

## **Agriculture CRO Services - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Agriculture CRO Services Market size is estimated at USD 12.14 billion in 2025, and is expected to reach USD 20.93 billion by 2030, at a CAGR of 11.5% during the forecast period (2025-2030).

There has been a considerable rise in the demand for agriculture CRO (contract research organization) services, primarily in the agrochemical industry. Agrochemical manufacturers adopt CRO services to optimize efficiency and effectiveness through better product development and understanding of market requirements. This further helps them to remain competitive in the industry and create a positional foothold in the market. Other than this, CRO services facilitate the integration of advanced technologies, such as Artificial Intelligence, automation, and robotics, in agriculture practices. This, along with the rising adoption of smart agriculture, is further boosting the market growth. Moreover, prominent players are adopting strategies, such as expansion, partnerships, and product innovation, to strengthen their position in the market. For instance, in 2023, Eurofins Agrosience Services expanded its Seeds Services Portfolio to address market needs. Under this portfolio, the company established a seed processing unit comprising a cleaning and sorting physical tuning service, a seed coating service for parental lines, and an early-stage hybrid of field and vegetable crops.

Agriculture CRO Services Market Trends

Fertilizer is the Biggest Sector for CRO Services

Fertilizer companies often require specialized expertise, facilities, and equipment for testing and development, which can be cost-intensive to maintain in-house. Outsourcing these services to CROs enables them to focus on core activities while benefiting from specialized resources. Therefore, fertilizer companies rely on CRO services to enhance research and development activities,

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

expedite product development, conduct trials, and navigate regulatory requirements. The ever-increasing demand for improved fertilizers and the need for efficient testing to comply with regulatory standards drive the market for CRO services in the agriculture sector. Furthermore, advancements in testing methodologies, such as molecular biology techniques to analyze fertilizer composition and efficacy, further amplify the capabilities of CROs and their value proposition to fertilizer companies. The utilization of such techniques also aids in the identification of key ingredients and the optimization of their concentrations to deliver the desired results.

## North America is the Largest Market

Different countries in the region have specific set-ups or systems functioning, which require support from entities like CRO to understand and function harmoniously with such set-ups. For instance, several ecosystems in the Eastern Region of the United States have successful union organizations among farm workers. To operate and be successful with such organizational setups, agricultural input companies require the help of CRO services for better placement of their products and work in collaboration with farmers and farm workers. In Canada, population growth and declining availability of arable land have driven advancements and innovations in the agrochemical sector. The market stakeholders are actively involved in importing and exporting agrochemicals in Canada and, hence, require solid regulatory support from the agriculture CRO services. Moreover, market players have explored new technologies and procedures in past years to enhance the approach and effectiveness of CRO services in the region. For example, in 2022, SynTech Research started working with agave growers in Mexico to provide the necessary data for successfully registering various agave cultivation products. Various Agave GLP trials have been completed successfully by SynTech in Jalisco since 2022.

## Agriculture CRO Services Industry Overview

The agricultural CRO services market is competitive, with major players occupying most of the market share. Expansion was the primary strategy adopted by prominent market players to retain their position in the market. The key players also adopted partnerships to increase their market share. Some key players in the market include Eurofins Agrosiences, SynTech Research Group, Charles River Laboratories, The ERM International Group Limited, and Exponent Inc.

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### **Table of Contents:**

#### 1 INTRODUCTION

##### 1.1 Study Assumptions and Market Definition

##### 1.2 Scope of the Study

#### 2 RESEARCH METHODOLOGY

#### 3 EXECUTIVE SUMMARY

#### 4 MARKET DYNAMICS

##### 4.1 Market Overview

##### 4.2 Market Drivers

###### 4.2.1 Need for Custom Product Development

###### 4.2.2 Use of CROs for Regulatory Services

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.3 Market Restraints
  - 4.3.1 Data and Cyber Security Concerns
  - 4.3.2 Lack of Experts and Professionals in this Industry
- 4.4 Porter's Five Force Analysis
  - 4.4.1 Threat of New Entrants
  - 4.4.2 Bargaining Power of Buyers/Consumers
  - 4.4.3 Bargaining Power of Suppliers
  - 4.4.4 Threat of Substitute Products
  - 4.4.5 Intensity of Competitive Rivalry

## 5 MARKET SEGMENTATION

- 5.1 Service Type
  - 5.1.1 Field Services
  - 5.1.2 Laboratory Services
  - 5.1.3 Regulatory Services
  - 5.1.4 Other Services
- 5.2 Sector
  - 5.2.1 Crop Protection Chemicals
  - 5.2.2 Fertilizers
  - 5.2.3 Seeds
- 5.3 Geography
  - 5.3.1 North America
    - 5.3.1.1 United States
    - 5.3.1.2 Canada
    - 5.3.1.3 Mexico
    - 5.3.1.4 Rest Of North America
  - 5.3.2 Europe
    - 5.3.2.1 Germany
    - 5.3.2.2 United Kingdom
    - 5.3.2.3 France
    - 5.3.2.4 Spain
    - 5.3.2.5 Rest of Europe
  - 5.3.3 Latin America
    - 5.3.3.1 Brazil
    - 5.3.3.2 Argentina
    - 5.3.3.3 Chile
    - 5.3.3.4 Rest of Latin America
  - 5.3.4 Africa
    - 5.3.4.1 South Africa
    - 5.3.4.2 Tunisia
    - 5.3.4.3 Morocco
    - 5.3.4.4 Rest of Africa

## 6 COMPETITIVE LANDSCAPE

- 6.1 Most Adopted Strategies
- 6.2 Market Share Analysis
- 6.3 Company Profiles

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.3.1 Eurofins Scientific
- 6.3.2 Syntech Research Group
- 6.3.3 Anadiag Group
- 6.3.4 Knoell
- 6.3.5 Technology Sciences Group Consulting Limited
- 6.3.6 The Erm International Group Limited
- 6.3.7 Exponent Inc.
- 6.3.8 Ies Limited (i2I Research Limited)
- 6.3.9 Charles River Laboratories
- 6.3.10 Ibacon GmbH

## 7 MARKET OPPORTUNITIES AND FUTURE TRENDS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Agriculture CRO Services - Market Share Analysis, Industry Trends & Statistics,  
Growth Forecasts (2025 - 2030)**

Market Report | 2025-04-28 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)