

Heavy Duty Paper And Multiwall Shipping Sack - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 110 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Heavy Duty Paper And Multiwall Shipping Sack Market size is worth USD 2.53 Billion in 2025, growing at an 5.25% CAGR and is forecast to hit USD 3.26 Billion by 2030.

Key Highlights

- The demand for heavy-duty paper and multiwall bags is increasing across various industries, including fertilizer, textile, and cement manufacturing. This growth is primarily driven by the increasing awareness of paper packaging as an environmentally friendly solution. As sustainability concerns rise, more end users are adopting these eco-conscious product packaging options.
- Paper packaging has several advantages that contribute to its growing popularity. It is biodegradable, recyclable, and often made from renewable resources, aligning with the global push for sustainable practices. Additionally, heavy-duty paper and multiwall bags provide excellent protection for products during storage and transportation, making them suitable for industries that require robust packaging solutions.
- Multiwall paper bags are gaining traction due to their customization potential for product promotion. These bags consist of multiple layers of kraft paper, with the innermost layer specially coated and laminated to prevent contamination. The versatility of multiwall paper bags allows various printing techniques, enabling companies to showcase their branding and product information effectively. This customization capability makes them particularly attractive for businesses looking to enhance their product visibility and market presence.
- The demand for multiwall paper bags is primarily driven by the growth of the real estate industry in both developing and developed countries, as they are extensively used in cement packaging. The increased cement production and distribution in the construction industry boosts the need for durable and reliable packaging solutions. Multiwall paper bags offer the necessary strength and protection for cement products during transportation and storage, making them an ideal choice for the industry.
- Government initiatives to ban plastic packaging are expected to significantly boost the market's growth as paper packaging

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

becomes a preferred alternative. Several countries, including China, India, and Taiwan, have implemented environmental safety policies to eliminate single-use plastics. These policies aim to reduce plastic pollution and promote more sustainable packaging options. The eco-friendly nature of multiwall paper bags aligns with the growing global emphasis on sustainable packaging solutions.

- As businesses and consumers become more environmentally conscious, these bags' biodegradable and recyclable properties contribute to their increasing popularity across various industries, including construction, agriculture, food, and chemicals. The shift toward paper packaging is driven by regulatory pressures, changing consumer preferences, and corporate sustainability goals. Multiwall paper bags offer a versatile and environmentally responsible packaging solution that can be customized for different product types and sizes, making them an attractive option for manufacturers and retailers looking to reduce their environmental footprint while maintaining product integrity.

- The expansion of organized retail, including supermarkets and hypermarkets, is expected to drive the growth of the market during the forecast period. Many companies in the retail sector prefer multiwall bags over standard plastic packaging due to their durability and eco-friendly properties. Multiwall bags offer better product protection, especially in bulk quantities, which is crucial for retail environments. Additionally, the growing horticulture industry is expected to contribute to market growth. Horticultural businesses often require sturdy, breathable packaging for seeds, fertilizers, and other products, making multiwall bags an ideal choice. The versatility of multiwall bags in accommodating various product types and sizes further enhances their appeal across different retail and agricultural spaces.

Heavy Duty Paper And Multiwall Shipping Sack Market Trends

The Agriculture and Fertilizers Segment is Expected to Hold a Significant Market Share

- Multiwall shipping sacks are widely used for packaging diverse agricultural and fertilizer materials. They offer a cost-efficient option for shippers while providing enhanced custom capabilities. Manufacturers can design these sacks to meet specific requirements, ensuring optimal product quality protection-a crucial factor in the agriculture industry. The multi-layered construction of these sacks provides superior strength and durability, making them suitable for various products and shipping conditions.

- One critical advantage of multiwall shipping sacks is their versatility. Depending on the specific needs of the product being packaged, multiwall shipping sacks can be produced using different materials, such as kraft paper, polyethylene, or a combination of both. This flexibility allows tailored solutions that address moisture resistance, puncture resistance, or barrier properties as required.

- Multiwall shipping sacks are environmentally friendly and often made from recyclable materials. This aspect aligns with the growing demand for sustainable packaging solutions in the agriculture industry. The sacks can also be printed with high-quality graphics, enabling clear product identification and branding.

- Multiwall shipping sacks deliver optimal protection at the lowest cost, satisfying standard handling, shipping, and service requirements. Their efficiency in terms of storage and transportation makes them a preferred choice for many agriculture and fertilizer companies looking to optimize their packaging processes and reduce overall costs.

- In agriculture, multiwall bags are primarily used for packaging agricultural products such as pesticides and fertilizers. These bags serve a crucial role in the farm supply chain. Farmers require seeds, pesticides, fertilizers, and other agricultural supplies in bulk quantities, and multiwall sacks provide an effective solution for storage and transportation. These bags are designed to help preserve the chemical properties of the materials they contain, ensuring that products remain fresh and compelling until use. Additionally, multiwall bags facilitate easier handling during shipping and transport, reducing the risk of damage or spillage.

- Japan's growing agricultural export market underscores the importance of multiwall bags in agriculture. In 2023, Japan's agricultural commodity exports reached approximately USD 6.44 billion, a significant increase from USD 5.72 billion in 2021. This growth trend highlights Japan's expanding agriculture industry and the country's increasing presence in international markets.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Agricultural goods constituted the majority of primary sector products exported from Japan, reflecting the industry's importance to the country's economy. This upward trajectory of farming exports presents a substantial opportunity for manufacturers of multiwall bags to cater to the demand in the segment. As the demand for agricultural products grows, so does the need for reliable and efficient packaging solutions. This will allow multiwall bag manufacturers to play a vital role in supporting the continued growth and success of Japan's agricultural export industry.

Asia is Expected to Hold a Significant Share of the Market

- Asia presents ample growth opportunities due to urbanization and the expansion of end-use industries such as agriculture, fertilizers, construction, chemicals, and large-scale food production. This equates to a high demand for heavy-duty paper and multiwall shipping sacks. The rapid urbanization in many Asian countries has led to increased construction activities and infrastructure development, boosting the need for robust packaging solutions.
- The agriculture industry's modernization and the rising use of fertilizers contribute to the demand for durable paper packaging. The chemical industry's growth, driven by industrial expansion, further amplifies the requirement for sturdy shipping sacks. Moreover, the evolving food industry necessitates reliable and efficient packaging options, particularly in terms of large-scale production and distribution, to ensure product safety and quality during transportation and storage.
- The urbanization trend in Asia is particularly significant, with countries like China, India, and Indonesia experiencing rapid growth in their urban populations. This shift creates new markets for consumer goods and increases the need for efficient logistics and packaging solutions. The construction industry, a key beneficiary of urbanization, requires heavy-duty packaging for cement, aggregates, and chemicals, driving the demand for multiwall shipping sacks.
- The increasing adoption of modern farming techniques and specialized fertilizers and pesticides has led to a greater need for secure and moisture-resistant packaging in the agriculture industry. Heavy-duty paper sacks are ideal for these applications, as they offer protection against environmental factors while allowing easy handling and transportation.
- The chemical industry in Asia has been expanding rapidly, driven by domestic consumption and export demands. This growth necessitates robust packaging solutions that can withstand transportation and storage rigors while ensuring the safety of potentially hazardous materials. Multiwall shipping sacks, with their multiple layers of protection, are well-suited.
- The food industry, particularly in terms of large-scale production, faces challenges in maintaining product freshness and integrity throughout the supply chain. Heavy-duty paper packaging and multiwall sacks offer solutions that protect food products from contamination, moisture, and physical damage during transit and storage. As Asian countries continue to develop their food processing and export capabilities, the demand for these packaging solutions is expected to grow.
- Asia faces significant societal and regulatory pressures to adopt sustainable packaging solutions. This trend has accelerated the adoption of heavy-duty paper and multiwall shipping sack packaging in the region. The shift toward these eco-friendly alternatives is driven by growing environmental concerns and the need to reduce plastic waste. In Asia, companies and governments have established ambitious sustainability targets, which include reducing single-use plastics and promoting recyclable packaging materials. This commitment to sustainability has led to increased investment in research and development of innovative paper-based packaging solutions that can withstand the rigors of shipping and storage while minimizing environmental impact.
- In the fiscal year 2023, India's exports of organic and inorganic chemicals reached a value of USD 29.49 billion, up from USD 19.82 billion in fiscal year 2021. This significant increase in chemical exports demonstrates the growing strength of India's chemical industry and its expanding presence in global markets. The substantial growth in export value, amounting to nearly USD 10 billion over two years, indicates a robust demand for Indian chemical products internationally. This upward trend in chemical exports presents promising opportunities for manufacturers of heavy-duty paper and multiwall shipping sacks in Asia.
- As the volume of chemical exports increases, there is likely to be a corresponding demand for sturdy, reliable packaging solutions to safely transport chemicals across borders. Manufacturers of industrial packaging materials in Asia are well-positioned to capitalize on this growing market, potentially leading to increased production and sales of specialized packaging products designed for chemical transportation.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Heavy Duty Paper And Multiwall Shipping Sack Industry Overview

The heavy-duty paper and multiwall shipping sack market is fragmented. The presence of the market players' distribution channels and access to raw materials impacts the competition. Players like Mondi PLC, ProAmpac Holdings Inc., and Smurfit Kappa adopt strategic activities like partnerships, mergers, and acquisitions to expand their presence.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET INSIGHT

- 4.1 Market Overview
- 4.2 Industry Attractiveness - Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Consumers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Threat of Substitute Products
 - 4.2.5 Intensity of Competitive Rivalry
- 4.3 Industry Supply Chain Analysis

5 MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Recent Legislative Changes Favor the Adoption of Paper-based Bags Over Plastic
 - 5.1.2 Rising Demand from the Agriculture Industry presents a Significant Market Growth
- 5.2 Market Challenge
 - 5.2.1 Government regulations and a growing emphasis on sustainability are reshaping the landscape for shipping bags

6 MARKET SEGMENTATION

- 6.1 By End-user Industry
 - 6.1.1 Agriculture & Fertilizers
 - 6.1.2 Construction & Chemicals
 - 6.1.3 Food (Large-scale)
 - 6.1.4 Textiles
 - 6.1.5 Other End-user Industry
- 6.2 By Geography***

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.1 North America
- 6.2.2 Europe
- 6.2.3 Asia
- 6.2.4 Latin America
- 6.2.5 Middle East and Africa

7 COMPETITIVE LANDSCAPE

- 7.1 Company Profiles
 - 7.1.1 Endpak Packaging Inc.
 - 7.1.2 Mondi Plc
 - 7.1.3 Northeast Packaging Company
 - 7.1.4 ProAmpac Holdings Inc.
 - 7.1.5 Smurfit Kappa
 - 7.1.6 Hood Packaging Corporation
 - 7.1.7 Shanghai Ailu package CO. Ltd
 - 7.1.8 Global-Pak, Inc.
 - 7.1.9 Dairyland Packaging USA, LLC
 - 7.1.10 Aumento Polymer Tekniks Pvt. Ltd

8 INVESTMENT ANALYSIS

9 FUTURE OF THE MARKET

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Heavy Duty Paper And Multiwall Shipping Sack - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 110 pages | Mordor Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-06
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com