

France Disposal Tableware - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 160 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The France Disposal Tableware Market size is estimated at USD 238.87 million in 2025, and is expected to reach USD 283.01 million by 2030, at a CAGR of 3.45% during the forecast period (2025-2030).

The market is experiencing significant growth attributed to the rise in quick-service restaurants, cafes, and bars across the country. The increase in convenience-seeking customers is driving demand in the disposable tableware market. Moreover, the European food service disposal market is expected to yield high revenue, further boosting demand for disposable items. Over the forecast period, France is expected to show the highest growth rate in terms of volume consumption compared to other markets.

The rising need for practical and hygienic products is one reason for boosting the disposable tableware market in France. It is simple to use disposable dinnerware, which doesn't require the need to wash and store traditional tableware, which might take time and isn't necessarily hygienic. The rising popularity of outdoor activities like camping, picnics, and barbecues is another element fuelling market expansion. Since disposable tableware is lightweight, portable, and disposable after use, it is useful for outdoor activities.

The market for throwaway tableware is not without its difficulties, though. The effect of disposable goods on the environment is one problem. Many people are looking for more sustainable alternatives to reduce the use of single-use plastics and other disposable items on the environment. This has increased the need for throwaway tableware that is both environmentally friendly and biodegradable. Overall, the convenience and hygienic advantages of disposable items, as well as the rising popularity of outdoor activities, are driving growth in the disposable tableware market in France. However, the sector is also dealing with issues relating to environmental worries, which could limit its future expansion.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

France Disposal Tableware Market Trends

Increasing Urbanisation and Number of Takeaway Restaurants is driving the Market

The French disposable tableware market is currently experiencing substantial growth due to the increase in quick-service restaurants, cafes, and bars across France. There is a substantial increase in convenience-seeking customers, which would further drive demand in the disposable tableware market. The European food service disposal market was estimated to have a higher value in 2022 than in 2021, which would further add to the increasing demand for disposable items. France is projected to be the fastest-growing market over the forecast period in terms of volume consumption. Increased urbanization is also driving the growth of the disposable tableware market. The changing lifestyle of the urban population and the increase in household events are also driving the need for disposable tableware products.

Increasing Usage of Biodegradable Disposal Tableware

To follow this administrative commitment while liberating themselves from a brand image degraded by eco-responsible awareness, the players in the disposable tableware market are now focusing on biodegradable, higher-value-added products such as wood, which is now a fast-growing market.

The other issue in the French disposable tableware market remains recycling in the context of valorizing waste products and reducing their environmental impact. This is particularly the case with plastic cups because, according to the Association sante Environnement France (Asef), only 1% of the 4.73 billion plastic cups thrown away each year in France are recycled. To meet these new challenges, the players in the disposable tableware market in France are committed to a race for industrial innovation and commercial innovation as well as a questioning of their value chain with a share of the cost associated with greater packaging in the coming years.

France Disposal Tableware Industry Overview

The French disposable tableware market is semi-consolidated in terms of market share. Some of the major manufacturers operating currently dominate the market. The competitive factors that drive the performance of these major companies are pricing, availability, and environmental sustainability. However, there is a need for more technological advancement on these websites so that the user experience can be improved.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.1 Market Overview
- 4.2 Market Drivers
- 4.3 Market Restraints
- 4.4 Value Chain/Supply Chain Analysis
- 4.5 Porter's Five Forces Analysis
 - 4.5.1 Bargaining Power of Buyers
 - 4.5.2 Bargaining Power of Suppliers
 - 4.5.3 Threat of New Entrants
 - 4.5.4 Threat of Substitutes
 - 4.5.5 Intensity of Competitive Rivalry
- 4.6 Insights on impact of technology and innovation in Market
- 4.7 Impact of COVID-19 on the Market

5 MARKET SEGMENTATION

- 5.1 By Product
 - 5.1.1 Disposable Cups
 - 5.1.2 Disposable Plate
 - 5.1.3 Disposable Bowls
 - 5.1.4 Disposable Silverware
 - 5.1.5 Other Products
- 5.2 By Application
 - 5.2.1 Residential
 - 5.2.2 Commercial
- 5.3 By Distribution Channel
 - 5.3.1 Super Markets And Hypermarkets
 - 5.3.2 Convenience Stores
 - 5.3.3 Online Retail
 - 5.3.4 Other Distribution Channels

6 COMPETITIVE LANDSCAPE

- 6.1 Market Concentration Overview
- 6.2 Company Profiles
 - 6.2.1 Fetez-Moi
 - 6.2.2 Guillin
 - 6.2.3 Marcojea Production
 - 6.2.4 Melitta France
 - 6.2.5 FLO Europe SAS
 - 6.2.6 Espirit Planete
 - 6.2.7 Prosaveurs*

7 MARKET OPPORTUNITIES AND FUTURE TRENDS

8 DISCLAIMER AND ABOUT US

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**France Disposal Tableware - Market Share Analysis, Industry Trends & Statistics,
Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 160 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-25"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

