SCOTTS INTERNATIONAL

Asia-Pacific Commercial Aircraft Cabin Interior - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-04-28 | 179 pages | Mordor Intelligence

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Report description:

The Asia-Pacific Commercial Aircraft Cabin Interior Market size is estimated at 2.56 billion USD in 2025, and is expected to reach 4.06 billion USD by 2030, growing at a CAGR of 9.67% during the forecast period (2025-2030).

The other product types segment, comprising galleys, lavatories, etc., is expected to witness significant growth

- The Asia-Pacific commercial aircraft cabin interior market has been segmented by product type into seats, cabin lighting, in-flight entertainment systems, windows, galley and lavatories, and other product types. The airline companies in the region are focusing on increasing the utility of these products while improving overall passenger comfort and experience.
- An enhanced seating structure with more developed space than economy-class seats has become highly essential due to the rising preferences of business-class travelers. Asia-Pacific airline operators and OEMs are increasing their efforts to reduce aircraft weight and develop a sustainable way to manage the airline industry in line with the goal of reaching zero emissions by 2050.
- The airlines in the region are moving toward advanced LED lighting as LED lighting has helped the airlines eliminate various drawbacks of existing interior cabin lights in terms of efficiency, reliability, durability, and weight. Therefore, the advancement in LED lighting by various OEMs over conventional aircraft cabin lights is expected to drive market growth.
- Major carriers, such as Air India, Singapore Airlines, and China Southern Airlines, are working on product improvisation of in-flight entertainment screens in terms of screen quality and features. Over 4,000 passenger aircraft are expected to be delivered in the region during 2022-2028. The surge in aircraft procurement numbers is expected to boost the demand for commercial aircraft cabin interior products in the passenger aviation industry during the forecast period.

China is driving the commercial aircraft cabin interior market with a market share of 48% in the region

- The rise in the per capita income of the population due to increased economic and infrastructure development has aided the growth of the number of air passengers and has supported the fleet expansion plans of domestic and regional airlines.
- During the past few years, major countries in the region, like China, India, and Japan, have witnessed a rapid increase in their passenger traffic, resulting in large orders for new aircraft from airlines operating in the region.
- China is driving the commercial aviation space in this region and is the largest aviation market globally. The country developed the indigenous aircraft COMAC C919, and aircraft deliveries were expected to start in 2022.
- The rise in the delivery of new commercial passenger aircraft has positively driven the growth of the cabin interior market. Leading aircraft manufacturer Airbus has estimated that the demand for aircraft in Asia-Pacific is expected to be 17,000+ aircraft by 2040. In 2021, Boeing delivered 91 aircraft in Asia-Pacific, while 30% of the aircraft deliveries of Airbus were in Asia-Pacific in the same year.
- Major carriers, such as Air India, Singapore Airlines, and China Southern Airlines, are working on product improvisation of in-flight entertainment screens in terms of screen quality and features. The airlines in the region are moving toward advanced LED lighting as LED lighting has helped the airlines eliminate various drawbacks of existing interior cabin lights in terms of efficiency, reliability, durability, and weight.

Asia-Pacific Commercial Aircraft Cabin Interior Market Trends

An increase in international passenger traffic post the COVID-19 pandemic is driving market demand

- As cross-border travel was progressively restored in 2022 post the COVID-19 pandemic, the carriers in Asia-Pacific raced to increase their flights to meet runaway demand, stimulated by people's desire to travel and cash in on savings accumulated in the two years of isolation. As a result, in 2022, the air passenger traffic in the region recovered more rapidly from the pandemic than in the other regions. For instance, in 2022, air passenger traffic in the whole of Asia-Pacific was recorded at 1.9 billion, a growth of 6% compared to 2021 and 151% compared to 2020. Airline companies in the region are implementing fleet expansion plans to cater to the growing air passenger traffic in the major countries. China, India, Japan, and Indonesia accounted for 70% of the total air passenger traffic in the region, generating higher demand for new aircraft compared to other Asia-Pacific countries.
- Airlines in Asia-Pacific also witnessed a good recovery in international air passenger markets as travel demand continued to fuel growth despite increasingly challenging global economic conditions. For instance, in August 2022, the region recorded 13.1 million international air passenger traffic, an 836% increase compared to August 2021, when it was recorded at 1.4 million. The healthy growth in international passenger traffic in the first eight months of the year showed strong travel demand from business and leisure consumers. The rapid increase in air passenger traffic in the region is expected to drive the air transport industry in the future.

Demand in major industries, such as manufacturing and construction, boosting the GDP

- The Asia-Pacific region had a GDP of around USD 36 trillion in 2022. Of the total GDP, the air transport industry in China contributes around USD 80 billion annually. In India and South Korea, the aviation industry contributed around USD 13 billion and USD 30 billion, respectively, to the GDP. In terms of GDP per capita in the region, China recorded the highest growth rate of 61% during 2017-2022. In contrast, other major countries, such as India and South Korea, accounted for 27% and 11%, respectively.

- The COVID-19 pandemic severely impacted the GDP per capita of regional countries, with major economies witnessing a decline in demand in major industries, such as manufacturing and construction, leading to many job losses. The GDP per capita income of the overall Asia-Pacific region declined by 1% in 2020. The supply of domestic goods and services supported the Asia-Pacific countries in mitigating the impact of the pandemic.
- By country, Japan's GDP per capita declined by 1.3% in 2020, while India's GDP declined by 6%. In 2022, the recovery in economic activities, with surging demand for goods and services from these countries, was reflected in the region's GDP per capita, which increased by over 7% compared to 2021. The penetration of air travel is correlated with GDP per capita. Countries with higher GDP per capita tend to have higher numbers of air passengers. Asia-Pacific's GDP per capita income surged by around 30% during 2017-2022, which is expected to aid the overall passenger aviation industry in the future.

Asia-Pacific Commercial Aircraft Cabin Interior Industry Overview

The Asia-Pacific Commercial Aircraft Cabin Interior Market is fairly consolidated, with the top five companies occupying 66.30%. The major players in this market are Collins Aerospace, Jamco Corporation, Panasonic Avionics Corporation, Recaro Group and Safran (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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