

Global Financial Technology (FinTech)

Industry Report | 2025-02-20 | 43 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Global Financial Technology (FinTech)

Summary

Global Financial Technology (FinTech) industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Financial technologies (fintech) market consists of capital investments in technology, platforms, and related services used to deliver financial services and products to consumers. The market value includes the sum of completed deal values related to the fintech sector. The market volume includes the total number of deals completed related to the fintech industry.
- The global financial technology (fintech) market recorded revenues of \$79,830.0 million in 2024, representing a compound annual growth rate (CAGR) of 10.5% between 2019 and 2024.
- Market production volumes declined with a negative CAGR of 4.5% between 2019 and 2024, reaching 1,076.0 Total Deal Count in 2024.
- Higher spending capacity also boosts transaction volumes, benefiting digital banking and payment processors. For instance, according to the Cabinet Office, Japan, consumer spending in Japan increased to 2,007.8 billion in Q4 2024, from \$1,983.2 billion in Q4 2023, which has reinforced the growth of the market.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the financial technology (fintech) market in the global

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global financial technology (fintech) market
- Leading company profiles reveal details of key financial technology (fintech) market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Global financial technology (fintech) market with five year forecasts

Reasons to Buy

- What was the size of the Global financial technology (fintech) market by value in 2024?
- What will be the size of the Global financial technology (fintech) market in 2029?
- What factors are affecting the strength of competition in the Global financial technology (fintech) market?
- How has the market performed over the last five years?
- What are the main segments that make up the global's financial technology (fintech) market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Category segmentation

1.6. Geography segmentation

1.7. Market share

1.8. Market rivalry

1.9. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

3.2. Market volume

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

5.2. Market volume forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What are the strengths of the leading players?
- 7.5. What are recent deals in the market?

8 Company Profiles

- 8.1. J.P. Morgan Securities LLC
- 8.2. RBC Capital Markets LLC
- 8.3. Morgan Stanley
- 8.4. BMO Capital Markets Corp

9 Macroeconomic Indicators

- 9.1. Country data

10 Appendix

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

Global Financial Technology (FinTech)

Industry Report | 2025-02-20 | 43 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com