

Italy Disposable Tableware - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 160 pages | Mordor Intelligence

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Report description:

The Italy Disposable Tableware Market size is estimated at USD 698.29 million in 2025, and is expected to reach USD 920.01 million by 2030, at a CAGR of 5.67% during the forecast period (2025-2030).

In Italy, the demand for disposable tableware has seen a notable upswing, driven by a growing number of commercial establishments, like restaurants and hotels, embracing its usage. These businesses favor disposable tableware for convenience, as it eliminates the need for washing. Its lightweight design and versatility make it a preferred choice for serving large crowds, finding popularity in venues ranging from stadiums to parties. Additionally, its hygienic benefits are particularly valued during outdoor events.

The surge in disposable tableware's popularity is further fueled by modern lifestyle shifts, focusing on convenience in small gatherings, picnics, and camping. Not only has its affordability attracted household consumers, but there is also a deeper market penetration. Moreover, as the spotlight on environmental sustainability intensifies, there is a growing appetite for eco-friendly and biodegradable alternatives. In response, manufacturers are introducing products with minimal ecological footprints.

Italy made a significant move last year by adopting the European Single-Use Plastics (SUP) directive. The directive focuses on reducing the consumption of neither biodegradable nor compostable plastics. Italy's version of the directive diverges from the EU's stance by excluding compostable plastics from its restrictions. Consequently, while traditional disposable plastic tableware is now prohibited, there is a noticeable increase in adopting eco-friendly alternatives, especially those crafted from 100% biodegradable materials. Italy shines within the EU for its robust recycling initiatives, boasting a municipal waste recycling rate exceeding 51.3%, with an impressive 79% of the collected waste finding its way back into the recycling loop. Italy's prowess extends beyond recycling rates; the country boasts a well-established network of local waste management entities.

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Italy Disposable Tableware Market Trends

Rising Urbanization and Disposable Income is Fueling the Market Growth

Urbanization and rising disposable incomes have significantly influenced the disposable tableware market in Italy. Urban dwellers tend to value convenience, which has resulted in a higher demand for disposable tableware as individuals look for fast and simple meal solutions. Moreover, the rise in disposable incomes allows consumers to purchase premium or environmentally friendly disposable tableware, contributing to the market's growth. This pattern will persist as urban populations grow and incomes increase in Italy.

With The Growth Of Food Delivery Services, Disposable Cutlery Usage Is On The Rise

The e-commerce sector is experiencing a notable increase in online and offline food delivery services. The advent of various online applications and tools has carved out a fresh market niche within the food industry. With the convenience of cash on delivery and a gamut of payment options, from net banking to digital wallets, consumer appetite for food delivery has only intensified.

The surge in adopting a Western lifestyle is propelling the growth of food delivery services across Europe. The digital food landscape spans a spectrum of services, from on-demand deliveries and cloud kitchens to specialized culinary offerings and curated marketplaces. As the online food delivery sphere burgeons, so does the demand for disposable foodservice items, such as paper trays, glasses, and aluminum foil containers.

Italy Disposable Tableware Industry Overview

The Italian disposable tableware market is semi-consolidated, with many players. This report analyzes the rapidly expanding disposable tableware market and inorganic and organic growth strategies. Organic growth strategies involve product launches, approvals, patents, and events, while inorganic growth strategies include acquisitions, partnerships, and collaborations. These strategies have enabled market players to expand their business and customer base. They are expected to continue providing lucrative opportunities as the global market for disposable tableware continues to grow. A few of the major players included are CA. DIS, Doplà SpA, Fabbrica Pinze Schio srl, Huhtamaki, Giano Plastica Srl, and Duni Group.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions & Market Definition

1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

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4.1 Market Drivers

4.1.1 The Rapid Urbanization And Changing Lifestyle Have Resulted In An Increase In The Need For Disposable Tableware

4.1.2 Growing Food Service Industry is Driving the Market

4.2 Market Restraints

4.2.1 The Use Of Single-Use Plastic Products Is Subject To Strict Government Regulations.

4.2.2 High Cost of Eco-Friendly Products and Limited Reusability

4.3 Market Opportunities

4.3.1 Changing Consumer Preferences And Behavior

4.3.2 Innovative Design and Customization Creates Opportunity

4.4 Porter's Five Forces Analysis

4.4.1 Threat of New Entrants

4.4.2 Bargaining Power of Buyers/Consumers

4.4.3 Bargaining Power of Suppliers

4.4.4 Threat of Substitute Products

4.4.5 Intensity of Competitive Rivalry

4.5 Impact of COVID-19 on the Market

4.6 Insights on Performance of Disposable Tableware in Italy

4.7 Insights on Government Regulations in the Industry

5 MARKET SEGMENTATION

5.1 By Product Type

5.1.1 Disposable Cups

5.1.2 Disposable Plates

5.1.3 Disposable Bowls

5.1.4 Disposable Silverware

5.1.5 Other Product Types

5.2 By Application

5.2.1 Residential

5.2.2 Commercial

5.3 By Distribution Channel

5.3.1 Hypermarkets and Supermarkets

5.3.2 Convenience Stores

5.3.3 Online

5.3.4 Other Distribution Channels

6 COMPETITIVE LANDSCAPE

6.1 Market Concentration Overview

6.2 Company Profiles

6.2.1 CA. DIS

6.2.2 Dopla SpA

6.2.3 Fabbrica Pinze Schio Srl (ECOZEMA)

6.2.4 Huhtamaki SpA

6.2.5 Duni AB

6.2.6 IMI Industria Monouso Italian Spa

6.2.7 Giano Plastica Srl

6.2.8 Aristeia Srl

6.2.9 OKAY Srl

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6.2.10 IMB SpA*

7 MARKET FUTURE TRENDS

8 DISCLAIMER AND ABOUT US

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