

Europe Smokeless Indoor Grills - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

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Report description:

The Europe Smokeless Indoor Grills Market is expected to register a CAGR of greater than 4% during the forecast period.

Romania, Czechia, Greece, and Portugal exist among the European countries with the largest share of small kitchen appliances by household. Electric and gas-based grills in the European market are still having low penetration, which creates a space for the smokeless grills market to invest in.

With the advent of COVID-19, time spent by the European population at home observed a significant increase, resulting in a decline in outdoor adventure and barbeque activities. During the same period, European consumer spending on household upkeep observed an increase, which signifies that a market environment has been created for Indoor Grills.

In Europe, countries such as Germany and the United Kingdom are the major locations for the grill market and are the first choice of market expansion by Smokeless Indoor grill manufacturers. Smokeless Indoor Grills are providing users with grilled food without any smoke indoors regardless of the weather or season, and with the Electrical Indoor grill being capable of being fitted into countertops, over the coming period, household and hotel industries in Europe are expected to expand this market.

Europe Smokeless Indoor Grills Market Trends

Expanding Restaurant Industry Raising Demand For Smokeless Indoor Grill

After a steep decline with the advent of COVID-19, expenditure on restaurants in Europe is observing a continuous increase. United Kingdom, Italy, Germany, France, and Spain were among the leading European countries in Consumer spending on

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Restaurants and hotels. As restaurants are having daily use of indoor grills, this increasing market of restaurants & hotels is increasing the sales market of smokeless indoor grills.

Among the types of food service outlets in Germany, restaurants have the largest share, and they are the segment that will be creating a rising demand for Smokeless Indoor Grills. Europe as a region exists with more than 1.5 Million enterprises in restaurants and mobile food service activities; with an increasing movement of people post-COVID-19, the industry is expected to grow further, creating a positive externality for Smokeless indoor grill sales.

Adoption Of Smart Kitchen Appliances Driving Electric Grills Demand

As Smokeless Indoor grills have the quality of zero smoke emission, they have revolutionized traditional coal-based grill systems, which create smoke and hurt users' health and respiratory system. Smokeless grills are easier to turn on and off with a temperature control system providing users with the exact amount of heat required for grilling. These features of electric smokeless grills are increasing the environmental sustainability of these appliances as well as saving costs for users.

As the price of coal is highly volatile and electricity is available at a cheaper cost because of this, electric smokeless grills help in reducing the cost of household as well as the commercial segment. Above all, electric smokeless grills come with smart features of Wi-Fi connectivity, allowing users to monitor it through smartphones. With these benefits and smart features, electric grills are increasing in sales.

Europe Smokeless Indoor Grills Industry Overview

Europe's Smokeless Indoor Grill Market is still fragmented as most households use grills, with gas and electricity-based grills coming as the next choice. Restaurant sectors are most likely to start adopting smokeless indoor grills at a faster pace in comparison to household units because of the economies of scale that Smokeless Indoor Grills provide. However, with technological advancement and product innovation, mid-size to smaller companies are increasing their market presence by securing new contracts and tapping new markets. Among the players manufacturing and delivering Smokeless Indoor Grills in Europe are Philips, Coleman, Ninja Kitchen, Power XL, Shinpo Co, and others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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