

## **Die Casting Market Size, Share, Trends and Forecast by Process, Raw Material, Application, and Region, 2025-2033**

Market Report | 2025-04-01 | 147 pages | IMARC Group

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### **Report description:**

The global die casting market size was valued at USD 69.72 Billion in 2024. Looking forward, IMARC Group estimates the market to reach USD 112.27 Billion by 2033, exhibiting a CAGR of 5.17% during 2025-2033. Asia Pacific currently dominates the market, holding a market share of over 54.3% in 2024. The die casting market share in the region is driven by rising demand for lightweight automotive components, rapid technological advancements, growing consumer electronics sector, escalating aerospace sector expansion, increasing sustainability initiatives, and manufacturing growth.

Die casting refers to a process of pouring molten metal into molds under high pressure to produce accurate metal parts. It is manufactured using metals such as lead, zinc, magnesium, aluminum, copper, and tin-based alloys. It is widely used to produce industrial components, decorative hardware, connector housings, toys, golf clubs, engine fans, and valves. As compared to other manufacturing processes, die casting reduces production costs, eliminates assembly operations, and provides greater consistency. It also reduces metal scrap, augments the production rate, and provides higher accuracy and single mold design. As a result, die casting finds extensive applications across the automotive, aerospace, defense, electronics, transportation, construction, and manufacturing industries.

### **Die Casting Market Trends:**

The global die casting market is primarily being driven by significant growth in the automotive industry. Die casting is widely used to manufacture components for chassis, transmission, engine, brakes, power steering, and vehicle interior. In line with this, the widespread adoption of aluminum die casting for manufacturing lightweight vehicle parts to reduce fuel consumption is acting as another growth-inducing factor. Furthermore, increasing product utilization in the electronics industry to produce flexible, light, heat-resistant, and highly durable precision parts for smartphones, laptops, home appliances, and drones is providing a considerable boost to market growth. Apart from this, the advent of improved casting technology and the introduction of automation to improve consistency, offer higher speed, reduce waste, and minimize worker contact with molten metal is creating

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a positive outlook for the market. Moreover, widespread product utilization in the healthcare industry to manufacture complex medical devices, such as ultrasound systems, pacemakers, dialysis equipment, medical robots, monitoring devices, and hospital bed gearboxes, is providing an impetus to market growth. Other factors, including increasing investments in the manufacturing industry by several governments and the widespread product utilization in the energy sector to produce piping, drilling machinery, flow controls, and filtration devices, are anticipated to drive the market growth.

**Key Market Segmentation:**

IMARC Group provides an analysis of the key trends in each segment of the global die casting market, along with forecast at the global, regional, and country levels from 2025-2033. The market has been categorized based on process, raw material, and application.

**Breakup by Process:**

- Pressure Die Casting
- Vacuum Die Casting
- Squeeze Die Casting
- Others

**Breakup by Raw Material:**

- Aluminum
- Magnesium
- Zinc

**Breakup by Application:**

- Automobile
- Body Parts
- Engine Parts
- Transmission Parts
- Others
- Heavy Equipment
- Construction
- Farming
- Mining
- Machine Tools
- Plant Machinery
- Chemical Plants
- Petroleum Plants
- Thermal Plants
- Paper
- Textile
- Others
- Municipal Castings
- Valves and Fittings
- Pipes
- Others

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## Breakup by Region:

- North America
- United States
- Canada
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Others
- Europe
- Germany
- France
- United Kingdom
- Italy
- Spain
- Russia
- Others
- Latin America
- Brazil
- Mexico
- Others
- Middle East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Dynacast International Inc. (Form Technologies Inc.), Endurance Technologies Limited, Georg Fischer Ltd., Gibbs Die Casting Corp. (Koch Enterprises Inc.), Nematik S.A.B. de C.V., Pace Industries (Leggett & Platt), Rheinmetall AG, Rockman Industries, Ryobi Die Casting (USA) Inc. (Ryobi Limited), Sandhar Technologies Limited, Shiloh Industries Inc. and Sundaram - Clayton Limited.

## Key Questions Answered in This Report

- 1.How big is the die casting market?
- 2.What is the future outlook of die casting market?
- 3.What are the key factors driving the die casting market?
- 4.Which region accounts for the largest die casting market share?
- 5.Which are the leading companies in the global die casting market?

## Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders

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- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Die Casting Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Process
  - 6.1 Pressure Die Casting
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast
  - 6.2 Vacuum Die Casting
    - 6.2.1 Market Trends
    - 6.2.2 Market Forecast
  - 6.3 Squeeze Die Casting
    - 6.3.1 Market Trends
    - 6.3.2 Market Forecast
  - 6.4 Others
    - 6.4.1 Market Trends
    - 6.4.2 Market Forecast
- 7 Market Breakup by Raw Material
  - 7.1 Aluminum
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Magnesium
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
  - 7.3 Zinc
    - 7.3.1 Market Trends
    - 7.3.2 Market Forecast
- 8 Market Breakup by Application
  - 8.1 Automobile
    - 8.1.1 Market Trends
    - 8.1.2 Key Segments
      - 8.1.2.1 Body Parts
      - 8.1.2.2 Engine Parts
      - 8.1.2.3 Transmission Parts
      - 8.1.2.4 Others

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- 8.1.3 Market Forecast
- 8.2 Heavy Equipment
  - 8.2.1 Market Trends
  - 8.2.2 Key Segments
    - 8.2.2.1 Construction
    - 8.2.2.2 Farming
    - 8.2.2.3 Mining
  - 8.2.3 Market Forecast
- 8.3 Machine Tools
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Plant Machinery
  - 8.4.1 Market Trends
  - 8.4.2 Key Segments
    - 8.4.2.1 Chemical Plants
    - 8.4.2.2 Petroleum Plants
    - 8.4.2.3 Thermal Plants
    - 8.4.2.4 Paper
    - 8.4.2.5 Textile
    - 8.4.2.6 Others
  - 8.4.3 Market Forecast
- 8.5 Municipal Castings
  - 8.5.1 Market Trends
  - 8.5.2 Key Segments
    - 8.5.2.1 Valves and Fittings
    - 8.5.2.2 Pipes
  - 8.5.3 Market Forecast
- 8.6 Others
  - 8.6.1 Market Trends
  - 8.6.2 Market Forecast
- 9 Market Breakup by Region
  - 9.1 North America
    - 9.1.1 United States
      - 9.1.1.1 Market Trends
      - 9.1.1.2 Market Forecast
    - 9.1.2 Canada
      - 9.1.2.1 Market Trends
      - 9.1.2.2 Market Forecast
  - 9.2 Asia-Pacific
    - 9.2.1 China
      - 9.2.1.1 Market Trends
      - 9.2.1.2 Market Forecast
    - 9.2.2 Japan
      - 9.2.2.1 Market Trends
      - 9.2.2.2 Market Forecast
    - 9.2.3 India
      - 9.2.3.1 Market Trends

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- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends

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- 9.5.2 Market Breakup by Country
- 9.5.3 Market Forecast
- 10 SWOT Analysis
  - 10.1 Overview
  - 10.2 Strengths
  - 10.3 Weaknesses
  - 10.4 Opportunities
  - 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
  - 12.1 Overview
  - 12.2 Bargaining Power of Buyers
  - 12.3 Bargaining Power of Suppliers
  - 12.4 Degree of Competition
  - 12.5 Threat of New Entrants
  - 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Key Players
  - 14.3 Profiles of Key Players
    - 14.3.1 Dynacast International Inc. (Form Technologies Inc.)
      - 14.3.1.1 Company Overview
      - 14.3.1.2 Product Portfolio
    - 14.3.2 Endurance Technologies Limited
      - 14.3.2.1 Company Overview
      - 14.3.2.2 Product Portfolio
      - 14.3.2.3 Financials
    - 14.3.3 Georg Fischer Ltd.
      - 14.3.3.1 Company Overview
      - 14.3.3.2 Product Portfolio
      - 14.3.3.3 Financials
    - 14.3.4 Gibbs Die Casting Corp. (Koch Enterprises Inc.)
      - 14.3.4.1 Company Overview
      - 14.3.4.2 Product Portfolio
    - 14.3.5 Nematik S.A.B. de C.V.
      - 14.3.5.1 Company Overview
      - 14.3.5.2 Product Portfolio
      - 14.3.5.3 Financials
    - 14.3.6 Pace Industries (Leggett & Platt)
      - 14.3.6.1 Company Overview
      - 14.3.6.2 Product Portfolio
    - 14.3.7 Rheinmetall AG
      - 14.3.7.1 Company Overview
      - 14.3.7.2 Product Portfolio
      - 14.3.7.3 Financials
    - 14.3.8 Rockman Industries

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- 14.3.8.1 Company Overview
- 14.3.8.2 Product Portfolio
- 14.3.9 Ryobi Die Casting (USA) Inc. (Ryobi Limited)
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
- 14.3.10 Sandhar Technologies Limited
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
- 14.3.11 Shiloh Industries Inc.
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
- 14.3.12 Sundaram - Clayton Limited
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
  - 14.3.12.3 Financials

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