

Mexico Home Furniture - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Mexico Home Furniture Market size is estimated at USD 9.50 billion in 2025, and is expected to reach USD 11.68 billion by 2030, at a CAGR of 4.23% during the forecast period (2025-2030).

Mexico is third among the leading nations exporting furniture to the United States, trailing only behind the industry giants Vietnam and China. The home furniture market in Mexico is undergoing significant growth and transformation, spurred by factors such as economic development, urbanization, and evolving consumer preferences. The surge in e-commerce has made furniture shopping more accessible, further fueling this market growth. Today's consumers are leaning toward eco-friendly materials and sustainable manufacturing practices.

Moreover, the integration of technology in furniture, like charging ports, is becoming increasingly popular, particularly among the younger demographic. As the market evolves, it prioritizes innovation, sustainability, and digital transformation. Additionally, nearshoring has emerged as a pivotal strategy for companies aiming to cut shipping costs and leverage trade agreement benefits in the target sales regions.

Mexico Home Furniture Market Trends

Urbanization and Consumer Trends Shaping Mexico's Furniture Market

Urbanization is driving more households to seek modern, space-efficient furniture. With rising disposable incomes, consumers increasingly invest in quality furniture, boosting demand for stylish and durable choices. Mexican consumers lean toward contemporary and minimalist styles influenced by global design trends. Heightening awareness of sustainability is steering

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

consumers toward eco-friendly and locally sourced furniture. Additionally, the pandemic has intensified the focus on home improvement, with individuals prioritizing comfort and functionality in their living spaces as they spend more time at home.

The Mexican Home Furniture Market Thrives on In-store Experience

The Mexican home furniture market is witnessing a significant boost, primarily driven by a surge in offline sales. Customers prefer visiting physical stores to see and test furniture rather than shopping online. The expertise of in-store staff, who offer personalized advice and recommendations, further enriches the shopping experience. In response to this trend, major furniture retailers are broadening their physical footprint. Local artisans and smaller furniture outlets are also gaining heightened visibility, attracting consumers seeking distinctive pieces. Thoughtfully designed showrooms play a pivotal role, enabling consumers to envision how furniture will complement their homes, thus influencing purchase decisions.

Mexico Home Furniture Industry Overview

The Mexican home furniture market remains fragmented. While the Mexican home furniture market has evolved significantly, it remains rooted in family traditions. The majority of factories are small or even classified as micro. However, mid-sized companies are beginning to embrace the global market, and larger firms are swiftly adopting technological innovations. Notable players in the market include Vila Furniture, Crate and Barrel Holdings, American Home Furniture and Mattress, Tema Furniture, and Solutions Mexico.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

4.1 Market Overview

4.2 Market Drivers

4.2.1 Changing Consumer Lifestyles and Preferences

4.2.2 Increasing Disposable Income

4.3 Market Restraints

4.3.1 Raw Material Price Fluctuations

4.4 Market Opportunities

4.4.1 Growing Popularity of Smart Home Technology Presents Opportunity

4.5 Value Chain / Supply Chain Analysis

4.6 Porter's Five Forces Analysis

4.6.1 Bargaining Power of Suppliers

4.6.2 Bargaining Power of Buyers/Consumers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.6.3 Threat of New Entrants
- 4.6.4 Threat of Substitute Products
- 4.6.5 Intensity of Competitive Rivalry
- 4.7 Insights on Technological Innovations in the Market
- 4.8 Insights on Impact of COVID-19 on the market

5 MARKET SEGMENTATION

5.1 By Material

5.1.1 Wood

5.1.2 Metal

5.1.3 Plastic

5.1.4 Other Materials

5.2 By Type

5.2.1 Kitchen Furniture

5.2.2 Living-room and Dining-room Furniture

5.2.3 Bedroom Furniture

5.2.4 Other Furniture

5.3 By Distribution Channel

5.3.1 Supermarkets and Hypermarkets

5.3.2 Specialty Stores

5.3.3 Online

5.3.4 Other Distribution Channels

6 COMPETITIVE LANDSCAPE

6.1 Market Concentration Overview

6.2 Company Profiles

6.2.1 Vila Furniture

6.2.2 Crate and Barrel Holdings

6.2.3 American Home Furniture and Mattress

6.2.4 San Agustin Furniture

6.2.5 ZUO Furniture

6.2.6 EKH Furniture

6.2.7 Egga

6.2.8 Camas Y Muebles Monterrey

6.2.9 Ag Furniture

6.2.10 Muebles Dixy

6.2.11 Muebles Loma Alta

6.2.12 Gebesa

6.2.13 Quetzal Studio Santa FE

6.2.14 Nero Lupo

6.2.15 Palliser De Mexico S De RI De Cv

6.2.16 Indon International*

7 FUTURE MARKET TRENDS

8 DISCLAIMER AND ABOUT US

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Mexico Home Furniture - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-06-25
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com