

Ecotel Tourism - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Ecotel Tourism Market size is estimated at USD 0.56 billion in 2025, and is expected to reach USD 2.35 billion by 2030, at a CAGR of 33.22% during the forecast period (2025-2030).

The Ecotel Tourism Market is experiencing notable growth as travelers increasingly prioritize environmentally responsible travel options. Accommodations such as eco-hotels, green resorts, and eco-lodges have emerged as popular choices, emphasizing practices like energy efficiency, water conservation, waste management, and the use of renewable resources to minimize their impact on the environment.

This growth is fueled by a heightened global focus on climate change and the preservation of natural ecosystems. Travelers are seeking meaningful experiences that align with their values, such as nature-based tourism, cultural exploration, and sustainable adventure activities. Additionally, policies and certifications encouraging eco-friendly practices in the tourism industry have motivated businesses to adopt sustainable approaches, enhancing their appeal to conscientious consumers.

Regions like Europe and North America dominate the ecotel tourism landscape, offering a diverse range of sustainable travel opportunities. Countries within these regions have successfully integrated sustainability into their tourism offerings, attracting eco-aware visitors. Meanwhile, advancements in sustainable construction and green management practices continue to drive innovation within the market. As interest in responsible tourism grows, the ecotel sector is set to thrive, catering to a growing demographic of travelers seeking environmentally conscious and culturally enriching experiences.

Ecotel Tourism Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tech-Driven Trends Shaping the Future of Sustainable Travel

A significant majority of global travelers recognize the importance of sustainable travel, reflecting a growing shift toward environmentally conscious tourism. Travelers increasingly seek eco-friendly accommodations, reduced carbon footprints, and community-supportive activities, emphasizing the evolving priorities of the modern tourism landscape.

A key market trend supporting this movement is the adoption of technology to promote sustainable practices. Digital platforms now allow travelers to identify and book eco-friendly accommodations with ease. Many tourism providers leverage apps and online tools to highlight their sustainable credentials, such as carbon-neutral certifications or partnerships with local initiatives.

Virtual and augmented reality technologies also enable travelers to explore destinations remotely, reducing the need for physical travel and its environmental impact.

This trend not only aligns with the rising awareness of environmental issues but also enhances the convenience and accessibility of sustainable options. By integrating these innovations, the tourism industry is attracting eco-conscious travelers while contributing to broader sustainability goals. As technology continues to pave the way for greater transparency and choice, sustainable travel is becoming an increasingly prominent aspect of the global tourism market.

Europe's Ecotel Tourism Market: A Blend of Luxury and Sustainability

Europe stands at the forefront of the ecotel tourism market, thanks to its rich cultural heritage, breathtaking landscapes, and unwavering commitment to sustainability. Leading the way, countries such as Germany, Switzerland, and Sweden boast a range of eco-friendly accommodations, from eco-hotels to green resorts, all tailored for the environmentally conscious traveler. These nations not only offer these amenities but also champion sustainable tourism practices, resonating with the global shift towards eco-friendly travel.

One notable trend in Europe's ecotel tourism landscape is the growing adoption of renewable energy. Many eco-hotels are now harnessing solar and wind energy, drastically cutting down their carbon footprints. This eco-conscious move not only benefits the environment but also attracts travelers keen on sustainability.

Government policies championing renewable energy and sustainable tourism bolster Europe's dominance in the global ecotel arena. By merging luxury with ecological responsibility and emphasizing renewable energy, Europe not only boosts its allure but also paves the way for growth and innovation in the ecotel tourism sector.

Ecotel Tourism Industry Overview

The ecotel tourism market is fragmented, with various hotels adopting sustainable practices to cater to eco-conscious travelers.

Leading players include Accor Group, known for its "Planet 21" program and eco-friendly hotel brands such as Fairmont and Ibis Styles, which emphasize energy conservation and waste reduction. Scandic Hotels, based in the Nordic region, is another notable brand, focusing on energy-efficient buildings and sustainability. Six Senses Hotels offers luxury accommodations with organic architecture, local sourcing, and zero-waste initiatives. Marriott International has committed to sustainable operations, focusing on energy efficiency and water conservation across its brands. Radisson Hotel Group also stands out for its sustainability efforts, including its commitment to reducing carbon emissions and promoting eco-friendly practices across its properties. These hotels are leading the transformation of the ecotel tourism market by prioritizing environmental responsibility in their operations.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions and Market Definition

1.2 Scope of Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET INSIGHTS AND DYNAMICS

4.1 Market Overview

4.2 Market Drivers

4.2.1 Growing Eco-Consciousness

4.2.2 Sustainable Travel Trends

4.3 Market Restraints/ Challenges

4.3.1 High Initial Investment

4.3.2 Limited Awareness

4.4 MARKET OPPORTUNITIES AND FUTURE TRENDS

4.4.1 Niche Market Growth

4.4.2 Partnerships with Environmental Organizations

4.5 Value Chain/ Supply Chain Analysis

4.6 Porters Five Forces Analysis

4.6.1 Threat of new Entrants

4.6.2 Bargaining Power of Buyers/ Consumers

4.6.3 Bargaining Power of Suppliers

4.6.4 Threat of Substitute Products

4.6.5 Intensity of Competitive Rivalry

4.7 Insights on Consumer Buying Behaviour

4.8 Insights on Governmental Regulations

4.9 Insights on Technological Disruption

4.10 Impact of COVID-19 on the Market

5 MARKET SEGMENTATION

5.1 By Type of Eco-Friendly Accommodation

5.1.1 Eco-Hotels

5.1.2 Eco-Lodges

5.1.3 Green Resorts

5.2 By End User

5.2.1 Individuals

5.2.2 Families

5.2.3 Tour Groups

5.3 By Distribution Channels

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3.1 Online
- 5.3.2 Direct Booking
- 5.4 By Region
 - 5.4.1 North America
 - 5.4.2 Europe
 - 5.4.3 Asia-Pacific
 - 5.4.4 Latin America
 - 5.4.5 Middle East & Africa

6 COMPETITIVE LANDSCAPE

- 6.1 Market Concentration Overview
- 6.2 Company Profiles
 - 6.2.1 Accor Group
 - 6.2.2 Scandic Hotels
 - 6.2.3 Six Senses Hotels
 - 6.2.4 Marriott International
 - 6.2.5 Radisson Hotel Group
 - 6.2.6 Intercontinental Hotels Group (IHG)
 - 6.2.7 Hyatt Hotels Corporation
 - 6.2.8 Banyan Tree Hotels & Resorts
 - 6.2.9 Shangri-La Hotels and Resorts
 - 6.2.10 Hilton Worldwide

7 FUTURE OF THE MARKET

8 DISCLAIMER

9 ABOUT US

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Ecotel Tourism - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-04"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

