

United Kingdom Collagen Market Forecast 2025-2032?

Market Report | 2025-04-10 | 121 pages | Inkwood Research

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Report description:

KEY FINDINGS

The United Kingdom collagen market is set to record a CAGR of 8.33% during the forecasting period of 2025-2032.

The collagen market growth in the United Kingdom has been propelled by a surge in demand for both health and beauty supplements and collagen-based food and beverages. In recent years, increasing awareness about the benefits of collagen for skin elasticity, joint health, and anti-aging has driven the demand for collagen products. One key driver of this growth is the growing interest in marine collagen, which is widely preferred for its high bioavailability and sustainable sourcing.

MARKET INSIGHTS

Consumers in the UK are becoming more conscious of the impact of their purchases on the environment, pushing for eco-friendly and natural ingredients in their supplements and cosmetics. The rise in demand for dietary supplements containing collagen, particularly in the form of collagen peptides, is a direct result of these evolving consumer preferences. Collagen-based food and beverages are also expanding rapidly, with many products such as collagen-infused drinks, snacks, and smoothies gaining popularity.

The trend for beauty-from-within products is another significant factor, as collagen is increasingly viewed as an essential ingredient for maintaining youthful skin and overall well-being. With a growing focus on natural, clean-label products, brands are capitalizing on the demand for plant-based and marine collagen alternatives. Furthermore, the demand for more specialized collagen formulations is expected to continue to rise as consumers look for collagen that targets specific health needs, such as joint pain, bone health, and skin rejuvenation.

SEGMENTATION ANALYSIS

The United Kingdom collagen market segmentation includes collagen type, form, product type, source and application. The application segment is further classified into food & beverage, healthcare, personal care & cosmetic, and other applications.

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The collagen market growth in the United Kingdom is heavily influenced by consumer interest in collagen formulations that cater to specific health concerns. There is a notable preference for marine collagen in the country, due to its superior absorption properties and its association with sustainable practices. As a result, products containing marine collagen are seeing increased market share, especially in the beauty and wellness sectors. Furthermore, the UK market is witnessing an uptick in collagen supplements formulated with added vitamins and minerals, such as Vitamin C and hyaluronic acid, to enhance the benefits of collagen.

The most significant application of collagen in the UK is in the cosmetic industry, where collagen technology is leveraged to create anti-aging products. Collagen-infused skincare creams, serums, and masks are becoming a staple in UK consumers' beauty regimens, with anti-aging claims fuelling their popularity. With an aging population and rising concerns about skin health, the demand for these cosmetic products continues to rise. Collagen-based health and beauty supplements, including those targeting skin hydration, wrinkle reduction, and elasticity, have become a key part of the UK's cosmetic market.

Additionally, consumers are becoming more informed about the types of collagen available, such as Type 1 collagen and Type 2 collagen, and are increasingly opting for products that contain these specific types for targeted benefits. As the market expands, innovation will likely focus on improving collagen bioavailability and creating products that offer multifunctional health benefits.

COMPETITIVE INSIGHTS

The top companies operating in the United Kingdom collagen market include DSM Biomedical, Gelita AG, Lapi Gelatine SPA, PB Leiner, Nitta Gelatin Inc, etc.

Lapi Gelatine SPA, headquartered in Italy, is a leading player in the collagen market growth. The company specializes in the production of gelatins and collagen-derived ingredients, catering to a variety of sectors, including the food, pharmaceutical, and nutraceutical industries. Lapi Gelatine offers an extensive product portfolio, including marine collagen, bovine collagen, and various types of collagen peptides, serving both the health and beauty supplements market and the food industry.

The company's focus on collagen technology has allowed Lapi Gelatine to innovate in creating highly bioavailable collagen ingredients, making them a preferred supplier in the UK and across Europe. Their products are highly sought after in the demand for dietary supplements, particularly those aimed at improving skin elasticity and joint health. With a strong presence across European and international markets, Lapi Gelatine is well-positioned to meet the growing demand for collagen products in the UK and beyond, offering tailored solutions for different applications, from marine collagen to specific types of collagen used in specialized formulations.

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OTHER COLLAGEN TYPES

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DRY

LIQUID

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GELATIN

HYDROLYZED COLLAGEN

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PORCINE

POULTRY

MARINE

PLANT-BASED

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FOOD & BEVERAGE

FUNCTIONAL FOOD

FUNCTIONAL BEVERAGE

DIETARY SUPPLEMENT

MEAT & POULTRY PRODUCT

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CONFECTIONERY & DESSERT

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