

## **Healthcare Providers in South Africa**

Industry Report | 2025-02-20 | 41 pages | MarketLine

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### **Report description:**

Healthcare Providers in South Africa

#### Summary

Healthcare Providers in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Healthcare providers market encompasses the total expenditure on healthcare in each country. It covers all the final consumption spending on healthcare goods and services. The market is segmented into inpatient care, outpatient care, long-term care, medical goods, and collective services and capital formation.
- The South African healthcare providers market recorded revenues of \$40.3 million in 2024, representing a compound annual growth rate (CAGR) of 4.6% between 2019 and 2024.
- The outpatient care segment accounted for the market's largest proportion in 2024, with total revenues of \$13.3 million, equivalent to 33.0% of the market's overall value.
- In 2024, South Africa's healthcare providers market experienced significant growth due to the implementation of the National Health Insurance (NHI) Act. Signed into law by President Cyril Ramaphosa on May 15, 2024, the NHI established a centralized fund to purchase healthcare services from both public and private sectors, aiming to make healthcare more affordable and accessible for all South Africans.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

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healthcare providers market in South Africa

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the healthcare providers market in South Africa
- Leading company profiles reveal details of key healthcare providers market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa healthcare providers market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the South Africa healthcare providers market by value in 2024?
- What will be the size of the South Africa healthcare providers market in 2029?
- What factors are affecting the strength of competition in the South Africa healthcare providers market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's healthcare providers market?

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