

Isobutane Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Sales Channel (Direct, Indirect), By End Use (Chemical Oxidation, Aerosol Accelerator, Refrigerant, C4 Alkylation, Others), By Region and Competition, 2020-2030F

Market Report | 2025-04-25 | 185 pages | TechSci Research

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Report description:

Market Overview

The Global Isobutane Market was valued at USD 14,301.13 million in 2024 and is expected to reach USD 19,599.79 million by 2030, growing at a CAGR of 6.26% during the forecast period. Steady market growth is fueled by isobutane's extensive applications across sectors such as petrochemicals, refrigeration, aerosol propellants, and fuel blending. Isobutane, a highly flammable hydrocarbon and structural isomer of butane, is a critical feedstock for isooctane production, enhancing gasoline's performance while reducing emissions. Increasing global demand for clean-burning fuels and adherence to stringent environmental regulations are major growth drivers. In refrigeration, isobutane's low global warming potential is supporting its rising adoption. While the market outlook remains positive, challenges such as crude oil price volatility and the need for careful handling due to isobutane's flammability present operational risks. Nevertheless, expanding petrochemical applications and eco-friendly initiatives are likely to sustain market momentum over the coming years.

Key Market Drivers

Growth in Petrochemical Industry

The petrochemical sector's expansion is a key driver of the global isobutane market, as isobutane is extensively used as a feedstock for alkylation processes in refineries. Alkylation units utilize isobutane alongside olefins to produce alkylate, a crucial high-octane component in gasoline blending that contributes to cleaner-burning fuels. Growing environmental regulations requiring low-emission fuels are prompting refiners to invest in alkylation technologies, thereby increasing isobutane demand. Additionally, isobutane serves as a precursor for the production of isobutylene, which is used to manufacture materials such as butyl rubber, methyl tert-butyl ether (MTBE), and polyisobutylene. These materials find broad application in automotive,

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packaging, and industrial sectors. Innovations such as bio-isobutane production from renewable resources further support demand growth. The petrochemical industry's pursuit of high-performance materials and diversified product portfolios positions isobutane as a vital raw material, driving its growing significance across multiple end-user sectors.

Key Market Challenges

Volatility in Raw Material Prices

Volatility in raw material prices remains a major challenge for the global isobutane market. Since isobutane production is closely tied to crude oil and natural gas derivatives, fluctuations in global oil prices have a direct impact on production costs and supply chain dynamics. Instability arising from geopolitical tensions, trade policies, and regulatory changes can lead to unpredictable pricing, affecting manufacturers' profitability and supply stability. Regions dependent on feedstock imports are particularly vulnerable to these fluctuations. In addition, volatile raw material pricing can delay project investments, disrupt supply agreements, and impact delivery timelines to key industries like refrigeration, fuels, and aerosols. Managing these pricing risks is critical for market participants aiming for long-term growth and competitiveness.

Key Market Trends

Growing Adoption of Eco-Friendly Refrigerant

A major trend shaping the global isobutane market is the increasing adoption of eco-friendly refrigerants. Isobutane (R-600a) is gaining favor as a sustainable alternative to traditional high-global warming potential refrigerants like R-134a and R-22. Regulatory frameworks, including the European Union's F-Gas Regulation and the Kigali Amendment to the Montreal Protocol, are driving a shift toward low-GWP refrigerants. Isobutane's low environmental impact- featuring zero ozone depletion potential and a minimal carbon footprint- makes it an attractive option for both domestic and commercial refrigeration systems. Manufacturers are increasingly transitioning to hydrocarbon-based refrigerants like isobutane to meet sustainability targets and comply with evolving regulations, reinforcing its role in the future of global cooling and refrigeration industries.

Key Market Players

- YEOCHUN NCC CO., LTD.
- Butadien LLP
- Sinopec Jinling Petrochemical Co., Ltd
- Heze Sirloong Chemical Co., Ltd
- Dongying Qirun Chemical Co., Ltd.
- Vertex Refining Alabama LLC
- Chevron USA Inc
- Phillips 66 Company
- Marathon Petroleum Co LP
- Valero Refining Co

Report Scope:

In this report, the Global Isobutane Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Isobutane Market, By Sales Channel:

- o Direct
- o Indirect

- Isobutane Market, By End Use:

- o Chemical Oxidation
- o Aerosol Accelerator
- o Refrigerant
- o C4 Alkylation
- o Others

- Isobutane Market, By Region:

- o North America
- United States

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- Canada
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- United Kingdom
- Italy
- Germany
- Spain
- o Asia Pacific
- China
- India
- Japan
- Australia
- South Korea
- o South America
- Brazil
- Argentina
- Colombia
- o Middle East & Africa
- South Africa
- Saudi Arabia
- UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Isobutane Market.

Available Customizations:

Global Isobutane Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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