

Automated Blinds And Shades - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Automated Blinds And Shades Market size is estimated at USD 14.62 billion in 2025, and is expected to reach USD 18.00 billion by 2030, at a CAGR of 4.24% during the forecast period (2025-2030).

Automated Blinds And Shades are gaining traction, driven by a rising demand for energy-efficient solutions. As homeowners prioritize convenience and automation, motorized blinds stand out, providing enhanced comfort and security with superior control over natural light and energy use. The market is driven by rising consumer demand, particularly in urban and semi-urban locales, the automated blinds and shades market is witnessing significant growth. With an increasing focus on energy efficiency, these automated blinds utilize smart algorithms and sensors. They adjust shading based on weather, time of day, and personal preferences, optimizing indoor climates and reducing energy costs.

Moreover, these blinds are now being integrated into security systems, offering features like simulated occupancy to bolster privacy and security during homeowners' absences. In commercial settings, retailers harness automated window coverings for visual merchandising, using enhanced lighting to draw in customers and better showcase their products. Consumers increasingly favor innovative features like smart solar shades and automated honeycomb shades, emphasizing energy efficiency. These technologies boost comfort and resonate with the rising emphasis on sustainability and smart building initiatives. Blinds and shades enhance residential and commercial structures' aesthetic appeal and insulation. Their features, including thermal insulation, heat and water resistance, durability, and energy-saving benefits, are expected to drive consumer demand during the forecast period.

Automated Blinds And Shades Market Trends

www.scotts-international.com

Fully Automatic Blinds Propel Growth in the Automated Blinds and Shades Market

The rise of fully automatic blinds is a key factor driving growth in the automated blinds and shades market, significantly impacting the smart home industry. Fully automatic blinds, which operate with motorized and sensor-based technology, provide users with convenient, hands-free control of light, temperature, and privacy settings. These blinds are integrated with smart home systems, allowing homeowners to program and automate their settings via mobile apps or voice assistants, adding comfort and energy efficiency to daily living.

The demand for fully automatic blinds aligns with the growing interest in smart homes, where seamless and personalized home automation is highly valued. By regulating indoor temperatures and optimizing natural light, these blinds help reduce energy consumption and utility costs, making them attractive to environmentally conscious consumers. Additionally, automatic blinds enhance home security by simulating occupancy through scheduled adjustments, an appealing feature for frequent travelers and busy households.

The automatic blinds market is witnessing robust growth, driven by the surge in smart home technology and a growing consumer appetite for convenience, energy efficiency, and enhanced security. Homeowners are increasingly gravitating towards automated blinds. These blinds integrate effortlessly with established smart home setups and also empower users to manage their window coverings via mobile applications, voice commands, or pre-set schedules.

North America Leads the Automated Blinds and Shades Market

North America has established itself as the dominant market. The region is home to several of the world's top manufacturers, who operate internationally and prioritize well-designed, functional, and high-quality home furnishings. Notable players are committed to providing sustainable, eco-friendly, and energy-efficient window coverings tailored explicitly for the North American audience.

Consumers in North America, particularly in the US and Canada, increasingly embrace smart home technologies and automation solutions. This tech-savvy market is eager to invest in advanced home features that enhance convenience, boost energy efficiency, and elevate their quality of life. Additionally, the region's high disposable income levels fuel the demand for premium home automation products, such as automated window blinds. Rising consumer demand for modern, energy-efficient window coverings fuels this upward trend.

These trends have fueled significant growth in the North American blinds and shades market, mainly due to technological and design innovations. Manufacturers are embedding intelligent features into their offerings, enabling consumers to manage window coverings via mobile apps or voice commands. This convenience is further enhanced by energy-efficient materials and designs that regulate indoor temperatures, leading to reduced energy consumption and costs. Additionally, with the surge in remote work, homeowners are prioritizing their living spaces, investing in window treatments that are both visually appealing and functional, boosting comfort and productivity.

Automated Blinds And Shades Industry Overview

The Automated Blinds and Shades Market is fragmented. The automated blinds and shades market is highly fragmented due to several key factors. First, various players compete in this market, ranging from large multinational corporations to small and regional manufacturers. Each offers different technologies, designs, and pricing structures to meet diverse consumer needs, from luxury homes to budget-conscious buyers. Second, technological advancements have lowered entry barriers, allowing smaller companies to develop and offer automated solutions. Some of the major players in the market are Hunter Douglas NV, Springs Window Fashions, LLC., Lafayette Venetian Blind Inc., Ching Feng Home Fashions Co. Ltd., and Griesser AG Electrocomponents PLC.

Scotts International, EU Vat number: PL 6772247784

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

- 1 INTRODUCTION
- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study
- 2 RESEARCH METHODOLOGY
- **3 EXECUTIVE SUMMARY**
- **4 MARKET DYNAMICS**
- 4.1 Market Overview
- 4.2 Market Drivers
- 4.2.1 Growing Demand in Residential Renovations
- 4.2.2 Advancements in Technology
- 4.3 Market Restraints
- 4.3.1 High Initial Costs
- 4.3.2 Technical Complexity and Maintenance Requirements
- 4.4 Market Opportunities
- 4.4.1 Increasing Demand for Energy-Efficient and Smart Home Solutions
- 4.5 Value Chain / Supply Chain Analysis
- 4.6 Porters 5 Force Analysis
- 4.6.1 Threat of New Entrants
- 4.6.2 Bargaining Power of Buyers/Consumers
- 4.6.3 Bargaining Power of Suppliers
- 4.6.4 Threat of Substitute Products
- 4.6.5 Intensity of Competitive Rivalry
- 4.7 Insights on Technological Innovations in the Market
- 4.8 Impact of Covid-19 on the Market

5 MARKET SEGMENTATION

- 5.1 Product
- 5.1.1 Fully Automatic
- 5.1.2 Semi-Automatic
- 5.2 End-user
- 5.2.1 Residential
- 5.2.2 Commercial
- 5.3 Distribution Channel
- 5.3.1 Online
- 5.3.2 Offline
- 5.4 Geography
- 5.4.1 North America

Scotts International. EU Vat number: PL 6772247784

- 5.4.1.1 US
- 5.4.1.2 Canada
- 5.4.1.3 Mexico
- 5.4.1.4 Rest of North America
- 5.4.2 Europe
- 5.4.2.1 Germany
- 5.4.2.2 UK
- 5.4.2.3 France
- 5.4.2.4 Russia
- 5.4.2.5 Spain
- 5.4.2.6 Rest of Europe
- 5.4.3 Asia Pacific
- 5.4.3.1 India
- 5.4.3.2 China
- 5.4.3.3 Japan
- 5.4.3.4 Rest of Asia Pacific
- 5.4.4 South America
- 5.4.4.1 Brazil
- 5.4.4.2 Argentina
- 5.4.4.3 Rest of South America
- 5.4.5 Middle East & Africa
- 5.4.5.1 UAE
- 5.4.5.2 Saudi Arabia
- 5.4.5.3 Rest of Middle East & Africa

6 COMPETITIVE LANDSCAPE

- 6.1 Market Concentration
- 6.2 Company Profiles
- 6.2.1 Hunter Douglas NV
- 6.2.2 Springs Window Fashions, LLC
- 6.2.3 Lafayette Venetian Blind Inc.
- 6.2.4 Ching Feng Home Fashions Co. Ltd.
- 6.2.5 Griesser AG Electrocomponents PLC
- 6.2.6 Lutron Electronics Company
- 6.2.7 BTX Intelligent Fashion, Inc.
- 6.2.8 Legrand SA
- 6.2.9 Automated Shading and Lighting Control, Inc.
- 6.2.10 Crestron Electronics, Inc. *

7 MARKET FUTURE TRENDS

8 DISCLAIMER AND ABOUT US



To place an Order with Scotts International:

Automated Blinds And Shades - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 150 pages | Mordor Intelligence

- Print this form				
Complete the re	levant blank fields and sign			
Send as a scann	ed email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single User License			\$4750.00
	Team License (1-7 Users)			\$5250.00
	Site License			\$6500.00
	Corporate License			\$8750.00
			VAT	
			Total	
	nt license option. For any questions ple			
∐** VAT will be added at	23% for Polish based companies, indiv	iduals and EU based con	npanies wno are unable to provide a	valid EU vat Numbers
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / N	IP number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-09	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

Scotts International. EU Vat number: PL 6772247784