

**Saudi Arabia Computer Aided Design Market By Technology (2D, 3D), By Component (Software, Services), By Development Model (Cloud, On-Premises), By Application (3D Printing, Surface Modelling, Reverse Engineering, Drafting Detailing, Assembly, Others), By End Use Vehicle (Electrical & Electronics, Automotive, Civil & Construction, Energy & Materials, Industrial Equipment, Media & Entertainment, Others), By Region, Competition, Forecast and Opportunities, 2020-2030F**

Market Report | 2025-04-25 | 86 pages | TechSci Research

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**Report description:****Market Overview**

The Saudi Arabia Computer Aided Design (CAD) Market was valued at USD 22 million in 2024 and is projected to reach USD 33.1 million by 2030, growing at a CAGR of 6.9% during the forecast period. This growth is fueled by the Kingdom's ongoing infrastructure boom, smart city developments, and digital transformation initiatives under Vision 2030. CAD tools are increasingly being adopted across sectors like construction, manufacturing, and energy to enhance design accuracy, project visualization, and collaboration. The integration of advanced technologies such as 3D modeling, simulation, and Building Information Modeling (BIM) is reshaping the design landscape, while the move toward cloud-based solutions is making CAD more scalable and accessible. As industries seek to improve operational efficiency and meet international standards, the CAD market is becoming an essential pillar in Saudi Arabia's digital and industrial progress.

**Key Market Drivers****Expansion of Infrastructure Projects**

The growth of the Saudi Arabia CAD market is strongly driven by large-scale infrastructure initiatives aligned with Vision 2030. With significant investments in transportation networks, urban planning, and housing developments-including a 30% rise in

planned residential units-there is a critical need for precise and efficient design tools. CAD software plays a central role in visualizing, simulating, and executing these projects by enhancing accuracy, streamlining workflows, and enabling better project planning. As the government and private sector continue to roll out megaprojects, the demand for CAD tools that support complex, multidisciplinary design processes is expected to rise steadily.

#### Key Market Challenges

##### High Initial Cost of Implementation

One of the primary obstacles in the Saudi CAD market is the high initial investment required for CAD systems. Advanced software licenses, compatible hardware, and user training involve significant upfront costs that can be burdensome, especially for SMEs. These expenses can deter organizations from adopting CAD solutions despite the long-term benefits they offer. Additionally, software upgrades and maintenance add to the total cost of ownership. For widespread adoption, vendors may need to introduce more flexible payment models, such as cloud subscriptions or scalable packages tailored to smaller enterprises.

#### Key Market Trends

##### Increasing Adoption of Cloud-Based CAD Solutions

A major trend in the Saudi Arabia CAD market is the shift toward cloud-based platforms. These solutions offer remote access, scalability, and reduced IT overheads-making them ideal for collaborative projects and distributed workforces. Cloud-based CAD enables real-time updates and multi-user access, promoting faster decision-making and enhancing design accuracy. Additionally, the subscription-based pricing models associated with cloud CAD reduce the need for large capital expenditures, making them more appealing to SMEs. As digital transformation accelerates, this trend is expected to redefine the CAD software landscape in the Kingdom, promoting more agile and cost-efficient design processes.

#### Key Market Players

- Trimble Inc.
- Zebra Technologies Corporation
- Altair Engineering, Inc.
- Nemetschek SE
- Cadence Design Systems, Inc.
- Vectorworks, Inc.
- Siemens AG
- PTC Inc.
- Bentley Systems, Incorporated
- Hexagon AB

#### Report Scope:

In this report, the Saudi Arabia Computer Aided Design Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Saudi Arabia Computer Aided Design Market, By Component:
  - o Software
  - o Services
- Saudi Arabia Computer Aided Design Market, By Development Model:
  - o Cloud
  - o On-Premises
- Saudi Arabia Computer Aided Design Market, By Application:
  - o 3D Printing
  - o Surface Modelling
  - o Reverse Engineering
  - o Drafting Detailing
  - o Assembly
  - o Others
- Saudi Arabia Computer Aided Design Market, By End Use Vehicle:

- o Electrical & Electronics
- o Automotive
- o Civil & Construction
- o Energy & Materials
- o Industrial Equipment
- o Media & Entertainment
- o Others

- Saudi Arabia Computer Aided Design Market, By Technology:

- o 2D
- o 3D

- Saudi Arabia Computer Aided Design Market, By Region:

- o Riyadh
- o Makkah
- o Madinah
- o Jeddah
- o Tabuk
- o Eastern Province
- o Rest of Saudi Arabia

#### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Saudi Arabia Computer Aided Design Market.

#### Available Customizations:

Saudi Arabia Computer Aided Design Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

- Detailed analysis and profiling of additional market players (up to five).

### **Table of Contents:**

1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
    - 1.2.3. Key Market Segmentations
2. Research Methodology
  - 2.1. Objective of the Study
  - 2.2. Baseline Methodology
  - 2.3. Formulation of the Scope
  - 2.4. Assumptions and Limitations
  - 2.5. Sources of Research
    - 2.5.1. Secondary Research
    - 2.5.2. Primary Research
  - 2.6. Approach for the Market Study
    - 2.6.1. The Bottom-Up Approach
    - 2.6.2. The Top-Down Approach
  - 2.7. Methodology Followed for Calculation of Market Size & Market Shares
  - 2.8. Forecasting Methodology

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- 2.8.1. Data Triangulation & Validation
- 3. Executive Summary
- 4. Voice of Customer
- 5. Saudi Arabia Computer Aided Design Market Overview
- 6. Saudi Arabia Computer Aided Design Market Outlook
  - 6.1. Market Size & Forecast
    - 6.1.1. By Value
  - 6.2. Market Share & Forecast
    - 6.2.1. By Technology (2D, 3D)
    - 6.2.2. By Component (Software, Services)
    - 6.2.3. By Development Model (Cloud, On-Premises)
    - 6.2.4. By Application (3D Printing, Surface Modelling, Reverse Engineering, Drafting Detailing, Assembly, Others)
    - 6.2.5. By End Use Vehicle (Electrical & Electronics, Automotive, Civil & Construction, Energy & Materials, Industrial Equipment, Media & Entertainment, Others)
    - 6.2.6. By Region (Riyadh, Makkah, Madinah, Jeddah, Tabuk, Eastern Province, Rest of Saudi Arabia)
  - 6.3. By Company (2024)
- 6.4. Market Map
- 7. Riyadh Computer Aided Design Market Outlook
  - 7.1. Market Size & Forecast
    - 7.1.1. By Value
    - 7.2. Market Share & Forecast
      - 7.2.1. By Technology
      - 7.2.2. By Component
      - 7.2.3. By Development Model
      - 7.2.4. By Application
      - 7.2.5. By End Use Vehicle
  - 8. Makkah Computer Aided Design Market Outlook
    - 8.1. Market Size & Forecast
      - 8.1.1. By Value
      - 8.2. Market Share & Forecast
        - 8.2.1. By Technology
        - 8.2.2. By Component
        - 8.2.3. By Development Model
        - 8.2.4. By Application
        - 8.2.5. By End Use Vehicle
    - 9. Madinah Computer Aided Design Market Outlook
      - 9.1. Market Size & Forecast
        - 9.1.1. By Value
        - 9.2. Market Share & Forecast
          - 9.2.1. By Technology
          - 9.2.2. By Component
          - 9.2.3. By Development Model
          - 9.2.4. By Application
          - 9.2.5. By End Use Vehicle
      - 10. Jeddah Computer Aided Design Market Outlook
        - 10.1. Market Size & Forecast
          - 10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Technology

10.2.2. By Component

10.2.3. By Development Model

10.2.4. By Application

10.2.5. By End Use Vehicle

11. Tabuk Computer Aided Design Market Outlook

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Technology

11.2.2. By Component

11.2.3. By Development Model

11.2.4. By Application

11.2.5. By End Use Vehicle

12. Eastern Province Computer Aided Design Market Outlook

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share & Forecast

12.2.1. By Technology

12.2.2. By Component

12.2.3. By Development Model

12.2.4. By Application

12.2.5. By End Use Vehicle

13. Rest of Saudi Arabia Computer Aided Design Market Outlook

13.1. Market Size & Forecast

13.1.1. By Value

13.2. Market Share & Forecast

13.2.1. By Technology

13.2.2. By Component

13.2.3. By Development Model

13.2.4. By Application

13.2.5. By End Use Vehicle

14. Market Dynamics

14.1. Drivers

14.2. Challenges

15. Market Trends and Developments

16. Company Profiles

16.1. Trimble Inc.

16.1.1. Business Overview

16.1.2. Key Revenue and Financials

16.1.3. Recent Developments

16.1.4. Key Personnel/Key Contact Person

16.1.5. Key Product/Services Offered

16.2. Zebra Technologies Corporation

16.2.1. Business Overview

16.2.2. Key Revenue and Financials

- 16.2.3. Recent Developments
- 16.2.4. Key Personnel/Key Contact Person
- 16.2.5. Key Product/Services Offered
- 16.3. Altair Engineering, Inc.
  - 16.3.1. Business Overview
  - 16.3.2. Key Revenue and Financials
  - 16.3.3. Recent Developments
  - 16.3.4. Key Personnel/Key Contact Person
  - 16.3.5. Key Product/Services Offered
- 16.4. Nemetschek SE
  - 16.4.1. Business Overview
  - 16.4.2. Key Revenue and Financials
  - 16.4.3. Recent Developments
  - 16.4.4. Key Personnel/Key Contact Person
  - 16.4.5. Key Product/Services Offered
- 16.5. Cadence Design Systems, Inc.
  - 16.5.1. Business Overview
  - 16.5.2. Key Revenue and Financials
  - 16.5.3. Recent Developments
  - 16.5.4. Key Personnel/Key Contact Person
  - 16.5.5. Key Product/Services Offered
- 16.6. Vectorworks, Inc.
  - 16.6.1. Business Overview
  - 16.6.2. Key Revenue and Financials
  - 16.6.3. Recent Developments
  - 16.6.4. Key Personnel/Key Contact Person
  - 16.6.5. Key Product/Services Offered
- 16.7. Siemens AG
  - 16.7.1. Business Overview
  - 16.7.2. Key Revenue and Financials
  - 16.7.3. Recent Developments
  - 16.7.4. Key Personnel/Key Contact Person
  - 16.7.5. Key Product/Services Offered
- 16.8. PTC Inc.
  - 16.8.1. Business Overview
  - 16.8.2. Key Revenue and Financials
  - 16.8.3. Recent Developments
  - 16.8.4. Key Personnel/Key Contact Person
  - 16.8.5. Key Product/Services Offered
- 16.9. Bentley Systems, Incorporated
  - 16.9.1. Business Overview
  - 16.9.2. Key Revenue and Financials
  - 16.9.3. Recent Developments
  - 16.9.4. Key Personnel/Key Contact Person
  - 16.9.5. Key Product/Services Offered
- 16.10. Hexagon AB
  - 16.10.1. Business Overview

- 16.10.2. Key Revenue and Financials
- 16.10.3. Recent Developments
- 16.10.4. Key Personnel/Key Contact Person
- 16.10.5. Key Product/Services Offered
- 17. Strategic Recommendations
- 18. About Us & Disclaimer

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