

## **Chile Courier, Express, and Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 295 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Chile Courier, Express, and Parcel (CEP) Market size is estimated at 0.79 billion USD in 2025, and is expected to reach 1.07 billion USD by 2030, growing at a CAGR of 6.27% during the forecast period (2025-2030).

CEP market is growing despite devaluation of Chilean peso

- Till 2022, both domestic and international CEP markets experienced consistent growth, unaffected by various economic conditions. In June 2022, the Chilean peso underwent significant devaluation due to escalating consumer prices, leading to an inflation rate increase of approximately 12.5%. Responding to this, the Central Bank raised interest rates to a historic peak of 9.75% in July 2022. Despite these economic challenges, compounded by the lingering effects of the pandemic and the Ukraine-Russia conflict, the CEP market as a whole saw modest yet stable growth in 2022.
- Major e-commerce end users drove the demand for the CEP market in 2022. Electronics, toys, hobby & DIY, and fashion goods also generated significant CEP delivery demand in 2022. The largest player in the Chilean e-commerce market was paris.cl, with a revenue of USD 1,237.1 million in 2022. It was followed by falabella.com and ripley.cl as the second and third-largest stores, with USD 1,120.5 million and USD 628.1 million, respectively. Collectively, the top three stores account for 45.9% of the top 100 online stores' revenue in Chile. With e-commerce user penetration projected to reach 69.4% by 2027, the CEP market is expected to grow further.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## Chile Courier, Express, and Parcel (CEP) Market Trends

Recovering transport and storage GDP with future growth prospects supported by government infrastructure plans

- In May 2024, Chile's Ministry of Public Works (MOPW) outlined a plan for all government tenders from 2024 to 2028. The plan includes 43 projects worth a total of USD USD 17.6 billion. The main focus is on 24 projects set to be completed by March 2026, costing nearly USD USD 15.6 billion, about 4% of Chile's GDP. These projects cover road concessions, prison infrastructure, the Los Andes customs facility, and railway developments in Valparaiso and Santiago. The largest project is a USD USD 3.8 billion railway development in Santiago.
- The "Chile Over Rails" initiative encompasses a comprehensive plan comprising 27 projects to be implemented by 2027, with a combined investment of USD 5 billion. These projects aim to modernize passenger and freight railway infrastructure managed by the Chilean Railways Company, Empresa de Ferrocarriles del Estado (EFE). The overarching objective is to triple annual ridership to 150 million passengers and double the freight transportation volume by 2027. Among these projects is the Alameda (Santiago) Melipilla Railway, which entails a USD 1.5 billion investment for a 37-mile track extension, anticipated to be finalized by 2025.

Chile proposes mitigating fuel hikes by doubling stabilization fund to USD 1.5 billion

- In April 2024, Chile announced plans to begin producing sustainable aviation fuel (SAF) at a large-scale plant by 2030, aiming to meet half of its aviation fuel needs with SAF by 2050. The fuel will be made from oils, fats, and biological and municipal waste. With air traffic expected to double by 2040, SAF is crucial for Chile to achieve its decarbonization goals. SAF can be blended with conventional jet fuel to reduce emissions by up to 80% without requiring engine modifications.
- In April 2024, the Chilean Ministry of Energy rolled out the Green Hydrogen Action Plan 2023-2030, detailing 81 initiatives to boost the green hydrogen sector and its offshoots. The plan envisions a major shift in Chile's energy consumption by 2050. A key highlight is the anticipated drop in fossil fuel use, largely due to a surge in electrification, which is set to climb from the current 22% to an estimated 42% to 46% by 2050.

## Chile Courier, Express, and Parcel (CEP) Industry Overview

The Chile Courier, Express, and Parcel (CEP) Market is moderately consolidated, with the major five players in this market being Chilexpress, Correos de Chile, DHL Group, DSV A/S (De Sammensluttede Vognm?nd af Air and Sea) and Empresas Copec SA (including Blue Express) (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### **Table of Contents:**

1 EXECUTIVE SUMMARY & KEY FINDINGS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## 2 REPORT OFFERS

## 3 INTRODUCTION

- 3.1 Study Assumptions & Market Definition
- 3.2 Scope of the Study?
- 3.3 Research Methodology

## 4 KEY INDUSTRY TRENDS

- 4.1 Demographics
- 4.2 GDP Distribution By Economic Activity
- 4.3 GDP Growth By Economic Activity
- 4.4 Inflation
- 4.5 Economic Performance And Profile
  - 4.5.1 Trends in E-Commerce Industry
  - 4.5.2 Trends in Manufacturing Industry
- 4.6 Transport And Storage Sector GDP
- 4.7 Export Trends
- 4.8 Import Trends
- 4.9 Fuel Price
- 4.10 Logistics Performance
- 4.11 Infrastructure
- 4.12 Regulatory Framework
  - 4.12.1 Chile
- 4.13 Value Chain & Distribution Channel Analysis

## 5 MARKET SEGMENTATION (includes Market Value in USD, Forecasts up to 2030 and analysis of growth prospects)

- 5.1 Destination
  - 5.1.1 Domestic
  - 5.1.2 International
- 5.2 Speed Of Delivery
  - 5.2.1 Express
  - 5.2.2 Non-Express
- 5.3 Model
  - 5.3.1 Business-to-Business (B2B)
  - 5.3.2 Business-to-Consumer (B2C)
  - 5.3.3 Consumer-to-Consumer (C2C)
- 5.4 Shipment Weight
  - 5.4.1 Heavy Weight Shipments
  - 5.4.2 Light Weight Shipments
  - 5.4.3 Medium Weight Shipments
- 5.5 Mode Of Transport
  - 5.5.1 Air
  - 5.5.2 Road
  - 5.5.3 Others
- 5.6 End User Industry
  - 5.6.1 E-Commerce
  - 5.6.2 Financial Services (BFSI)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.6.3 Healthcare
- 5.6.4 Manufacturing
- 5.6.5 Primary Industry
- 5.6.6 Wholesale and Retail Trade (Offline)
- 5.6.7 Others

## 6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
  - 6.4.1 Chilexpress
  - 6.4.2 Correos de Chile
  - 6.4.3 DHL Group
  - 6.4.4 DSV A/S (De Sammensluttede Vognmænd af Air and Sea)
  - 6.4.5 Empresas Copec SA (including Blue Express)
  - 6.4.6 FedEx
  - 6.4.7 Redmegacentro SA (including Megalogistica SA and and Mega Frio Chile SA)
  - 6.4.8 United Parcel Service of America, Inc. (UPS)
  - 6.4.9 Yango Delivery

## 7 KEY STRATEGIC QUESTIONS FOR CEP CEOs

## 8 APPENDIX

- 8.1 Global Overview
  - 8.1.1 Overview
  - 8.1.2 Porter's Five Forces Framework
  - 8.1.3 Global Value Chain Analysis
  - 8.1.4 Market Dynamics (DROs)
  - 8.1.5 Technological Advancements
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Chile Courier, Express, and Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 295 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

