

## **Germany Electric Commercial Vehicle Battery Pack - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2029)**

Market Report | 2025-04-28 | 285 pages | Mordor Intelligence

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### **Report description:**

The Germany Electric Commercial Vehicle Battery Pack Market size is estimated at 0.5 billion USD in 2025, and is expected to reach 1.2 billion USD by 2029, growing at a CAGR of 24.72% during the forecast period (2025-2029).

Growing demand and decreasing costs drive the battery pack market for electric commercial vehicles in Germany

- The German commercial electric vehicle battery pack market is expected to grow significantly in the coming years. As of 2021, electric commercial vehicles comprised less than 1% of the country's total commercial vehicle fleet. However, with the increasing adoption of electric vehicles, the market share of electric commercial vehicles is expected to grow rapidly, driven by government regulations, environmental concerns, and the decreasing cost of battery technology. By 2030, Germany aims to have 40-50% of newly registered commercial vehicles to be electric, leading to a potential sales volume of over 300,000 electric commercial vehicles per year.
- With the growing demand for electric commercial vehicles, the battery pack market is also seeing significant growth in Germany. Battery density and range have been steadily increasing over the years, and lithium-ion batteries have become the most widely used technology in the market. The cost of battery packs has also decreased, reducing by around 80% over the past decade. However, battery pack costs remain a significant barrier to adopting electric commercial vehicles, and further cost reductions are required to make electric commercial vehicles more cost-competitive with their fossil fuel counterparts.
- With advancing technology and rising demand, the German market for battery packs for electric commercial vehicles has a bright future. Larger battery packs have been developed more often in recent years, and some manufacturers now sell battery packs with capacities of up to 1,000 kWh. The need to extend the range of commercial vehicles and decrease the charging frequency is driving this development.

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## Germany Electric Commercial Vehicle Battery Pack Market Trends

### TOP GERMAN EV MANUFACTURERS: VOLKSWAGEN, MERCEDES-BENZ, TESLA, BMW, AND HYUNDAI DOMINATE THE INDUSTRY

- The German electric vehicle market has a variety of players and is majorly driven by the five major players, accounting for more than 40% of the market in 2022. Some of the prominent players include Volkswagen, Mercedes-Benz, Tesla, BMW, and Hyundai. Volkswagen is the largest seller of electric vehicles in Germany, accounting for around 10.10% of the market. The company has a strong presence in European countries, including Germany. The company has a wide brand portfolio under its name, with a variety of product offerings in the electric vehicle range. A strong brand image and large customer base have put the brand at the top in Germany.
- Mercedes-Benz is the second largest seller of electric vehicles, accounting for around 8.59% market share across Germany. The company offers a variety of range of EVs for premium customers along with a strong service network across Germany serving customers. Third place in EV sales across Germany is acquired by Tesla, with around 7.55% of the market share. The company has strong innovative strategies and offers a wide variety of pure electric cars under its product offerings.
- BMW is the fourth largest player, acquiring around 6.72% of the market share in EV sales across Germany. The brand has a strong production and supply chain network and wide innovative and diverse product offerings in hybrid and pure electric vehicles. The fifth-largest player operating in the German EV market is Hyundai, maintaining its market share at around 6.25%. Some of the other players selling EVs in Germany include Audi, Renault, Kia, Seat, and Opel.

### TESLA AND FIAT DRIVE THE GERMAN BATTERY PACK MARKET

- The demand for electric vehicles has been growing continuously over the past few years across Germany. It has also increased the demand for batteries in recent years. A variety of brands and various models are being sold in the country. However, a major share was acquired by the top five models in 2022, including Tesla Models Y, Tesla Models 3, Fiat 500, Ford Kuga, and Toyota Yaris. Tesla Model Y maintained its position at the top, with 35,426 units sold in 2022. Model Y is highly popular due to its long-range, good seating capacity, and large cargo capacity.
- The Tesla Model 3 took second place with 33,841 sales in Germany in 2022. The car is available in rear-wheel drive and performance versions. Due to its strong performance characteristics, Model 3 is drawing the attention of customers. Fiat 500 took third position in electric car sales, with sales of 29,635 in Germany. The car comes in hybrid and fully electric powertrain options and has highly attracted consumers looking for small electric cars on an affordable budget.
- The fourth place in the electric vehicle models' sales is acquired by the Ford Kuga with 28,410 in Germany. The car comes with the option of a hybrid and a plug-in hybrid option. The fifth place is acquired by the Toyota Yaris, selling 26,376 units in 2022 across Germany. Some of the other top-selling models include Volkswagen ID.3, Mitsubishi Eclipse Cross, Seat CUPRA Formentor, Hyundai Kona, and Volkswagen ID.4

## Germany Electric Commercial Vehicle Battery Pack Industry Overview

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The Germany Electric Commercial Vehicle Battery Pack Market is fairly consolidated, with the top five companies occupying 74.88%. The major players in this market are Akasol AG, BYD Company Ltd., Contemporary Amperex Technology Co. Ltd. (CATL), NorthVolt AB and SAIC Volkswagen Power Battery Co. Ltd. (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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