

Open Gear Lubricants Market by Base Oil (Mineral Oil, Synthetic Oil, and Bio-based Oil), End-use Industry (Mining, Cement, Construction, Power Generation, Oil & Gas, Marine), and Region (Asia Pacific, North America, Europe) - Global Forecast to 2030

Market Report | 2025-04-04 | 242 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

In terms of value, the open gear lubricants market is estimated to grow from USD 738.1 million in 2024 to USD 907.9 million by 2030, at a CAGR of 3.5%. The major factors contributing to the growth of the global open gear lubricants market are the increasing demand in mining, construction, and infrastructural development, especially in Asia Pacific, and the growing cement industry. The burgeoning disposable income, rising standard of living, and increasing manufacturing facilities, and infrastructural development contribute to the market growth in the region. Factors restraining the growth of the open gear lubricants market are the impact of geopolitical factors and economic slowdown, difficulties in open gear lubricant application and usage efficiency, stringent environmental regulations. The growing demand from marine and offshore sector is expected to act as an opportunity for stakeholders to grow in the open gear lubricants market.

"Synthetic base oil is expected to be the fastest-growing type of the open gear lubricants market, in terms of value, during the forecast period."

Expanding equally, synthetic base oil is likely to be the fastest-growing base oil type in the gear lubricants market, driven by superior performance, longer service life, and all the good things environmental benefits that can be derived from using them rather than from mineral oils. Synthetic lubricants, namely PAO (Polyalphaolefin), PAG (Polyalkylene Glycol) and esters, exhibit exceptional thermal stability, clarity against wear, and so great load capacity that it is perfectly ideal for extremely heavy-duty industrial applications: mining, cement, power generation, and construction.

"Mining is expected to be the fastest-growing end-use industry of the open gear lubricants market, in terms of value, during the forecast period."

Mining was projected to be the fastest-growing end-use industry of the open gear lubricants market due to several key factors.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The increase in deep mining operations due to depleted surface mineral reserves created demand for lubricants that withstand the pressures and temperatures presented in such harsh conditions. The adoption of automation and AI and IoT-enabled mining equipment soared, hence the need for superior lubricants that extend machinery life and efficiency. Stricter environmental regulations also affect this market, forcing mining companies toward low-toxicity, biodegradable lubricants that pass their sustainability goals.

"Asia Pacific is projected to be the fastest growing region, in terms of value, during the forecast period in the open gear lubricants market."

In terms of value, Asia Pacific dominates the global open gear lubricants market, with China being the largest consumer of open gear lubricants globally. Increased investments and a rise in the number of new infrastructure development make Asia Pacific a prime market for open gear lubricants. Increasing government projects are expected to drive the demand for open gear lubricants in end-use industries such as mining, power generation, and marine. Additionally, the increasing economic growth, followed by substantial investment in the construction industry, will boost the demand for open gear lubricants in the region.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

-□By Designation: C-Level - 30%, Director Level - 50%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 20%, RoW- 5%

The key players in this market include FUCHS SE (Germany), Kluber Lubrications (Germany), Carl Bechem GmbH (Germany), CWS Industrials, Inc. (US), Shell plc (UK), Exxon Mobil Corporation (US), Chevron Corporation (US), BP P.L.C. (UK), TotalEnergies SE (France), Petron Corporation (US), Specialty Lubricants Corporation (US), and others.

Research Coverage

This report segments the market for open gear lubricants based on base oil type, end-use industries, and region and provides estimations of value (USD thousand) and volume (Kiloton) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, key strategies, associated with the market for open gear lubricants.

Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the open gear lubricants market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on open gear lubricants offered by top players in the global market

-□Analysis of key drives: (growing demand in end-use industries, growth in bio-based open gear lubricants, increasing adoption of synthetic base oil, technological advancements in lubrication monitoring), restraints (impact of geopolitical factors and economic slowdown, difficulties in open gear lubricant application and usage efficiency, stringent environmental regulations), opportunities (growing demand from marine and offshore sector, stringent equipment maintenance standards, increase in demand of advanced additives and nano-lubricants, strategic oem collaborations & mergers), and challenges (balancing cost & performance, developing eco-friendly formulations without compromising efficiency) influencing the growth of open gear lubricants market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the open gear lubricants market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for open gear lubricants across regions

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

open gear lubricants market

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the open gear lubricants market

Table of Contents:

1	INTRODUCTION	24
1.1	STUDY OBJECTIVES	24
1.2	MARKET DEFINITION	24
1.3	STUDY SCOPE	25
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	25
1.3.2	INCLUSIONS AND EXCLUSIONS	26
1.4	YEARS CONSIDERED	27
1.5	CURRENCY CONSIDERED	27
1.6	UNITS CONSIDERED	28
1.7	STAKEHOLDERS	28
2	RESEARCH METHODOLOGY	29
2.1	RESEARCH DATA	29
2.1.1	SECONDARY DATA	30
2.1.1.1	List of key secondary sources	30
2.1.2	PRIMARY DATA	30
2.1.2.1	Primary interviews - demand and supply sides	30
2.1.2.2	Key industry insights	31
2.1.2.3	Breakdown of primary interviews	31
2.2	MARKET SIZE ESTIMATION	32
2.2.1	BOTTOM-UP APPROACH	32
2.2.2	TOP-DOWN APPROACH	34
2.3	DATA TRIANGULATION	34
2.4	GROWTH RATE ASSUMPTIONS/FORECASTS	35
2.4.1	SUPPLY SIDE	36
2.4.2	DEMAND SIDE	36
2.5	RESEARCH ASSUMPTIONS	38
2.6	RESEARCH LIMITATIONS	38
2.7	RISK ASSESSMENT	38
3	EXECUTIVE SUMMARY	39
4	PREMIUM INSIGHTS	42
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN OPEN GEAR LUBRICANTS MARKET	42
4.2	ASIA PACIFIC: OPEN GEAR LUBRICANTS MARKET, BY BASE OIL AND COUNTRY	43
4.3	OPEN GEAR LUBRICANTS MARKET, BY REGION	43
4.4	REGIONAL ANALYSIS: OPEN GEAR LUBRICANTS MARKET, BY END-USE INDUSTRY	44
4.5	OPEN GEAR LUBRICANTS MARKET, BY COUNTRY	44
5	MARKET OVERVIEW	45
5.1	INTRODUCTION	45
5.2	MARKET DYNAMICS	46
5.2.1	DRIVERS	46
5.2.1.1	Increasing demand for open gear lubricants in various end-use industries	46

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.1.2	Growth in demand for bio-based open gear lubricants	47
5.2.1.3	Rising adoption of synthetic base oils	47
5.2.1.4	Technological advancements in open gear lubrication monitoring	48
5.2.2	RESTRAINTS	48
5.2.2.1	Geopolitical instability and economic slowdown	48
5.2.2.2	Difficulties in lubricant application and incompatibility with modern high-performance machinery	49
5.2.2.3	Stringent environmental regulations	49
5.2.3	OPPORTUNITIES	50
5.2.3.1	Rising demand from marine and offshore industries	50
5.2.3.2	Stringent equipment maintenance standards	50
5.2.3.3	Increasing demand for advanced additives and nano-lubricants	51
5.2.3.4	Strategic original equipment manufacturer (OEM) collaborations and mergers	51
5.2.4	CHALLENGES	52
5.2.4.1	Balancing cost and performance	52
5.2.4.2	Development of eco-friendly formulations without compromising efficiency	52
5.3	PORTER'S FIVE FORCES ANALYSIS	53
5.3.1	THREAT OF NEW ENTRANTS	54
5.3.2	THREAT OF SUBSTITUTES	54
5.3.3	BARGAINING POWER OF SUPPLIERS	54
5.3.4	BARGAINING POWER OF BUYERS	54
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	54
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	55
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	55
5.4.2	BUYING CRITERIA	56
5.5	MACROECONOMIC INDICATORS	56
5.5.1	GDP TRENDS AND FORECAST	57
6	INDUSTRY TRENDS	58
6.1	SUPPLY CHAIN ANALYSIS	58
6.2	PRICING ANALYSIS	59
6.2.1	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY	59
6.2.2	AVERAGE SELLING PRICE TREND, BY REGION	60
6.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	61
6.4	ECOSYSTEM ANALYSIS	61
6.5	CASE STUDY ANALYSIS	63
6.5.1	EXTENDING EQUIPMENT LIFE AND REDUCING COSTS WITH SHELL GADUS	63
6.5.2	POWER PLANT SAVES 40% ON OPEN GEAR LUBRICANT CONSUMPTION WITH WHITMORE ENVIROLUBE XE EXTREME	64
6.5.3	PETRON CORPORATION LUBRICANTS ENHANCED PERFORMANCE AND DURABILITY OF OPEN GEAR EQUIPMENT FOR LARGE MINING COMPANY	64
6.6	TECHNOLOGY ANALYSIS	65
6.6.1	KEY TECHNOLOGIES	65
6.6.1.1	Automated lubrication systems	65
6.6.1.2	Condition monitoring and predictive maintenance technology	65
6.6.2	COMPLEMENTARY TECHNOLOGIES	65
6.6.2.1	Smart lubricants with nanotechnology	65
6.7	TRADE ANALYSIS	66

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.7.1 IMPORT SCENARIO (HS CODE 2710) 66
- 6.7.2 EXPORT SCENARIO (HS CODE 2710) 67
- 6.8 REGULATORY LANDSCAPE 68
 - 6.8.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 68
 - 6.8.2 REGULATORY FRAMEWORK 70
 - 6.8.2.1 Environmental regulations and compliance 70
 - 6.8.2.2 Occupational health and safety standards 70
 - 6.8.2.3 Product quality and performance standards 70
- 6.9 KEY CONFERENCES AND EVENTS 71
- 6.10 INVESTMENT AND FUNDING SCENARIO 71
- 6.11 PATENT ANALYSIS 72
 - 6.11.1 APPROACH 72
 - 6.11.2 DOCUMENT TYPES 72
 - 6.11.3 TOP APPLICANTS 73
 - 6.11.4 JURISDICTION ANALYSIS 76
- 6.12 IMPACT OF AI/GEN AI ON OPEN GEAR LUBRICANTS MARKET 76
- 7 OPEN GEAR LUBRICANTS MARKET, BY BASE OIL 78
 - 7.1 INTRODUCTION 79
 - 7.2 MINERAL OIL 81
 - 7.2.1 EASY AVAILABILITY AND LOW COST TO DRIVE DEMAND 81
 - 7.3 SYNTHETIC OIL 83
 - 7.3.1 GROWING INDUSTRIAL PRODUCTION TO FUEL DEMAND 83
 - 7.3.2 POLYALPHAOLEFINS 85
 - 7.3.3 POLYALKYLENE GLYCOLS 85
 - 7.3.4 ESTERS 86
 - 7.3.5 GROUP III (HYDROCRACKING) 86
 - 7.4 BIO-BASED OIL 86
 - 7.4.1 RISING AWARENESS REGARDING BIO-BASED LUBRICANTS TO PROPEL DEMAND 86
- 8 OPEN GEAR LUBRICANTS MARKET, BY END-USE INDUSTRY 89
 - 8.1 INTRODUCTION 90
 - 8.2 MINING 92
 - 8.2.1 INCREASING DEMAND FOR MINERALS AND METALS, SUCH AS COPPER, GOLD, COAL, AND LITHIUM, TO DRIVE MARKET 92
 - 8.3 CONSTRUCTION 94
 - 8.3.1 INCREASED GOVERNMENT INVESTMENTS IN INFRASTRUCTURE PROJECTS TO SUPPORT MARKET GROWTH 94
 - 8.4 POWER GENERATION 96
 - 8.4.1 RISING AWARENESS ABOUT RENEWABLE SOURCES FOR POWER GENERATION TO PROPEL MARKET 96
 - 8.5 OIL & GAS 97
 - 8.5.1 NEED FOR LONG-TERM STABILITY AND SMOOTH FUNCTIONING OF MACHINERY TO DRIVE MARKET 97
 - 8.6 CEMENT 99
 - 8.6.1 GROWING CONSTRUCTION ACTIVITIES TO DRIVE MARKET 99
 - 8.7 MARINE 101
 - 8.7.1 EXPANSION OF GLOBAL SHIPBUILDING ACTIVITIES TO PROPEL MARKET 101
 - 8.8 OTHER END-USE INDUSTRIES 102

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9	OPEN GEAR LUBRICANTS MARKET, BY REGION	105
9.1	INTRODUCTION	106
9.2	ASIA PACIFIC	108
9.2.1	CHINA	113
9.2.1.1	Increasing population and rapid industrialization to drive market	113
9.2.2	INDIA	115
9.2.2.1	Rapid urbanization and population growth to drive market	115
9.2.3	JAPAN	116
9.2.3.1	Fiscal support and technology development to support market growth	116
9.2.4	SOUTH KOREA	118
9.2.4.1	Increasing industrial modernization and infrastructure development to drive market	118
9.3	NORTH AMERICA	120
9.3.1	US	126
9.3.1.1	Strong industrial infrastructure and increasing environmental awareness to drive market	126
9.3.2	CANADA	128
9.3.2.1	Growing mining, construction, and cement production industries to drive market	128
9.3.3	MEXICO	130
9.3.3.1	Growing power generation and manufacturing sectors to drive market	130
9.4	EUROPE	132
9.4.1	UK	138
9.4.1.1	Increasing R&D activities to support market growth	138
9.4.2	GERMANY	139
9.4.2.1	Growing industrial activities to drive market	139
9.4.3	ITALY	141
9.4.3.1	Growth in manufacturing industry to fuel demand for open gear lubricants	141
9.4.4	FRANCE	143
9.4.4.1	Rising spending power to fuel demand	143
9.5	MIDDLE EAST & AFRICA	145
9.5.1	GCC COUNTRIES	150
9.5.1.1	Saudi Arabia	151
9.5.1.1.1	Growing oil & gas sector to drive market	151
9.5.2	SOUTH AFRICA	153
9.5.2.1	Rapid growth in automotive, industrial, and consumer goods to drive market	153
9.5.3	IRAN	155
9.5.3.1	Rapid growth in industrial sector to drive market	155
9.6	SOUTH AMERICA	157
9.6.1	BRAZIL	161
9.6.1.1	Significant investments in manufacturing industry to drive demand	161
9.6.2	ARGENTINA	163
9.6.2.1	Developing mining industry to support market growth	163
10	COMPETITIVE LANDSCAPE	166
10.1	OVERVIEW	166
10.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	166
10.3	MARKET SHARE ANALYSIS	168
10.4	REVENUE ANALYSIS	170

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	171
10.5.1	STARS	171
10.5.2	EMERGING LEADERS	171
10.5.3	PERVASIVE PLAYERS	171
10.5.4	PARTICIPANTS	171
10.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	173
10.5.5.1	Company footprint	173
10.5.5.2	Region footprint	174
10.5.5.3	Base oil footprint	175
10.5.5.4	End-use industry footprint	176
?		
10.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	177
10.6.1	PROGRESSIVE COMPANIES	177
10.6.2	RESPONSIVE COMPANIES	177
10.6.3	DYNAMIC COMPANIES	177
10.6.4	STARTING BLOCKS	177
10.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	178
10.6.5.1	Detailed list of key startups/SMEs	178
10.6.5.2	Competitive benchmarking of key startups/SMEs	179
10.7	BRAND/PRODUCT COMPARISON ANALYSIS	179
10.8	COMPANY VALUATION AND FINANCIAL METRICS	180
10.9	COMPETITIVE SCENARIO	181
10.9.1	DEALS	181
10.9.2	EXPANSIONS	183
11	COMPANY PROFILES	184
11.1	KEY PLAYERS	184
11.1.1	FUCHS SE	184
11.1.1.1	Business overview	184
11.1.1.2	Products/Solutions/Services offered	185
11.1.1.3	Recent developments	186
11.1.1.3.1	Deals	186
11.1.1.4	MnM view	187
11.1.1.4.1	Key strengths/Right to win	187
11.1.1.4.2	Strategic choices	187
11.1.1.4.3	Weaknesses/Competitive threats	187
11.1.2	KLUBER LUBRICATION	188
11.1.2.1	Business overview	188
11.1.2.2	Products/Solutions/Services offered	188
11.1.2.3	Recent developments	189
11.1.2.3.1	Expansions	189
11.1.2.4	MnM view	190
11.1.2.4.1	Key strengths/Right to win	190
11.1.2.4.2	Strategic choices	190
11.1.2.4.3	Weaknesses/Competitive threats	190
11.1.3	CSW INDUSTRIALS, INC. (WHITMORE MANUFACTURING, LLC)	191
11.1.3.1	Business overview	191
11.1.3.2	Products/Solutions/Services offered	192

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.3.3	Recent developments	194
11.1.3.3.1	Deals	194
11.1.3.4	MnM view	194
11.1.3.4.1	Key strengths/Right to win	194
11.1.3.4.2	Strategic choices	194
11.1.3.4.3	Weaknesses/Competitive threats	194
11.1.4	CARL BECHEM GMBH	195
11.1.4.1	Business overview	195
11.1.4.2	Products/Solutions/Services offered	195
11.1.4.3	MnM view	196
11.1.4.3.1	Key strengths/Right to win	196
11.1.4.3.2	Strategic choices	196
11.1.4.3.3	Weaknesses/Competitive threats	196
11.1.5	SHELL PLC	197
11.1.5.1	Business overview	197
11.1.5.2	Products/Solutions/Services offered	198
11.1.5.3	Recent developments	199
11.1.5.3.1	Deals	199
11.1.5.4	MnM view	199
11.1.5.4.1	Key strengths/Right to win	199
11.1.5.4.2	Strategic choices	200
11.1.5.4.3	Weaknesses/Competitive threats	200
11.1.6	CHEVRON CORPORATION	201
11.1.6.1	Business overview	201
11.1.6.2	Products/Solutions/Services offered	203
11.1.7	TOTALENERGIES SE	204
11.1.7.1	Business overview	204
11.1.7.2	Products/Solutions/Services offered	206
11.1.8	EXXON MOBIL CORPORATION	207
11.1.8.1	Business overview	207
11.1.8.2	Products/Solutions/Services offered	208
11.1.8.3	Recent developments	209
11.1.8.3.1	Expansions	209
11.1.9	BP P.L.C.	210
11.1.9.1	Business overview	210
11.1.9.2	Products/Solutions/Services offered	211
11.1.9.3	Recent developments	212
11.1.9.3.1	Deals	212
11.1.10	PETRON CORPORATION	213
11.1.10.1	Business overview	213
11.1.10.2	Products/Solutions/Services offered	213
11.1.11	SPECIALTY LUBRICANTS CORPORATION	214
11.1.11.1	Business overview	214
11.1.11.2	Products/Solutions/Services offered	214
11.2	OTHER PLAYERS	215
11.2.1	BEL-RAY LUBRICANTS	215
11.2.2	LUBRIPLATE LUBRICANTS COMPANY	215

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.3 CHINA PETROLEUM & CHEMICAL CORPORATION 216
- 11.2.4 CRC INDUSTRIES 217
- 11.2.5 TRI-CHEM CORPORATION 218
- 11.2.6 KLONDIKE LUBRICANTS CORPORATION 219
- 11.2.7 PHILLIPS 66 220
- 11.2.8 D-A LUBRICANT COMPANY 221
- 11.2.9 STATE INDUSTRIAL PRODUCTS 222
- 11.2.10 BIOBLEND RENEWABLE RESOURCES, LLC 222
- 11.2.11 CITGO PETROLEUM CORPORATION 223
- 11.2.12 SCHAEFFER MANUFACTURING CO. 223
- 11.2.13 PETRO-CANADA LUBRICANTS LLC 224
- 11.2.14 VERTEX LUBRICANTS 225
- 12 ADJACENT AND RELATED MARKETS 226
 - 12.1 INTRODUCTION 226
 - 12.2 LIMITATIONS 226
 - 12.3 GREASE MARKET 226
 - 12.3.1 MARKET DEFINITION 226
 - 12.3.2 MARKET OVERVIEW 226
 - 12.3.3 GREASE MARKET, BY REGION 227
- 13 APPENDIX 235
 - 13.1 DISCUSSION GUIDE 235
 - 13.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL 238
 - 13.3 CUSTOMIZATION OPTIONS 240
 - 13.4 RELATED REPORTS 240
 - 13.5 AUTHOR DETAILS 241

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Open Gear Lubricants Market by Base Oil (Mineral Oil, Synthetic Oil, and Bio-based Oil), End-use Industry (Mining, Cement, Construction, Power Generation, Oil & Gas, Marine), and Region (Asia Pacific, North America, Europe) - Global Forecast to 2030

Market Report | 2025-04-04 | 242 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-04

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com