

# Paper & Paperboard North America (NAFTA) Industry Guide 2020-2029

Industry Report | 2025-03-20 | 219 pages | MarketLine

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### Report description:

Paper & Paperboard North America (NAFTA) Industry Guide 2020-2029

#### Summary

The NAFTA Paper & Paperboard industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume, and forecast to 2030). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **Key Highlights**

- The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The paper & paperboard industry within the NAFTA countries had a total market value of \$92,386.0 million in 2024. The Mexico was the fastest growing country, with a CAGR of 10.8% over the 2020-24 period.
- Within the paper & paperboard industry, the US is the leading country among the NAFTA bloc, with market revenues of \$72,944.3 million in 2024. This was followed by Mexico and Canada, with a value of \$12,343.7 and \$7,098.0 million, respectively.
- The US is expected to lead the paper & paperboard industry in the NAFTA bloc, with a value of \$84,853.4 million in 2029, followed by Mexico and Canada with expected values of \$15,102.5 and \$8,437.2 million, respectively.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA paper & paperboard market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA paper & paperboard market
- Leading company profiles reveal details of key paper & paperboard market players' NAFTA operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA paper & paperboard market with five year forecasts by both value and volume
- Compares data from the US, Canada and Mexico, alongside individual chapters on each country

# Reasons to Buy

- What was the size of the NAFTA paper & paperboard market by value in 2025?
- What will be the size of the NAFTA paper & paperboard market in 2030?
- What factors are affecting the strength of competition in the NAFTA paper & paperboard market?
- How has the market performed over the last five years?
- What are the main segments that make up the NAFTA paper & paperboard market?

#### **Table of Contents:**

Table of Contents

- 1 Introduction
- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions
- 2 NAFTA Paper & Paperboard
- 2.1. Industry Outlook
- 3 Paper & Paperboard in Canada
- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 4 Macroeconomic Indicators
- 4.1. Country data
- 5 Paper & Paperboard in Mexico
- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 6 Macroeconomic Indicators
- 6.1. Country data
- 7 Paper & Paperboard in The United States
- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 8 Macroeconomic Indicators
- 8.1. Country data
- 9 Company Profiles
- 9.1. International Paper Co

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- 9.2. Stora Enso Oyj
- 9.3. DS Smith Plc
- 9.4. Nippon Paper Industries Co Ltd
- 9.5. Asia Pulp & Paper Co Ltd
- 9.6. Nine Dragons Paper (Holdings) Ltd
- 9.7. JK Paper Ltd
- 9.8. Asia Pacific Resources International Holdings Ltd.
- 9.9. UPM-Kymmene Corp
- 9.10. Svenska Cellulosa Aktiebolaget
- 9.11. Mondi Plc
- 9.12. Visy Industries Australia Pty Ltd
- 9.13. Sonoco Products Co
- 9.14. Suzano SA
- 9.15. Klabin SA
- 9.16. Kruger Inc
- 9.17. Domtar Corp
- 9.18. Cascades Inc
- 9.19. Westrock Co (Inactive)
- 9.20. Shandong Sun Paper Industry Joint Stock Co Ltd
- 9.21. Lee & Man Paper Manufacturing Ltd
- 9.22. Andhra Paper Ltd
- 9.23. ITC Ltd
- 9.24. Tamil Nadu Newsprint and Papers Ltd
- 9.25. PT Pabrik Kertas Tjiwi Kimia Tbk
- 9.26. Fedrigoni SpA
- 9.27. Burgo Group spa
- 9.28. Japan Pulp and Paper Co Ltd
- 9.29. Daio Paper Corp
- 9.30. Oji Holdings Corp
- 9.31. Papeles Y Conversiones De Mexico SA De CV
- 9.32. Bio Pappel SAB de CV
- 9.33. Kimberly-Clark Corp
- 9.34. Segezha Pulp and Paper Mill
- 9.35. Syktyvkar Tissue Group OJSC
- 9.36. Ilim Group
- 9.37. Holmen AB
- 9.38. Billerud AB
- 9.39. Metsa Group
- 9.40. Mpact Ltd
- 9.41. Sappi Ltd
- 9.42. Hansol Paper Co Ltd
- 9.43. Moorim Paper Co Ltd
- 9.44. Smurfit WestRock Plc
- 9.45. Clearwater Paper Corp
- 10 Appendix
- 10.1. Methodology
- 10.2. About MarketLine

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