

## **China Electric Bus - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2029)**

Market Report | 2025-04-28 | 189 pages | Mordor Intelligence

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### **Report description:**

The China Electric Bus Market size is estimated at 42.64 billion USD in 2025, and is expected to reach 51.14 billion USD by 2029, growing at a CAGR of 4.65% during the forecast period (2025-2029).

### China Electric Bus Market Trends

Government initiatives and strong OEM investments drive rapid growth in electric vehicle sales in China

- The programs launched by the government to reduce gas emissions caused by vehicle fuels are encouraging consumers to shift to green vehicles. In November 2020, the government of China announced a ban on fossil fuel vehicles by 2035, clearly stating the selling of 100% new energy vehicles under the new energy program. As a result, the demand for electric cars increased. Adopting such regulations enhanced the sales of electric cars and various types of battery packs used in them in China in recent years.

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- The government is introducing various schemes and incentives for customers and manufacturers to promote and enhance the demand for electric vehicles in the country. In May 2022, the government announced the reintroduction of the subsidy program to increase the sales of electric vehicles. Moreover, the government will allocate a subsidy of USD 1500 to customers opting for an electric car. Such factors have encouraged customers to invest in electric mobility, which further has increased the sales of electric cars by 2.90% in 2022 over 2021 in China.
- The growing demand for electric vehicles has forced OEMs to plan to increase development and production in the electric vehicle category. In 2021, General Motors announced its plans to raise its spending on electric and autonomous vehicles to USD 20 billion by 2025. The company is expected to launch 20 new electric models by 2023 and aims to sell more than 1 million electric cars a year in China. As a result, these factors are expected to drive the electric vehicle market in China during the 2024-2030 period.

## China Electric Bus Industry Overview

The China Electric Bus Market is moderately consolidated, with the top five companies occupying 59.80%. The major players in this market are Chery Automobile Co. Ltd., Chongqing Changan Automobile Company Limited, King Long United Automotive Industry Co. Ltd., Zhejiang Geely Holding Group Co. Ltd and Zhengzhou Yutong Bus Co. Ltd. (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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