

Global Domestic Boilers - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

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Report description:

The Global Domestic Boilers Market is expected to register a CAGR of less than 7.1% during the forecast period.

Key Highlights

- The rising awareness about the benefits of renewable energy sources and increasing demand for energy-efficient products are the major factors driving the market. The market is also driven by factors such as growing population and increasing demand for heating systems in developing countries.
- The decline in the cost of natural gas is expected to promote the adoption of domestic boilers globally. Similarly, the new regulations on emissions by various governments across the globe have led to the development of more efficient boilers to be installed. The market growth is further attributed to the rising concerns toward carbon emissions along with the increasing penetration of integrated space & water heating solutions globally.
- The COVID-19 pandemic has highlighted the importance of building infrastructure and its ability to help people stay healthy during the pandemic. Due to the imposition of the lockdown due to Covid-19, the boiler units have the chances of occurrence of downtime corrosion in boilers globally.
- Moreover, vendors in the market are introducing new products to replace traditional boilers globally. For instance, in January 2022, Vattenfall announced the launch of a high-temperature heat pump that enables fossil-free living within one generation. According to the company, heating accounts for 37% of the UK's carbon emission, and with the product being deployed in the Region, the company aims to decarbonize heating in suburban or rural areas of Europe.
- Moreover, the replacement of existing boilers equipment with better-performing ones is expected to rise in commercial, residential, and industrial sectors to abide by energy conservation targets set by the European Union and other government bodies globally. Such initiatives by the government are expected to negatively hamper the growth of domestic boiler and increase the need for the replacement of boilers globally.

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Domestic Boilers Market Trends

Increasing Construction Activities is driving the market growth

- Ongoing replacement of conventional units with cost-effective solutions along with continuous technological advancements for the development of modern facilities is expected to foster the market demand for domestic boilers. Moreover, with rapid urbanization across emerging economies in line with shifting trends, sustainable solutions are also expected to contribute to market growth.
- With the increasing usage of Domestic Boilers in residential refurbishment and replacement activities along with its installments in new residential buildings is driving the growth of the Domestic Boilers market globally.
- The growing demand for the installation of smart thermostats in new and old residential buildings has been indirectly promoting the adoption of domestic boilers globally. Smart thermostats are gaining popularity in residential as well as commercial spaces, these systems find application in small and medium-sized buildings.
- These systems are automatically installed with advanced algorithms and firmware. The installation of thermostats in the buildings along with domestic boilers has been increasing with an aim to boost the energy efficiency capabilities of the buildings along with ensuring low installation costs.
- Moreover, owing to the rise in the spendings on private and public constructions in the United States to reach USD 1,245.4 billion for private constructions and USD 346.3 billion for private constructions as compared to USD 1,107.9 billion for private constructions and USD 361.2 billion for private constructions is expected to contribute towards the demand of installations of domestic boilers in the market.

Asia Pacific region is expected to hold the major share

- The awareness about the increase in greenhouse gases and their harmful effects on the environment are the major contributing factor to fuelling the domestic boiler market in the Asia-Pacific region.
- Driven by increasing gasification and environmental policy uptake in Asia-Pacific regions, the domestic boiler market is expected to grow during the study period. Promising government initiatives and rising private investment in the infrastructure of various industries are driving growth in countries such as China and India.
- For instance, in June 2021, the Government of India undertook some major initiatives toward a greener and cleaner nation. Some of the initiatives launched by the Government of India included Namami Gange Programme, Green Skill Development Programme (GSDP), Swachh Bharat Abhiyan, Nagar Van Scheme, Atal Bhujal Yojana (ABHY), Jal Jeevan Mission, and National Clean Air Programme. Such initiatives by governments in the Asia-Pacific region are expected to drive the demand for domestic boilers in the market.
- Further, with the growing demand for smart homes and the development of smart cities globally, consumers aim at experiencing more comfort and convenience using several electronic devices. Smart home technologies use advanced sensors to connect household appliances such as domestic boilers, air conditioning units, lighting systems, entertainment systems, security devices, and camera systems. Such changes in consumer preferences are expected to increase the adoption of Domestic Boilers in the market.
- For instance, as per the Statista Global Consumer Survey (GCS), 90% of the people in China owned a smart home device, also, 83% of the people in India owned a smart home device, and 68% of the people in South Korea owned a smart home device. Such adoption of smart home devices across the region is also expected to contribute towards the market growth of domestic boilers in the region.

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Domestic Boilers Industry Overview

The Global Domestic Boilers Market is highly competitive with the presence of diverse firms of different sizes. This market is anticipated to encounter a number of partnerships, mergers, and acquisitions as organizations continue to invest strategically in offsetting the present slowdowns that they are experiencing. The market comprises key solutions and service providers, such as A.O. Smith, Bosch Thermotechnology Ltd (Worcester Bosch Group), Vaillant Group, Ideal Heating, and Suntec Energy Systems.

- May 2021 - Heat Wayv, a UK energy technology company, launched the world's first microwave boiler intended as a zero-emissions replacement for gas boilers, with a view to the phase-out of natural gas in new-build homes from 2025. Being an IoT device, the HeatWayz boiler could be remotely maintained, monitored, optimized, and upgraded without customer callouts.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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