

Chemical Injection Skids - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

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Report description:

The Chemical Injection Skids Market is expected to register a CAGR of less than 3% during the forecast period.

The market was negatively impacted by COVID-19 in 2020. Several countries faced severe supply chain disruptions. However, the market is expected to grow steadily and reach pre-pandemic levels in the studied period.

Key Highlights

- Over the short term, the expansion of the chemical industry and accelerating demand for waste treatment applications, are major factors driving the growth of the market studied.
- However, the saturation of the market in Europe and North America is a key factor anticipated to restrain the growth of the target industry over the forecast period.
- Nevertheless, rapid development and innovation in the technology of advanced injection systems are likely to create lucrative growth opportunities for the global market soon
- Europe dominates the market and Asia-Pacific is expected to witness the fastest growth rate during the forecast period.

Chemical Injection Skids Market Trends

Energy, Power, and Chemicals Segment to Dominate the Market

- Energy, Power and Chemicals is one of the major end-user segments for the chemical injection skids market. The pulp and

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paper industry is also included in this segment.

- In 2021, China stood as the largest energy consumer with 157.65 exajoules, followed by the United States and India. The growing need for energy for industrial purposes in developing economies is the major driver for the growth of the energy and power end-user industry.
- Chemical injection skids are widely employed in the chemicals industry. They are used for the injection of various chemicals, including caustic soda (for high-pressure cleaning, corrosion inhibitor chemicals, hydrochloric acid (for descaling purposes), and amines (for removal of sour gas), among many more.
- These chemicals are injected into key components of refineries, such as heat exchangers, mixers, flow conduits, columns, and towers, to ensure efficient processing and outputs of the input crude oil.
- In addition, these skids are also used for the injection of water treatment chemicals to treat the wastewater produced and for inhibition of gasoline and other additives to fuel oils. Coagulant dosing is also done using chemical injection skids in order to aid in the coagulation of solids.
- The refinery capacities are witnessing a surge globally due to the rising usage and demand for petrochemical products.
- The increase in the capacities is also fueled to some extent by increasing oil & gas activities across the globe both in terms of production and consumption.
- Moreover, chemical injection skids also find a major use in power generation. There are chemicals, such as ferric sulphate and sulphuric acid, which are needed in precise measurements for transformation of water into ultra-pure water for the boilers. Hence, the demand for chemical injection skids is expected to rise moderately during the forecast period.

Asia-Pacific to Witness Lucrative Growth

- The Asia-Pacific region is estimated to witness the fastest CAGR during the forecast period, primarily due to the increasing demand from the petrochemicals and chemical industries.
- China and Japan dominated the market in the Asia-Pacific. However, India is expected to witness healthy growth during the forecast period.
- Increasing refining activities in these countries are, in turn, expected to boost the market demand.
- Japan is the fourth-largest oil consumer globally, with a refinery capacity of about 3,500 thousand barrels per day, constituting 3.7% of the world's refining capacity. Currently, Japan has approximately 21 oil refineries, and the demand for petroleum products is decreasing by 1-2% per year.
- Furthermore, the Government of India is developing the Chandikhol Strategic Petroleum Reserve Construction Project with a total cost of USD 1.1 billion. The project is expected to reach operational capacity by the end of year 2028.

Chemical Injection Skids Industry Overview

The market studied is fragmented among the top players. The key players include (not in any particular order) Proserv Group Inc., IDEX Corporation, SPX FLOW Inc., Petronash, and Seko SpA, among others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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