

Oman Rebar Steel Market Segmented By Type (Deformed, Mild), By End Use (Residential, Commercial, Industrial, Public), By Process (Basic Oxygen Steelmaking, Electric Arc Furnace), By Finishing Type (Epoxy-Coated Rebar, Carbon Steel rebar, Others), By Region, Competition, Forecast and Opportunities, 2020-2030F

Market Report | 2025-03-28 | 88 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Multi-User License \$4500.00
- Custom Research License \$7000.00

Report description:

The Oman Rebar Steel Market was valued at USD 692.09 Million in 2024 and is expected to reach USD 944.40 Million by 2030 with a CAGR of 5.16% during the forecast period.

The Oman Rebar Steel market is experiencing steady growth, driven by increasing infrastructure development, urbanization, and industrial expansion. As the country continues to diversify its economy under Oman Vision 2040, significant investments in construction projects have fueled the demand for rebar steel. This essential construction material is widely used for reinforcing concrete structures in residential, commercial, and industrial developments. Government-backed infrastructure projects, private sector investments, and growing real estate developments contribute to the rising consumption of rebar steel across Oman. One of the primary growth drivers for the market is the expansion of transportation infrastructure. Major road networks, bridges, and port developments, such as the Duqm Special Economic Zone and Sohar Port expansion, require substantial amounts of rebar steel for construction. Additionally, large-scale urban projects, including the development of new residential communities, commercial centers, and industrial estates, are significantly boosting demand. The government's commitment to increasing affordable housing initiatives and tourism-related infrastructure further supports the market's expansion.

Key Market Drivers

Infrastructure Development and Mega Projects

Oman's rebar steel market is being propelled by extensive infrastructure development projects across the country. The government has allocated billions of dollars toward constructing roads, highways, bridges, and airports to enhance connectivity and support economic growth. The Duqm Special Economic Zone (SEZAD), spanning over 2,000 square kilometers, is one of the largest ongoing infrastructure projects, requiring a significant quantity of rebar steel for industrial and commercial construction.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Additionally, the expansion of Muscat International Airport and Salalah Port has increased demand for high-strength rebar steel. The ongoing Oman National Railway project, covering over 2,135 kilometers, will further boost the requirement for reinforcement materials, strengthening the market.

Key Market Challenges

Fluctuating Raw Material Prices

One of the major challenges facing the Oman rebar steel market is the volatility in raw material prices. The production of rebar steel relies heavily on iron ore, scrap metal, and other essential materials, which are largely imported due to limited domestic availability. Global market fluctuations, geopolitical tensions, and supply chain disruptions contribute to inconsistent pricing, making it difficult for manufacturers to maintain cost stability.

The Oman, being highly dependent on imports from countries such as China, India, and Turkey, faces risks associated with transportation costs, currency exchange rates, and international trade policies. For example, global shortages of iron ore and rising scrap metal prices significantly impact production costs, ultimately leading to higher prices for end-users in the construction sector. Moreover, international trade restrictions and tariffs imposed by exporting nations can further exacerbate supply chain issues, causing unpredictable price variations.

Key Market Trends

Impact of Raw Material Price Volatility and Supply Chain Challenges

The Oman's rebar steel market is significantly influenced by fluctuations in raw material prices and supply chain disruptions. As a net importer of iron ore and scrap steel, the country's steel manufacturers face challenges related to global commodity price volatility, geopolitical tensions, and trade restrictions. The COVID-19 pandemic and subsequent economic recovery led to sharp fluctuations in steel prices, causing instability in procurement and project costing.

To mitigate these challenges, Oman steel manufacturers are investing in local recycling initiatives and circular economy practices, focusing on scrap metal recovery and processing. This trend is helping reduce reliance on imported raw materials while promoting cost efficiency in rebar steel production. Additionally, strategic trade agreements and diversification of supply sources are being pursued to stabilize raw material availability and ensure a steady steel supply for the booming construction sector. Logistics and transportation costs also play a crucial role in rebar steel pricing. Shipping disruptions, rising fuel prices, and congestion at global ports have impacted delivery schedules and project timelines. However, the OMAN's advanced port infrastructure and logistics networks help minimize delays by optimizing supply chain operations. Companies are increasingly adopting digital supply chain management tools and real-time tracking systems to improve efficiency and resilience in raw material sourcing and distribution.

Key Market Players

- Hamriyah Steel
- Gulf Steel Industries
- Emsteel
- Emirates Rebar Limited
- Union Iron & Steel
- Madar Building Materials Co. Ltd.
- Union Rebar Factory
- Shattaf Group

Report Scope:

In this report, the OMAN Rebar Steel Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Oman Rebar Steel Market, By Type:
 - o Deformed
 - o Mild
- Oman Rebar Steel Market, By End Use:
 - o Residential
 - o Commercial
 - o Industrial

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o Public
- Oman Rebar Steel Market, By Process:
 - o Basic Oxygen Steelmaking
 - o Electric Arc Furnace
- Oman Rebar Steel Market, By Finishing Type:
 - o Epoxy-Coated Rebar
 - o Carbon Steel rebar
 - o Others
- Oman Rebar Steel Market, By Region:
 - o Muscat
 - o Dhofar
 - o Al Batinah North
 - o Al Batinah South
 - o Musandam
 - o Al Buraimi
 - o Al Dakhiliya
 - o Rest of Oman

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Oman Rebar Steel Market.

Available Customizations:

Oman Rebar Steel Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
4. Voice of Customers
5. Oman Rebar Steel Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Deformed, Mild)
 - 5.2.2. By End Use (Residential, Commercial, Industrial, Public)
 - 5.2.3. By Process (Basic Oxygen Steelmaking, Electric Arc Furnace)
 - 5.2.4. By Finishing Type (Epoxy-Coated Rebar, Carbon Steel rebar, Others)
 - 5.2.5. By Region (Muscat, Dhofar, Al Batinah North, Al Batinah South, Musandam, Al Buraimi, Al Dakhiliyah, Rest of Oman)
- 5.3. By Company (2024)
- 5.4. Market Map
- 6. Muscat Rebar Steel Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By End Use
 - 6.2.3. By Process
 - 6.2.4. By Finishing Type
- 7. Dhofar Rebar Steel Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By End Use
 - 7.2.3. By Process
 - 7.2.4. By Finishing Type
- 8. Al Batinah North Rebar Steel Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By End Use
 - 8.2.3. By Process
 - 8.2.4. By Finishing Type
- 9. Al Batinah South Rebar Steel Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By End Use
 - 9.2.3. By Process
 - 9.2.4. By Finishing Type
- 10. Musandam Rebar Steel Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By End Use
 - 10.2.3. By Process

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2.4. By Finishing Type
- 11. Al Buraimi Rebar Steel Market Outlook
 - 11.1. Market Size & Forecast
 - 11.1.1. By Value
 - 11.2. Market Share & Forecast
 - 11.2.1. By Type
 - 11.2.2. By End Use
 - 11.2.3. By Process
 - 11.2.4. By Finishing Type
- 12. Al Dakhiliyah Rebar Steel Market Outlook
 - 12.1. Market Size & Forecast
 - 12.1.1. By Value
 - 12.2. Market Share & Forecast
 - 12.2.1. By Type
 - 12.2.2. By End Use
 - 12.2.3. By Process
 - 12.2.4. By Finishing Type
- 13. Market Dynamics
 - 13.1. Drivers
 - 13.2. Challenges
- 14. Market Trends & Developments
- 15. Policy & Regulatory Landscape
- 16. Oman Economic Profile
- 17. Company Profiles
 - 17.1. Hamriyah Steel
 - 17.1.1. Business Overview
 - 17.1.2. Key Revenue and Financials (If Available)
 - 17.1.3. Recent Developments
 - 17.1.4. Key Personnel
 - 17.1.5. Key Product/Services
 - 17.1.6. Headquarter Address
 - 17.2. Gulf Steel Industries
 - 17.2.1. Business Overview
 - 17.2.2. Key Revenue and Financials (If Available)
 - 17.2.3. Recent Developments
 - 17.2.4. Key Personnel
 - 17.2.5. Key Product/Services
 - 17.2.6. Headquarter Address
 - 17.3. Emsteel
 - 17.3.1. Business Overview
 - 17.3.2. Key Revenue and Financials (If Available)
 - 17.3.3. Recent Developments
 - 17.3.4. Key Personnel
 - 17.3.5. Key Product/Services
 - 17.3.6. Headquarter Address
 - 17.4. Emirates Rebar Limited
 - 17.4.1. Business Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.4.2. Key Revenue and Financials (If Available)
- 17.4.3. Recent Developments
- 17.4.4. Key Personnel
- 17.4.5. Key Product/Services
- 17.4.6. Headquarter Address
- 17.5. Union Iron & Steel
 - 17.5.1. Business Overview
 - 17.5.2. Key Revenue and Financials (If Available)
 - 17.5.3. Recent Developments
 - 17.5.4. Key Personnel
 - 17.5.5. Key Product/Services
 - 17.5.6. Headquarter Address
- 17.6. Madar Building Materials Co. Ltd.
 - 17.6.1. Business Overview
 - 17.6.2. Key Revenue and Financials (If Available)
 - 17.6.3. Recent Developments
 - 17.6.4. Key Personnel
 - 17.6.5. Key Product/Services
 - 17.6.6. Headquarter Address
- 17.7. Union Rebar Factory
 - 17.7.1. Business Overview
 - 17.7.2. Key Revenue and Financials (If Available)
 - 17.7.3. Recent Developments
 - 17.7.4. Key Personnel
 - 17.7.5. Key Product/Services
 - 17.7.6. Headquarter Address
- 17.8. Shattaf Group
 - 17.8.1. Business Overview
 - 17.8.2. Key Revenue and Financials (If Available)
 - 17.8.3. Recent Developments
 - 17.8.4. Key Personnel
 - 17.8.5. Key Product/Services
 - 17.8.6. Headquarter Address
- 18. Strategic Recommendations
- 19. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Oman Rebar Steel Market Segmented By Type (Deformed, Mild), By End Use (Residential, Commercial, Industrial, Public), By Process (Basic Oxygen Steelmaking, Electric Arc Furnace), By Finishing Type (Epoxy-Coated Rebar, Carbon Steel rebar, Others), By Region, Competition, Forecast and Opportunities, 2020-2030F

Market Report | 2025-03-28 | 88 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Multi-User License	\$4500.00
	Custom Research License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-07

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com