass Online).

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- In November 2023, Ardagh Glass Packaging-Africa (AGP-Africa) ignited the N3 furnace at its production facility located in Nigel, Gauteng, South Africa. Completing a significant R 1.5 billion (USD 0.08 billion) mega-project on schedule and within budget, just over a year post-approval, is a commendable feat for all stakeholders. The unveiling of the Nigel 3 (N3) expansion followed the operational commencement of the N2 expansion project at the same site. This new furnace, coupled with four production lines, amplifies the facility's output by 50%. As a result, Nigel now stands as Africa's largest glass container production site and ranks among the world's most extensive and efficient facilities.
- Additionally, the rising consumption of alcoholic beverages in South Africa plays a crucial role in driving this demand. Data from IWSR, a London-based information services firm, highlighted a 9% surge in beer consumption in South Africa for 2023. This increase is linked to rapid urban expansion and younger populations migrating to major cities, enhancing accessibility to alcoholic beverages.
- Moreover, Statistics South Africa indicates that the Consumer Price Index (CPI) for alcoholic beverages and tobacco rose from 111.1 in September 2023 to 115.7 in July 2024. This uptick in beverage prices, coupled with average demand across the nation, underscores the growing appetite for container glass.
- Increased consumer spending in South African restaurants and cafes has spurred demand for container glass products, including bottles and bowls. Statistics South Africa notes a rise in food sales from restaurants and coffee shops, jumping from USD 143.87 million in January 2024 to USD 156.04 million in March 2024.

#### Middle East and Africa Glass Bottles Market Leaders

The container glass market is characterized by intense competition and moderate consolidation in the Middle East and Africa. Key players compete in domestic and international arenas to capture a larger market share, including RAK Ghani Glass LLC, Isanti Glass, Ardagh Group SA, and East Glass Manufacturing Company. These companies are pursuing strategies such as new product development, expansion, and mergers and acquisitions to enhance product functionality and broaden their geographic presence in Middle Eastern nations.

#### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

#### **Table of Contents:**

##### 1 INTRODUCTION

###### 1.1 Study Assumption and Market Definition

###### 1.2 Scope of the Study

##### 2 RESEARCH METHODOLOGY

##### 3 EXECUTIVE SUMMARY

##### 4 MARKET INSIGHTS

###### 4.1 Market Overview

###### 4.2 Import Export Trade Data of Container Glass

###### 4.3 PESTLE Analysis

###### 4.4 Industry Standards and Regulations for Container Glass Use for Packaging

###### 4.5 Sustainability Trends for Packaging

###### 4.6 Container Glass Furnace Capacity and Location In Middle East & Africa

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## 5 MARKET DYNAMICS

### 5.1 Market Drivers

5.1.1 Rising Consumption of Variety of Food and Beverages in the Region

5.1.2 Growing Demand of Glass Containers in the Pharmaceutical Industry

### 5.2 Market Restraint

5.2.1 Demand of Plastic Packaging Over Glass Can Hamper Market Growth

5.3 Trade Scenerio: Analysis of the Historical and Current Export Import Paradigm for Container Glass Industry in Middle East

## 6 MARKET SEGMENTATION

### 6.1 By End-user Industry

#### 6.1.1 Beverages

6.1.1.1 Alcoholic Beverages (Qualitative Analysis to be Provided)

6.1.1.1.1 Wines and Spirits

6.1.1.1.2 Beer and Cider

6.1.1.1.3 Other Alcoholic-Beverages

6.1.1.2 Non-alcoholic Beverages (Qualitative Analysis to be Provided)

6.1.1.2.1 Carbonated Drinks

6.1.1.2.2 Juices

6.1.1.2.3 Water

6.1.1.2.4 Dairy-Based

6.1.1.2.5 Flavored Drinks

6.1.1.2.6 Other Non-Alcoholic Drinks

6.1.2 Food

6.1.3 Cosmetics

6.1.4 Pharmaceutical (Excluding Vials and Ampoules)

6.1.5 Other End-user Industries

### 6.2 By Country

6.2.1 United Arab Emirates

6.2.2 Saudi Arabia

6.2.3 Egypt

6.2.4 South Africa

6.2.5 Nigeria

6.2.6 Kuwait

## 7 COMPETITIVE LANDSCAPE

### 7.1 Company Profiles

7.1.1 RAK Ghani Glass LLC

7.1.2 Isanti Glass

7.1.3 Ardagh Group SA

7.1.4 Saudi Arabian Glass Company Ltd

7.1.5 Middle East Glass Manufacturing Company

7.1.6 Altajir Glass Industries

7.1.7 Nafis Glass

7.1.8 Mahmood Saeed Glass Industry Co.

## 8 SUPPLEMENTARY COVERAGE - ANALYSIS OF MAJOR FURNACE SUPPLIERS TO MAJOR CONTAINER GLASS PLANTS IN THE REGION\*\*

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Middle East & Africa Glass Bottles And Containers - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 105 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

