

## **Global Public Sector Consulting And Advisory Services - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Global Public Sector Consulting And Advisory Services Market is expected to register a CAGR of 7% during the forecast period.

The public sector consulting and advisory services market caters to government agencies and public institutions, providing a suite of professional services. These services span strategic planning, policy development, financial management, IT consulting, and human resources. Governments increasingly use these services to boost efficiency, comply with regulations, and adopt new technologies for better public service delivery. Moreover, a rising emphasis on transparency, accountability, and sustainability further fuels the demand for such consulting services. Leading firms in this sector excel in navigating bureaucratic complexities, offering bespoke solutions tailored to the challenges unique to public sector entities. Given the digital shift and the call for citizen-centric services, the public sector consulting market is poised for sustained growth.

However, this growth is challenging. Challenges include budget limitations, bureaucratic red tape, political uncertainties, and competition from internal public sector teams. Resistance to change and concerns over data security further complicate matters. Yet, the sector's complexity and the quest for specialized knowledge and innovative solutions ensure a robust demand for consulting services.

Amidst these challenges, the sector presents ample opportunities. The landscape is ripe for consultancy involvement, from smart city initiatives and e-governance to healthcare overhauls and cybersecurity. Embracing cutting-edge technologies like AI and machine learning and prioritizing data analytics amplify these opportunities. Additionally, collaborations between the public and private sectors, especially in infrastructure and global development, offer lucrative prospects for consulting firms.

Global Public Sector Consulting And Advisory Services Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scott-international.com](mailto:support@scott-international.com)

[www.scott-international.com](http://www.scott-international.com)

## Growth in Technology Consulting Services

Technology Consulting stands out as the swiftest-growing segment in the global public sector consulting advisory services market, driven by pivotal market trends. A key catalyst is the rapid pace at which public sector organizations worldwide embrace digital transformation. Governments, in their pursuit to modernize operations and elevate citizen services, are turning to technology consulting firms. These firms guide the adoption of cutting-edge technologies like cloud computing, artificial intelligence, the Internet of Things, and blockchain. This guidance facilitates a shift toward more agile and efficient digital infrastructures.

The mounting cybersecurity concerns in today's digital landscape bolstered the demand for Technology Consulting. As cyber threats and data breaches surge, governments are heightening their focus on cybersecurity. Technology consulting firms' specialized expertise in cybersecurity risk assessment, threat detection, incident response, and compliance are pivotal in helping public sector organizations fortify their cyber defenses and manage risks effectively.

Furthermore, the rising emphasis on data analytics and insights-driven decision-making is amplifying the need for Technology Consulting services. Public sector bodies increasingly leverage data analytics to streamline processes, extract actionable insights, and enhance service delivery. Technology consulting firms are stepping in with solutions such as predictive modeling, data visualization, and machine learning algorithms. These tools empower governments to extract valuable insights from vast data pools, enabling them to make informed decisions that benefit their citizens.

## Growth in Asia-Pacific Public Sector Consulting Advisory Services Market

Regional growth of Asia-Pacific in the global public sector consulting advisory services market is propelled by several key trends. The region's heightened focus on digital transformation and e-government initiatives is a standout trend. Governments are channeling significant investments into modernizing their operations and bolstering citizen services through digital avenues. Consequently, there's been a surge in projects to craft smart cities, leveraging technologies like IoT and AI to enhance urban infrastructure and service delivery.

Moreover, economic growth and urbanization are pivotal factors driving market expansion in the Asia-Pacific region. Nations like China, India, and Southeast Asia are experiencing rapid urbanization, necessitating substantial investments in transportation, utilities, and public amenities. Adopting public-private partnerships (PPPs) for infrastructure projects amplifies the demand for consulting services, offering firms opportunities to facilitate and oversee these collaborations.

Furthermore, the region is witnessing a heightened focus on sustainability and environmental initiatives. Governments are increasingly prioritizing climate change mitigation and aligning their development goals with the United Nations' Sustainable Development Goals. This heightened focus translates into notable investments in green infrastructure and renewable energy projects, thereby creating a burgeoning market for consulting services in sustainable development planning and execution. Coupled with transformations in healthcare, technological advancements, and regulatory reforms, the Asia-Pacific region emerges as a vibrant and lucrative market for public sector consulting advisory services.

## Global Public Sector Consulting And Advisory Services Industry Overview

The Global Public Sector Consulting and Advisory Services Market is highly consolidated with the presence of a few big players. Several major consulting firms dominate the market, leveraging their vast resources, worldwide presence, and wide array of services. Their established ties with governments and public entities grant them a notable edge over smaller rivals. The market offers opportunities for growth during the forecasted period, which is expected to drive market competition further. The competitive landscape shows all the strategies, such as acquisitions and mergers, that players use to have the largest market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

share in the United States. The key players include Boston Consulting Group, McKinsey & Company, Accenture, EY, and Deloitte.

Consulting firms in the global public sector advisory services market employ strategies such as specialization in specific sectors, forming partnerships, showcasing thought leadership, nurturing client relationships, integrating technology solutions, expanding geographically, adopting flexible delivery models, and investing in talent development to stay competitive. These firms focus on delivering specialized expertise, forming strategic alliances, demonstrating thought leadership through content marketing, building strong client relationships, leveraging technology for innovation, exploring new markets, adapting to client needs with agility, and nurturing a skilled workforce to effectively navigate the evolving landscape of public sector consulting.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

## **Table of Contents:**

### 1 INTRODUCTION

- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

### 2 RESEARCH METHODOLOGY

### 3 EXECUTIVE SUMMARY

### 4 MARKET DYNAMICS AND INSIGHTS

- 4.1 Market Overview
- 4.2 Market Drivers
  - 4.2.1 Use of Technology in Advisory
  - 4.2.2 Focus on Cost Reduction and Efficiency
- 4.3 Market Restraints
  - 4.3.1 Budget Constraints and Fiscal Austerity
  - 4.3.2 Data Security and Privacy Concerns in Handling Public Sector Data
- 4.4 Market Opportunities
  - 4.4.1 Growth of Data Analytics and Big Data
  - 4.4.2 Sustainability and Environmental Programs
- 4.5 Value Chain Analysis
- 4.6 Industry Attractiveness: Porter's Five Forces Analysis
  - 4.6.1 Threat of New Entrants
  - 4.6.2 Bargaining Power of Buyers
  - 4.6.3 Bargaining Power of Suppliers
  - 4.6.4 Threat of Substitutes
  - 4.6.5 Intensity of Competitive Rivalry
- 4.7 Insights into Technological Advancements in the Industry
- 4.8 Impact of COVID-19 on the Market

### 5 MARKET SEGMENTATION

- 5.1 By Service Type
  - 5.1.1 Strategy Consulting

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.1.2 Management Consulting
- 5.1.3 Technology Consulting
- 5.1.4 Human Resource Consulting
- 5.1.5 Financial Advisory
- 5.1.6 Other Service Types (Risk & Compliance Advisory & Operations Consulting)
- 5.2 By End User
  - 5.2.1 Central Government
  - 5.2.2 State and Local Government
  - 5.2.3 Educational Institutions
  - 5.2.4 Healthcare Organizations
  - 5.2.5 Law Enforcement and Judiciary Services
  - 5.2.6 Other End Users (Transportation Services & Utilities And Environmental Projects)
- 5.3 By Geography
  - 5.3.1 North America
    - 5.3.1.1 United States
    - 5.3.1.2 Canada
    - 5.3.1.3 Mexico
    - 5.3.1.4 Rest of North America
  - 5.3.2 Europe
    - 5.3.2.1 France
    - 5.3.2.2 United Kingdom
    - 5.3.2.3 Russia
    - 5.3.2.4 Rest of Europe
  - 5.3.3 Asia-Pacific
    - 5.3.3.1 India
    - 5.3.3.2 China
    - 5.3.3.3 Japan
    - 5.3.3.4 Rest of Asia-Pacific
  - 5.3.4 Latin America
    - 5.3.4.1 Brazil
    - 5.3.4.2 Argentina
    - 5.3.4.3 Uruguay
    - 5.3.4.4 Rest of Latin America
  - 5.3.5 Middle East and Africa
    - 5.3.5.1 United Arab Emirates
    - 5.3.5.2 Saudi Arabia
    - 5.3.5.3 Qatar
    - 5.3.5.4 Rest of Middle East and Africa

## 6 COMPETITIVE LANDSCAPE

- 6.1 Market Concentration Overview
- 6.2 Company Profiles
- 6.3 Boston Consulting Group
- 6.4 McKinsey & Company
- 6.5 Accenture
- 6.6 EY
- 6.7 Deloitte

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.8 Baker Tilly
- 6.9 Arthur D Little
- 6.10 IBM Consulting
- 6.11 KPMG
- 6.12 PwC
- 6.13 Sia Partners

## 7 FUTURE OF THE MARKET

## 8 DISCLAIMER AND ABOUT US

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Global Public Sector Consulting And Advisory Services - Market Share Analysis,  
Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-23"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

