

## **GCC Metal Cans - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

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### **Report description:**

The GCC Metal Cans Market size is worth USD 5.51 Billion in 2025, growing at an 5.73% CAGR and is forecast to hit USD 7.28 Billion by 2030.

#### Key Highlights

- In the GCC, the food and beverage sector stands out as the predominant user of metal cans. With a burgeoning population and escalating disposable incomes, there's been a marked uptick in the consumption of packaged goods, mainly soft drinks and canned items. As sustainability and environmental concerns gain traction in the GCC, metal cans are increasingly favored over plastic, primarily for their recyclability.
- As urban lifestyles evolve and populations swell, demand surges for various beverages-from soft drinks and juices to energy drinks and beer. This trend extends to packaged foods housed in metal cans. The beverage sector, particularly in the United Arab Emirates and Saudi Arabia, has witnessed robust growth in the GCC region. Metal cans, celebrated not only for their convenience but also for their advantages in preserving product quality and taste, are fueling this market expansion.
- Aluminum and other metal cans come with notable sustainability perks. Fully recyclable aluminum cans enjoy a steady uptick in recycling across GCC nations. This sustainability commitment aligns with global and regional environmental goals, attracting brands keen to flaunt their eco-friendly credentials.
- Strategically positioned, the UAE is a vital trade hub, facilitating exports to neighboring Middle Eastern countries, Africa, and Asia. This central role solidifies the UAE's prominence in the metal cans market, with local producers serving domestic and international clientele. Thanks to strong trade relationships and an advanced logistics network, the UAE boosts the export potential of metal cans, driving market growth.
- However, prices for raw materials like aluminum and steel are vulnerable to shifts in the global supply chain, trade tariffs, and geopolitical events. Such price fluctuations can impact the production process, posing challenges for regional manufacturers

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striving to maintain stable prices for metal cans.

## GCC Metal Cans Market Trends

### Aluminium Cans Expected to Hold a Significant Share

- Rapid industrial development in the UAE has spurred a growing demand for packaging solutions, especially metal cans. This surge is particularly evident in the food and beverage, cosmetics, and chemicals sectors. Bolstered by trade, manufacturing, and retail, the UAE's diverse economy nurtures a burgeoning market for metal cans.
- In the GCC countries, beverage production and consumption have surged-from soft and energy drinks to alcoholic beverages-driving up the demand for aluminum cans. Concurrently, the region is placing an increasing emphasis on sustainability and recycling. Aluminum cans, in particular, are gaining recognition for their eco-friendly attributes.
- Among the region's largest and fastest-growing sectors, the UAE's food and beverage industry drives significant demand for metal cans. Canned products, especially beverages like soft drinks, juices, energy drinks, and preserved foods, are in high demand. Urbanization and evolving consumer lifestyles have amplified the appetite for convenient, ready-to-consume products.
- The UAE has implemented supportive policies to bolster local manufacturing and industrial growth. Infrastructure, manufacturing, and logistics investments have streamlined expansion and innovation for businesses in the metal can sector. This includes backing research into novel materials and production techniques, further energizing the industry.
- As the UAE ramps up its steel production, the focus is twofold: boosting the output of essential steel products and refining methods to cater to specific demands, such as can production. The UAE government firmly supports efforts to diversify the economy and bolster the manufacturing sector. Data from the World Steel Association highlights this momentum: the UAE produced around 3.2 million metric tons of steel in 2022, which jumped to approximately 3.7 million in 2023.

### United Arab Emirates Expected to Dominate

- Rapid industrial development in the UAE has spurred a growing demand for packaging solutions, especially metal cans. This surge is particularly evident in the food and beverage, cosmetics, and chemicals sectors. Bolstered by trade, manufacturing, and retail, the UAE's diverse economy nurtures a burgeoning market for metal cans.
- Among the region's largest and fastest-growing sectors, the UAE's food and beverage industry drives significant demand for metal cans. Canned products, especially beverages like soft drinks, juices, energy drinks, and preserved foods, are in high demand. Urbanization and evolving consumer lifestyles have amplified the appetite for convenient, ready-to-consume products.
- The UAE government has rolled out a suite of supportive policies to bolster local manufacturing and industrial growth. Infrastructure, manufacturing, and logistics investments have streamlined expansion and innovation for businesses in the metal can sector. This includes backing research into novel materials and production techniques, further energizing the industry.
- As the UAE ramps up its steel production, the focus is twofold: boosting output of basic steel products and refining methods to cater to specific demands, such as can production. The UAE government is firmly backing efforts to diversify the economy and bolster the manufacturing sector. Data from the World Steel Association highlights this momentum: the UAE produced around 3.2 million metric tons of steel in 2022, with a jump to approximately 3.7 million metric tons in 2023.

## GCC Metal Cans Industry Overview

The GCC Metal Cans market is moderately consolidated, with players like Ball Corporation, Crown Holdings, Sapin S.A., and

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CAN-PACK MIDDLE EAST LLC vying for higher market share. These players focus on sustainability and innovative packaging solutions. They are implementing strategies such as innovation, research and development, expansion, and mergers and acquisitions to strengthen their market presence and penetration.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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